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17 April 2014

The Manager Companies Company Announcements Australian Securities Exchange 2 The Esplanade PERTH WA 6000

By: e-lodgement (ASX code: IOG)

Dear Sir/Madam

## **Annual Report**

A final illustrated version of the 2013 annual report has been finalized and is available on the Company's web site at <u>www.incrementaloilandgas.com</u>.

We bring to your attention an addition made on page three to comply with ASX listing rule 5.39.5 as follows:

Incremental's reserves have been evaluated as at 31st December 2013 by independent certified engineers (see above). As required under applicable laws, Incremental provides estimates of reserves annually as of the year end and these estimates are evaluated and confirmed by certified engineers or other suitably qualified persons. Incremental may disclose reserves estimates at interim periods where such disclosure is deemed necessary or desirable given the change in reserve estimates from prior independent evaluated by qualified independent engineers. All reserve estimates that are disclosed by Incremental are subject to review and approval by the Company's Board of directors which includes the Managing Director, Mr Gerry McGann whose qualifications are stated above.

SIMON ADAMS Company Secretary