

25 June 2012

The Manager Companies
Company Announcements
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

By: e-lodgement (ASX code: IOG)

Dear Sir/Madam

SECTION 708A CLEANSING NOTICE

Incremental Oil and Gas Limited (ASX: IOG) gives notice pursuant to the provisions of section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**the Corporations Act**") that it has issued securities of the Company without disclosure to investors under Part 6D.2 of the Corporations Act as follows:

Type of Security:	Shares
Class/Description:	Ordinary Fully Paid
Date of Issue:	27 June 2012
Number of securities issued:	20,000,000
Issue price per security:	A\$0.23

As at the date of this notice, the Company has complied with:

- a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- b) Section 674 of the Corporations Act.

The Company confirms that as at the date of this notice, it is not aware of any excluded information, as that term is defined in section 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act. The Company will apply to ASX Limited for quotation of the above securities.

By order of the Board



SIMON ADAMS
Company Secretary