



MARKET RELEASE

26 October 2017

Incremental Oil and Gas Limited

TRADING HALT

The securities of Incremental Oil and Gas Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 30 October 2017 or when the announcement is released to the market.

Security Code: IOG

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

26th October 2017

Mr Dale Allen
Senior Advisor, Listings Perth
ASX Compliance
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

REQUEST TRADING HALT

Pursuant to ASX Listing Rule 17.1, the Board of Incremental Oil and Gas Ltd (ASX: IOG) ("the Company" or "Incremental") requests a trading halt in the securities of the Company (IOG and IOGR) pending release of an announcement on the repricing of the renounceable rights issue.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Monday 30th October, or until the release of an announcement in respect of the above matter.

Incremental is not aware of any reason why the trading halt should not be granted.

Yours sincerely



SIMON ADAMS
Company Secretary