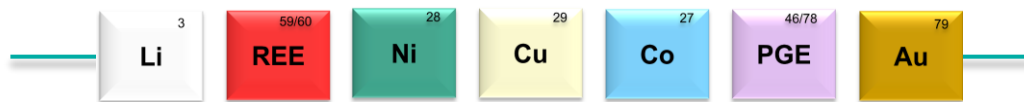


INVESTMENT HIGHLIGHTS

Battery metals, REE and precious metals exploration in emerging and established districts

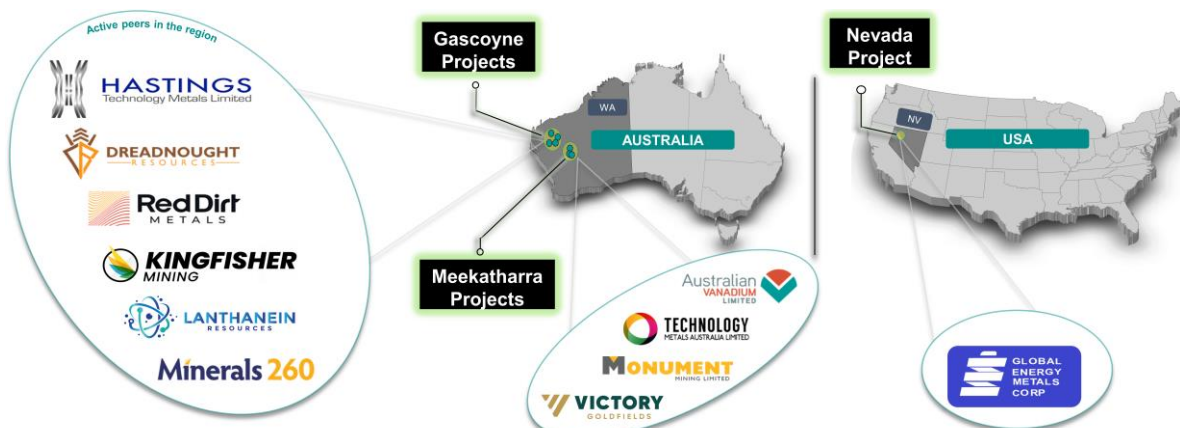
- Battery Metals and Rare Earth Elements (REE)-focused Voltaic Strategic Resources Limited to commence trading on ASX at 10:00 am (AEDT) today, under the ticker VSR
- Oversubscribed re-compliance capital raise of \$4.55M means the Company is well positioned to execute its exploration strategy
- Exploration focus is **Lithium**, **Rare Earth Elements (REE)**, **Ni-Cu-PGE** and **Gold**
- Paddys Well / West Well REE project along strike from Kingfisher Mining's (REE) recent Mick's Well discovery
- Ti Tree lithium project along strike from Red Dirt Metals (Lithium) recent \$25m acquisition, and adjacent to Mineral 260's (ASX:MI6) recent significant acquisition for A\$15m
- Large land holding in under-explored region



COMPANY OVERVIEW

Voltaic Strategic Resources Limited (ASX:VSR) (Voltaic) is a mineral exploration company which has assembled a portfolio of exciting battery and precious metals exploration projects in the Gascoyne and Meekatharra regions of Western Australia (WA), and in Nevada, USA. Voltaic is led by an experienced corporate and technical team who have demonstrable success with exploration IPOs, M&A and assembling highly prospective tenure.

Voltaic's portfolio of projects represents a well-balanced, early-stage exploration opportunity with the potential for **lithium, rare earth elements (REE), gold, copper, nickel, cobalt, and platinum group element (PGE)** discoveries within geological domains of known mineralisation potential.



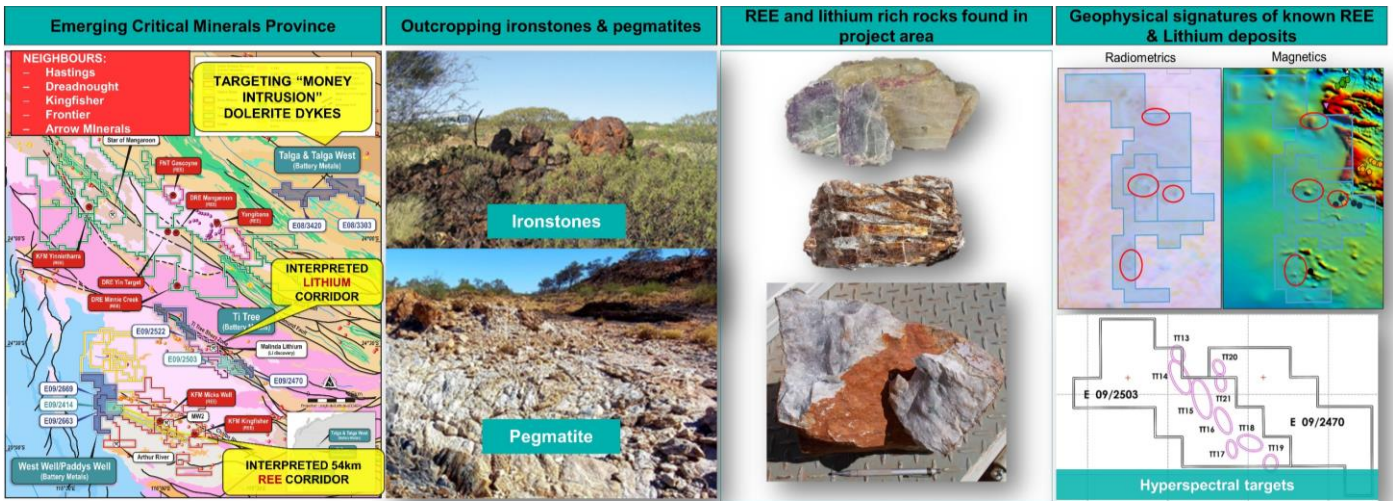
PROJECTS



GASCOYNE BATTERY AND PRECIOUS METALS:

Over 1,100 km² of ground in an emerging **critical metals province (~100km from Carnarvon)**

- Prospective for **Yangibana-style REE** mineralisation hosted in iron-rich carbonatites 33m @2.5% TREO
- Close to / along strike from recent REE discoveries - **Lanthanein, Kingfisher, Dreadnought**
 - o Outcropping ironstones in project area
 - o REE-bearing rockchips found by previous explorers
 - o Geophysical signature of carbonatite intrusions found in project area (akin to **DRE Yin**)
 - o Tenements overlain by Chalba shear zone (interpreted REE corridor)
- Along strike from Red Dirt Metals '**Malinda / Yinnietharra Lithium**' discovery 23m @0.98% Li₂O
 - o Outcropping pegmatites in project area
 - o Lithium bearing pegmatite pathfinder elements & Li-rich rocks found in project area
 - o Hyperspectral survey ID's various lithium targets
 - o Within interpreted lithium pegmatite corridor
- Prospective for **nickel-rich** dolerite dyke intrusions analogous to Dreadnoughts '**Money Intrusion**'
 - o Geophysical signature of sulphide-rich dykes found in project area
- **Regional Hotspot with high-value acquisitions**
 - o Red Dirt Metals acquired '**Malinda Lithium**' for **A\$25M** (abuts our **Ti Tree** project)
 - o Minerals-260: Tim Goyder-backed acquisition of **~4,000km²** of ground abutting out **Ti Tree** project (acquired for **A\$15.5M**)



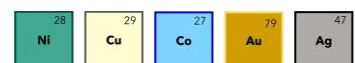
MEEKATHARRA GOLD PROJECT AREA:



Almost 300 km² of ground in a prolific **gold (35 Moz+)** and **critical metals** region

- Located along strike from major gold mining centres
- Historical exploration has identified gold anomalism in surface sampling
- Along strike from emerging **vanadium development** projects Australian Vanadium (239Mt @0.73% V₂O₅) & Gabanintha (110Mt @0.84% V₂O₅)

NEVADA PROJECT:



3.4 km² of land within past-producing **critical metals** region with recent active pegging and discovery

- Contains formerly producing Lovelock Cobalt Mine & Gilberts Gold-Silver-Lead mine
- Neighbours recently intersected **recently intersected** Ni-Cu-Co mineralisation with drilling.
- 150km from **Tesla Giga Nevada** – Li-ion battery & electric vehicle (EV) hub, 40km from Reno



FAVOURABLE CAPITAL STRUCTURE

CAPITAL STRUCTURE	UNITS	VALUE
Shares on Issue (Total)	M	420.18
24 Month Escrow	M	81.95
12 Month Escrow	M	31.80
Free Float	M	306.43
Free Float (Percentage)	-	73%
Options on Issue (Unlisted)	M	201.0
Market Cap. (at \$0.020/share on listing)	A\$M	8.40
Enterprise Value at Listing	A\$M	3.82

LIQUIDITY & GROWTH

- Low valuation (EV) entry point combined with exposure to **battery metals thematic** → high liquidity and growth potential
- Additional exposure to **Gold** and **PGEs** → diversification / hedge against commodity cycles
- Opportunity for further ground consolidation in both Western Australia and Nevada

EXPLORATION WORK PROGRAM AND TIMELINE

The first 12 months entails a systematic program of field reconnaissance, geophysical surveying and ultimately drilling, where deemed appropriate.

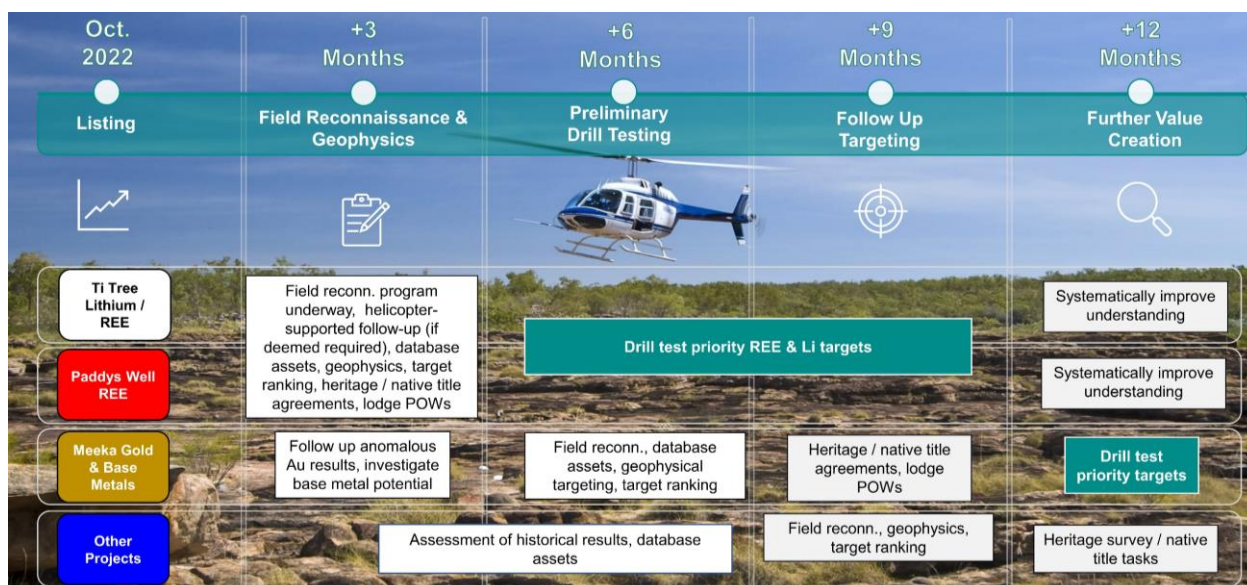


Figure 1: Exploration Work Program – Months 1 – 12



BOARD AND MANAGEMENT


John Hannaford | **Chairman**
BCom, CA, FFin

Mr. Hannaford is an experienced Company Director & Executive with extensive experience as an ASX Director, including as Chairman. A qualified Chartered Accountant and Fellow of the Securities Institute of Australia, John has founded and listed several companies successfully on the ASX, and has advised numerous others through the listing process in his Corporate Advisory career. He has been principal of an AFSL holder, responsible for new listings and mergers and acquisitions, and has extensive experience in ASX financing, IPOs and RTOs. Recently, John was instrumental in the establishment of ASX-listed Mt Monger Resources Ltd and Forrester Resources Ltd, and is a director (Chairman) of both companies.



David Izzard | **Non-Exec. Director**
BBus, CPA, MBA, MSc, GAICD

Mr. Izzard is a highly experienced Executive and Non-Executive Director with extensive skills in all aspects of financial and commercial management at a senior executive level, in both listed and unlisted companies. A qualified Chartered Accountant, MBA and Mineral Economist, David has founded several companies and has been instrumental in the formulation of joint ventures, distribution agreements, and steering companies through successful capital raising, IPOs and trade sale. Recently, David was pivotal in the establishment of ASX-listed Mt Monger Resources Ltd and Forrester Resources Ltd, and is a director of both companies.



Lachlan Reynolds | **Non-Exec. Director**
BSc (Hons), MAusIMM, MAIG

Mr. Reynolds is a professional geologist with over 30 years involvement in mineral exploration, project development and mining, in both Australia and internationally. He has broad resource industry expertise, across a range of commodities including copper, gold, nickel and uranium. Over the past decade, Lachlan has served as a senior executive and manager for a number of ASX-listed companies and has managed the advancement of a diverse suite of mineral projects. Lachlan is currently the Managing Director of Mt Monger Resources Limited.



Simon Adams | **CFO & Company Secretary**
B.Bus., M. Acc.

Mr. Adams has over 25 years of experience with listed (ASX and NASDAQ) and private companies in Australia where he has filled various executive roles across a range of industries including mining, aquaculture, finance and most recently in the upstream energy sector. He has experience in the areas of corporate and financial management, corporate compliance and business development. Simon is a member of the Governance Institute of Australia.



Michael Walshe | **Chief Executive Officer**
B.Eng. (Hons) Chem., MIEAust CPEng, MBA (Finance), MAusIMM

Mr. Walshe has over 15 years of international experience in engineering, operations, technology commercialisation, and project development roles across the minerals, chemicals, and renewable energy sectors. Michael joins Voltaic after a 10 year career at Metso:Outotec where positions included Director and Vice President roles for the Asia Pacific Minerals business, in addition to being a member of the executive management team. His experience covers team leadership, metallurgy, process design, sales, and structuring project finance packages for junior miners via export credit funding. Michael has been involved in several international minerals projects with particular exposure to Asian countries such as Indonesia, the Philippines, PNG and South Korea, and has worked across a wide range of commodities including lithium, rare earths, nickel, copper, zinc and gold. Michael holds a Bachelor of Chemical and Process Engineering (Hons.) from University College Dublin, Ireland, and a Master of Business Administration (Finance) from the Australian Institute of Business. He is a chartered engineer with both Engineers Australia & the Institution of Chemical Engineers (IChemE), and is a member of the Australasian Institute of Mining & Metallurgy (AusIMM).





Claudio Sheriff-Zegers | **Exploration Manager**

BSc Minerals Exploration and Mining Geology, MAusIMM

A highly experienced geologist, Claudio discovered Asra Minerals' (ASX:ASR) Yttria REE and Critical Minerals deposit and was involved in Northern Minerals' (ASX:NTU) Browns Range Wolverine HREEs discovery.

His expertise of mineralised systems throughout Australia, Indonesia and Chile covers target generation and systematic ranking, exploration and discovery through to resource drill-out, across a wide range of deposit types incl. REE and Critical Minerals, high-grade narrow vein Au, epithermal Au, structural Cu-Au, base metals, VMS, BHT, and IOCG/ISCG.

