

MARKET RELEASE

25 July 2016

Incremental Oil and Gas Limited

TRADING HALT

The securities of Incremental Oil and Gas Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 27 July 2016 or when the announcement is released to the market.

Security Code: IOG

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



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25 July 2016

The Manager Companies Company Announcements Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

By: e-lodgement (ASX code: IOG)

Dear Sir/Madam

REQUEST FOR TRADING HALT

In accordance with Listing Rule 17.1, the Company requests a trading halt effective immediately pending the release of an announcement in relation to a capital raising program.

This trading halt is requested until the earlier of the release of an announcement regarding the completion of the capital raising program, or prior to the opening of trading on Wednesday 27 July 2016.

The Company is not aware of any reason why the trading halt should not be granted.

By order of the Board

SIMON ADAMS **Company Secretary**