



ABN 66 138 145 114

www.EonNRG.com

**ASX Code: E2E**

**ASX Announcement/Media Release**

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**15 February 2019**

## DESPATCH OF PROSPECTUS AND ACCEPTANCE FORM

Eon NRG Ltd ("Eon" or the "Company") confirms that the following documents were despatched on Thursday 14<sup>th</sup> February to Eon shareholders with registered addresses in Australia and New Zealand who held Eon shares as at the record date of 7.00pm (AEDT) on Monday, 11 February 2019:

- a copy of the prospectus in relation to Eon's renounceable pro-rata entitlement offer (dated 6 February 2019); and
- a personalised Entitlement and Acceptance Form in relation to the entitlement offer.

**ENDS**

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For further details contact:

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### **Important notice**

**This announcement is not an offer or an invitation to acquire securities. In particular, any securities described in this announcement have not been, and will not be, registered under the US Securities Act 1933 (as amended) and may not be offered or sold in the United States except in transactions exempt from, or not subject to, registration under the US Securities Act and applicable US state securities laws.**

### **Background on Eon NRG Limited**

Eon NRG Ltd is an USA onshore focused energy exploration and production company. The Company is targeting high impact oil wells and other energy exploration projects in oil, gas, and or battery minerals, supported by its 100% owned and operated long life oil and gas production assets and associated cashflow.