

MARKET RELEASE

9 October 2017

Incremental Oil and Gas Ltd

TRADING HALT

The securities of Incremental Oil and Gas Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 12 October 2017 or when the announcement is released to the market.

Security Code: IOG

Dale Allen

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



ABN 66 138 145 114

ASX Code: IOG

9th October 2017

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REQUEST TRADING HALT

Pursuant to ASX Listing Rule 17.1, the Board of Incremental Oil and Gas Ltd (ASX: IOG) ("the Company" or "Incremental") requests a trading halt in the securities of the Company pending release of an announcement on the acquisition of an oil production and development asset in the USA.

The Company requests that the trading halt remain in place until the earlier of the commencement of normal trading on Thursday 12th October, or until the release of an announcement in respect of the above matter.

Incremental is not aware of any reason why the trading halt should not be granted.

Yours sincerely

SIMON ADAMS

Company Secretary