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ASX Announcement/Media Release

DESPATCH OF PROSPECTUS AND SUPPLEMENTARY PROSPECTUS

Incremental Oil and Gas Ltd (ASX: IOG) (**IOG**) confirms that the following documents have been despatched today to IOG shareholders with registered addresses in Australia and New Zealand who held IOG shares as at the record date of 7.00pm (AEDT) on Thursday, 2 November 2017:

- (a) a copy of the Prospectus in relation to IOG's renounceable pro-rata entitlement offer that was announced on 30 October 2017 (**Prospectus**);
- (b) a personalised Entitlement and Acceptance Form in relation to the entitlement offer; and
- (c) a copy of the supplementary prospectus dated 1 November 2017 which amended the indicative timetable for the entitlement offer.

Signed for and on behalf of IOG

A handwritten signature in blue ink, appearing to read "S. Adams".

Simon Adams
Company Secretary