



MARKET RELEASE

18 January 2011

Incremental Oil and Gas Limited

PRE-QUOTATION DISCLOSURE

Incremental Oil and Gas Limited was admitted to the Official List of ASX Limited on Tuesday, 18 January 2011.

Official Quotation of the Company's securities will commence at 01.00 pm E.D.S.T. (10:00 am W.S.T.) on Friday, 21 January 2011.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A statement disclosing the extent to which the Company has followed the recommendations set by the ASX Corporate Governance Council.
4. A statement setting out the number of securities subject to escrow and the escrow period applied to those securities.
5. The full terms of the convertible notes on issue.
6. An updated pro-forma balance sheet based on actual funds raised under the Prospectus.
7. A copy of the Company's securities trading policy.
8. Constitution.
9. Appendix 1A.

Security Code: IOG

A handwritten signature in black ink, appearing to read 'Mauro Piccini', with a stylized, cursive script.

Mauro Piccini
Adviser, Listings (Perth)