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ASX Announcement/Media Release

1 November 2017

REVISED ENTITLEMENT OFFER TIMETABLE

Incremental Oil and Gas Limited (ASX: IOG) ("**IOG**" or the "**Company**") advises that the Company has amended the indicative timetable for the Company's revised pro-rata entitlement offer announced on 30 October 2017 (**Revised Entitlement Offer**) in order to allow more time for shareholders who transferred application funds under the withdrawn entitlement offer announced on 12 October 2017 to receive their refund ahead of the closing date of the Revised Entitlement Offer, and to allow additional time for trading of entitlements and acceptance of the Revised Entitlement Offer.

The amended indicative timetable for the Revised Entitlement Offer is set out below with the amended dates shaded in grey:

Indicative timetable¹

Event	2017
Announcement of the Revised Entitlement Offer	Monday 30 October
"Ex"-date (shares now trade without right to participate in the Revised Entitlement Offer) Entitlement trading to commence on a deferred settlement basis	Wednesday 1 November
Record Date to determine entitlement to subscribe for new shares and new options	7.00pm (AEDT) on Thursday 2 November
Revised Entitlement Offer opens	Friday 3 November
Entitlement trading ends	Monday 13 November
New shares and new options quoted on a deferred settlement basis	Tuesday 14 November

¹ These dates are indicative only. The Company may vary the dates and times of the Revised Entitlement Offer or withdraw it without notice. Accordingly, eligible shareholders are encouraged to submit their entitlement and acceptance form as early as possible. Without limiting the foregoing, subject to the ASX Listing Rules, the IOG directors reserve the right to extend the closing date for the Revised Entitlement Offer. Any extension of the closing date will have a consequential effect on the anticipated date for issue of new shares and new options being offered under the Revised Entitlement Offer.

Event	2017
Closing date for Revised Entitlement Offer	5.00pm (AEDT) on Monday 20 November
Issue of new shares and new options and despatch of confirmation of issue Deferred settlement trading ends	Friday 24 November
Normal trading of new shares and new options on ASX	Monday 27 November

As announced on 30 October 2017, the new prospectus for the Revised Entitlement Offer was lodged with ASIC on 27 October 2017 and released to ASX on 30 October 2017 (**New Prospectus**). A supplementary prospectus that amends the timetable in the New Prospectus as set out above has been lodged with ASIC on 1 November 2017 (**Supplementary Prospectus**).

The New Prospectus along with a personalised entitlement and acceptance form and a copy of the Supplementary Prospectus will be despatched on Friday 3 November 2017 to shareholders with registered addresses in Australia and New Zealand who held IOG shares as at the record date of 7.00pm (AEDT) on Tuesday 2 November 2017.

The entitlement and acceptance form that will be enclosed with the New Prospectus will remain valid, notwithstanding that it refers (in some cases) to dates that have now been amended.

Any questions regarding the amended timetable should be directed to the Company Secretary, Simon Adams, on the details set out below.

ENDS

For further details contact:

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