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The Manager Companies Company Announcements Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

By: e-lodgement (ASX code: IOG)

Dear Sir/Madam

Presentation

Incremental Oil and Gas Ltd (ASX code: IOG) ("the Company") provides the opportunity to listen to a presentation recently given by Mr. Gerry McGann, Managing Director, at the Symposium USA Roadshow in San Francisco.

The presentation is available on the News & Reports/Presentations page of the Company's website at www.incrementaloilandgas.com.

Yours sincerely

Susan Hunter

Company Secretary