



ABN 66 138 145 114

www.EonNRG.com

**ASX Code: E2E**

**ASX Media Release**

20 Howard Street  
Perth WA 6000

PO Box Z5207  
St George's Terrace  
Perth WA 6831

Tel: 08 6144 0590

Fax: 08 6144 0593

**8 November 2019**

## **Notification of Expiry of Listed Options (ASX: E2EO)**

Eon NRG Limited ("Eon" or the "Company") advises that the attached letter has been sent to holders of Eon listed options (ASX: E2EO) exercisable at 1.88 cents per options on or before 29 November 2019

**- END-**

**For further information, contact:**

**Simon Adams**  
**CFO/Company Secretary**  
**Perth**  
**+61 (0)8 6144 0590**  
**Email: sadams@i-og.net**

### **About the Company:**

Eon NRG Ltd is an ASX listed company which has U.S. onshore focused energy exploration and production assets. The Company's growth path is through the drilling of high impact oil exploration wells, supported by a 100% owned and operated long life oil and gas production assets and associated cashflow. The company has a mixture of onshore USA exploration and development leasehold acreage along with oil and gas production assets located in Wyoming and California.



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Dear Option Holder

**Option Expiry Notice – 29 November 2019**

We are writing to you as a registered holder of listed options ("Options", ASX code "E2EO") in Eon NRG Limited ("Eon" or the "Company") to remind you that the Options will expire at **5:00pm (WST) on Friday 29 November 2019**.

Your Options holding may be exercised in whole or in part by payment of \$0.0188 for each Option. If payment is not received by at 5:00pm (WST) on Friday 29 November 2019, the Options will lapse and all rights under the Options will cease at that time.

The courses of action available to you as a holder of these Options are:

**A. Exercise all or some of your Options**

To exercise your Options, the enclosed Option Exercise Notice and your cleared funds must be received by the Company's share registry no later than 5:00pm (WST) on Friday 29 November 2019. Payment instructions are on enclosed form.

**B. Sell all or some of your Options on market**

If you elect not to exercise your Options, you may wish to consider selling your Options.

**C. Do nothing and allow your Options to lapse**

If you do not take any action to exercise your Options prior 5:00pm (WST) on Friday 29 November 2019, the Options will expire and your right to purchase shares at \$0.0188 will lapse.

In accordance with the ASX Listing Rules, Eon provides the following information in relation to its listed option series E2EO.

1. The number of Options you hold at the date of this letter is set out in your Options Expiry Notice.
2. Each Options entitles the holder to receive, on exercise, one fully paid ordinary share in the Company. If all Options are exercised, by all holders of the Options, then 204,194,580 fully paid ordinary shares will be issued.
3. The exercise price of the Options is \$0.0188 per share.
4. If cleared funds are not received by 5:00pm (WST) on Friday 29 November 2019, then your Options will expire with no value and no further entitlement will exist.
5. Official quotation of E2EO Options on the ASX will cease at the close of trading on Monday 25 December 2019.
6. The latest available market price of Eon shares prior to the date of this notice was \$0.005 at the close of trading on 7 November 2019.
7. During the three months preceding the date of this notice, the highest market sale price of Eon's ordinary shares on ASX was \$0.006 on 24 October 2019, and the lowest market sale price of ordinary shares on ASX was \$0.005 on 7 November 2019.
8. As at the date of this notice, there is no underwriting agreement in place for the exercise of the Options.

If you have any queries in relation to the above mentioned information, please contact the Company Secretary by telephone on +61 (0)8 6244 0590.



A.C.N. 138 145 114

## NOTICE OF EXERCISE OF OPTIONS

To:  
The Directors  
Eon NRG LTD  
L2, 20 Howard Street  
PERTH WA 6000 Australia

ASX Code: E2EO

Share Registry:  
Link Market Services Ltd  
L12, 250 St George's Terrace  
PERTH WA 6000 Australia

Email: [registrar@linkmarketservices.com.au](mailto:registrar@linkmarketservices.com.au)  
Website: [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)  
Ph: (61) 1300 554 474 Fax: (612) 9287 0303

I/We  
.....  
.....

Shareholder Number:  
  
(SRN/HIN)

Address: .....  
.....

I/We apply to exercise the following number of Options and attach a cheque in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Eon NRG Limited.

<b>A NUMBER OF OPTIONS EXERCISED</b>	at	<b>\$0.0188</b>	per		<b>B TOTAL PAYMENT REQUIRED</b>
		Option exercised			<b>A\$</b>

You may exercise the Options wholly or in part by completing this Notice of Exercise Form. Please write in **Box A** the number of Options that you wish to exercise. If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for. However, the number of Options exercised will not exceed the number of Options you hold.

**C PAYMENT OPTIONS**

Cheque Payment: Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Eon NRG Limited" and crossed "Not Negotiable".

<b>Cheque Number</b>	<b>BSB</b>	<b>Account Number</b>

**D YOUR CONTACT DETAILS**

Please provide your telephone number where you can be contacted during business hours regarding your Notice, if necessary.

<b>Telephone Number</b>	<b>Contact Name (PRINT)</b>

**E HOW TO LODGE THE NOTICE OF EXERCISE OF OPTIONS**

The completed notice with the accompanying payment must be mailed to the address set out below:

**Mailing Address:** PO Box Z52017, St George's Terrace, Perth, W Australia 6831

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the Corporations Act 2001. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am-5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.