

ABN 66 138 145 114

www.incrementaloilandgas.com ASX Code: IOG

4 August 2016

The Manager Companies Company Announcements Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

By: e-lodgement (ASX code: IOG)

Dear Sir/Madam

SECTION 708A CLEANSING NOTICE

Incremental Oil and Gas Limited (ASX: IOG) gives notice pursuant to the provisions of section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Corporations Act") that it has issued securities of the Company without disclosure to investors under Part 6D.2 of the Corporations Act as follows:

Type of Security: Class/Description: Date of Issue: Number of securities issued: Issue price per security: Shares Ordinary Fully Paid 3 August 2016 23,875,000 A\$0.04

As at the date of this notice, the Company has complied with:

a) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

b) Section 674 of the Corporations Act.

The Company confirms that as at the date of this notice, it is not aware of any excluded information, as that term is defined in section 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act. The Company will apply to ASX Limited for quotation of the above securities.

By order of the Board

SIMON ADAMS

Company Secretary

20 Howard Street Perth WA 6000

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