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ASX Announcement/Media Release

26 May 2017

EXPIRY OF UNLISTED OPTIONS

The Company advises that the following unlisted options have expired:

Number of options	Exercise Price	Expiry date
400,000	A\$0.07	26 May 2017

The share price of the Company's listed ordinary shares on the last trading day prior to the expiry of the options was A\$0.023 per share.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Simon Adams".

SIMON ADAMS
Company Secretary

ENDS

For further information please contact:

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About the Company:

Incremental Oil and Gas Ltd is an USA onshore focused oil and gas exploration and production company. The Company's strategy is to identify and acquire low risk, underperforming oil and gas fields and apply modern technology and expertise to increase production and enhance hydrocarbon recovery, while increasing net cash flow to grow the business.

Incremental has a portfolio of oil and gas producing projects in Wyoming and California, USA.

Incremental is the operator of the Silvertip (WY), Sheep Springs (CA) and Round Mountain (CA) Fields with 100% of the working interest and NRI's between 78.5 - 87.5%.

All reference to dollars or \$ mean US\$ unless otherwise stated.