

ASX Code: VSR

ASX Announcement/Media Release

26 August 2022

## EXTENSION OF RE-COMPLIANCE CAPITAL RAISE TIMETABLE

Further to the announcement dated 12 August 2022, the Company wishes to advise that the indicative timetable for the Offers in the Prospectus dated 6 July 2022 has again been revised. The Company has been advised by ASX that the application has been approved and it is expecting to receive formal written notification of this in the coming days. The Prospectus is required to remain open until final ASX approval of the current re-listing application is received to satisfy preconditions of several of the agreements relating to this re-compliance transaction.

The closing dates of the Offers have been extended as follows:

### Indicative Timetable

Event <sup>2</sup>	Date
Notice of General Meeting sent to Shareholders	13 June 2022
Company announces change of nature and scale of activities	14 June 2022
Lodgment of Prospectus	6 July 2022
General Meeting to approve the change of nature of activities and other matters	13 July 2022
ASX informed of Shareholder approvals	13 July 2022
Opening Date of Offers	14 July 2022
Priority Offer Opening Date	14 July 2022
Completion of Consolidation	21 July 2022
<b>Priority Offer Closing Date<sup>1</sup></b>	<b>2 September 2022</b>
<b>Closing Date of Offers<sup>1</sup></b>	<b>2 September 2022</b>
<b>Settlement of the Offers and Acquisitions</b>	<b>9 September 2022</b>
<b>Re-quotations on ASX</b>	<b>16 September 2022</b>

#### Notes:

1. Prospective investors are encouraged to submit their Applications as early as possible. The Directors reserve the right to close the Offers earlier or later than as indicated above without prior notice to prospective investors.
2. The above dates are indicative only and may change without notice. The Directors reserve the right to amend the timetable. The date the Securities are expected to be issued and/or commence trading on ASX may vary with any change to the Closing Date.

**Authorised by:**

Board of Voltaic Strategic Resources Ltd

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