



MARKET RELEASE

18 January 2011

Incremental Oil and Gas Limited

ADMISSION TO OFFICIAL LIST

Incremental Oil and Gas Limited was admitted to the Official List of ASX Limited on Tuesday, 18 January 2011.

Official Quotation of the following securities will commence at 01.00 pm E.D.S.T. (10:00 am W.S.T.) on Friday, 21 January 2011.

78,612,222 ordinary shares fully paid

Security Code: IOG



Mauro Piccini
Adviser, Listings (Perth)