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ASX Announcement/Media Release

18 October 2017

DESPATCH OF PROSPECTUS

Incremental Oil and Gas Ltd (ASX: IOG) (**IOG**) confirms that a copy of the Prospectus in relation to IOG's renounceable pro-rata entitlement offer (announced on 12 October 2017), along with a personalised Entitlement and Acceptance Form, has been despatched today to IOG shareholders with registered addresses in Australia and New Zealand who held IOG shares as at the record date of 7.00pm (AEDT) on Tuesday, 17 October 2017.

Signed for and on behalf of IOG

A handwritten signature in blue ink, appearing to read "Simon Adams".

SIMON ADAMS

Company Secretary