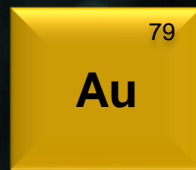
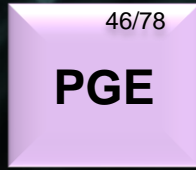
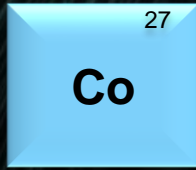
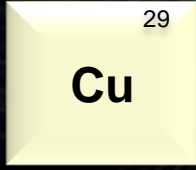
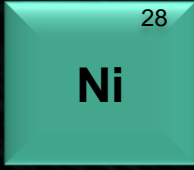
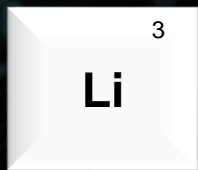


VOLTAIC

STRATEGIC RESOURCES

Lithium, Rare-Earths, Ni-Cu-PGE & Gold
Exploration in Western Australia & Nevada



RE-LISTING PRESENTATION

05 October 2022

ASX:VSR

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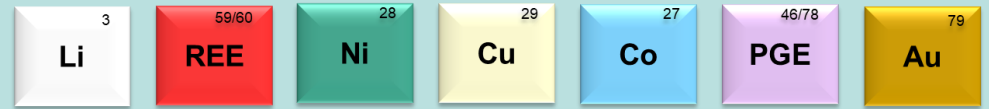
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COMPETENT PERSON’S STATEMENT

The information in this report that relates to Exploration Results is based on and fairly represents information independently reviewed by Mr Paul Dunbar. Mr Dunbar is a Principal of Valuation & Resource Management Pty Ltd and is a member of both the Australasian Institute of Mining and Metallurgy and the Australasian Institute of Geoscientists. Mr Dunbar has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Dunbar consents to the inclusion in this report of the matters based on information in the form and context in which they appear.

OVERVIEW



→ Strategically located **Critical Metals** portfolio (> 1,400 km²) with prospective geology and significant optionality

- **Gascoyne, Western Australia:** Emerging **Critical Metals (REE, Li, Ni-Cu-Co-PGE)** province
- **Meekatharra, Western Australia:** Established **gold** district with two world-class **vanadium** development projects underway
- **Nevada, USA:** **Ni-Cu-Co** project containing formerly producing Co mine

Tenements vastly **under-explored** for Critical Metals

→ **Active neighbours** (see below), with **recent Li, REE and Au discoveries along strike from VSR's tenure**

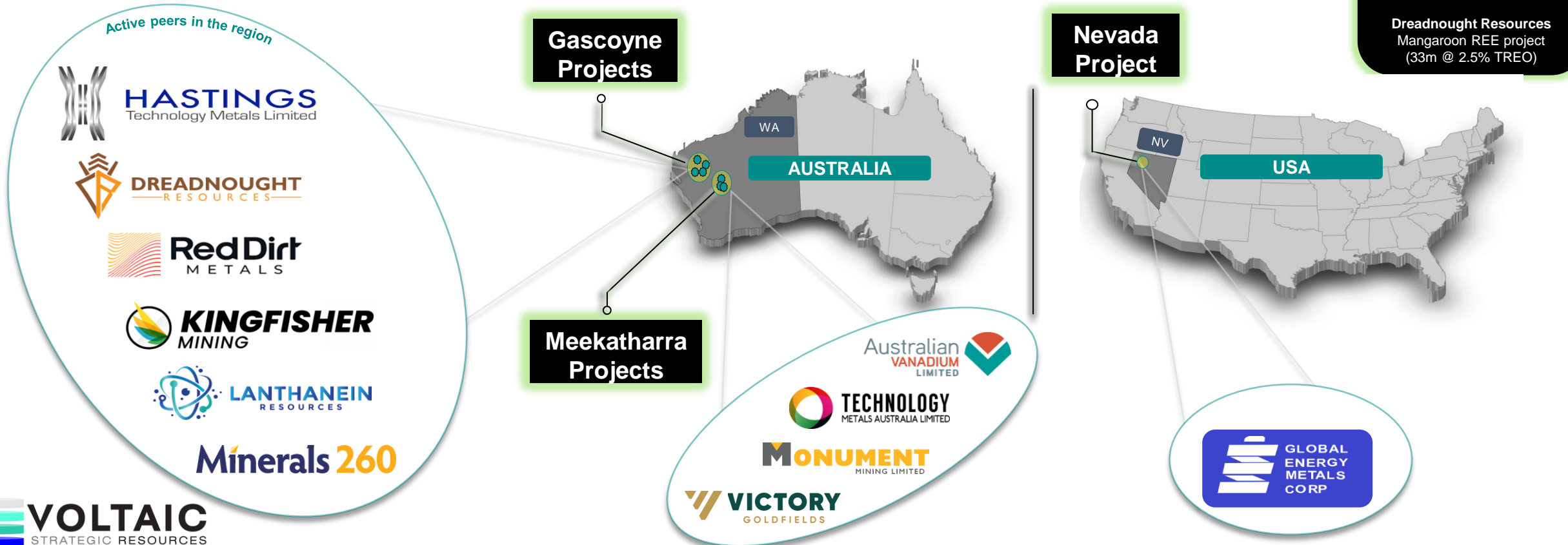
→ Accomplished corporate and technical team with extensive experience in **REE** and other **Critical Minerals**

→ **Growth potential** – low Enterprise Value, leveraged to exploration success

Red Dirt Metals' 'Yinnietharra Lithium' (23m @ 0.98%, Li₂O)

Kingfisher Mining: Micks Well REE project (5m @ 3.5% TREO)

Dreadnought Resources Mangaroon REE project (33m @ 2.5% TREO)



Experienced Corporate & Technical Team

Proven Discovery and Corporate Track Record



John Hannaford | Chairman

BCom, CA, FFin

John is an experienced corporate executive with extensive experience in the ASX resources sector as a Corporate Advisor, Executive, Chairman, company promoter and investor. He is a qualified Chartered Accountant and Fellow of the Securities Institute of Australia, and has been principal of an AFSL holder, responsible for new listings and mergers and acquisitions. He also brings experience in ASX financing, IPOs and RTOs.



David Izzard | Non-Exec. Director

BBus, CPA, MBA, MSc, GAICD

David is a highly experienced Executive and Non-Executive Director with extensive skills in all aspects of financial and commercial management at a senior executive level in both listed and unlisted companies. He has been instrumental in the formulation of joint ventures and distribution agreements, and steering companies through successful capital raising, IPOs and trade sale.



Lachlan Reynolds | Non-Exec. Director

BSc (Hons), MAusIMM, MAIG

Lachlan has a strong geological background with more than 25 years involvement in mineral exploration, project development and mining. He has worked with major mining groups including WMC in gold, nickel, copper and uranium projects covering a number of different regions. Over the last 10 years Lachlan has served as an executive and senior manager for a number of ASX listed companies, including as MD and is currently the MD of Mt Monger Resources Limited (ASX:MTM).



Simon Adams | CFO & Company Secretary

B.Bus., M. Acc.

Simon has over 25 years of experience with listed (ASX and NASDAQ) and private companies in Australia where he has filled various executive roles across a range of industries including mining, aquaculture, finance and most recently in the upstream energy sector. He has experience in the areas of corporate and financial management, corporate compliance and business development. Simon is a member of the Governance Institute of Australia.



Michael Walshe | Chief Executive Officer

B.Eng. (Hons) Chem., MIEAust CPEng, MBA (Finance), MAusIMM

Michael has over 15 years of international experience in engineering, operations, technology commercialisation, and project development across the minerals, chemicals, and renewable energy sectors. Prior to Voltaic Strategic Resources, Michael spent 10 years with Metso Outotec, in various technical and senior management roles, covering all major commodities including lithium, rare earths, gold, and base metals. Michael has extensive expertise in process design, metallurgical flowsheet development, and structuring project finance packages for junior miners via export credit funding.



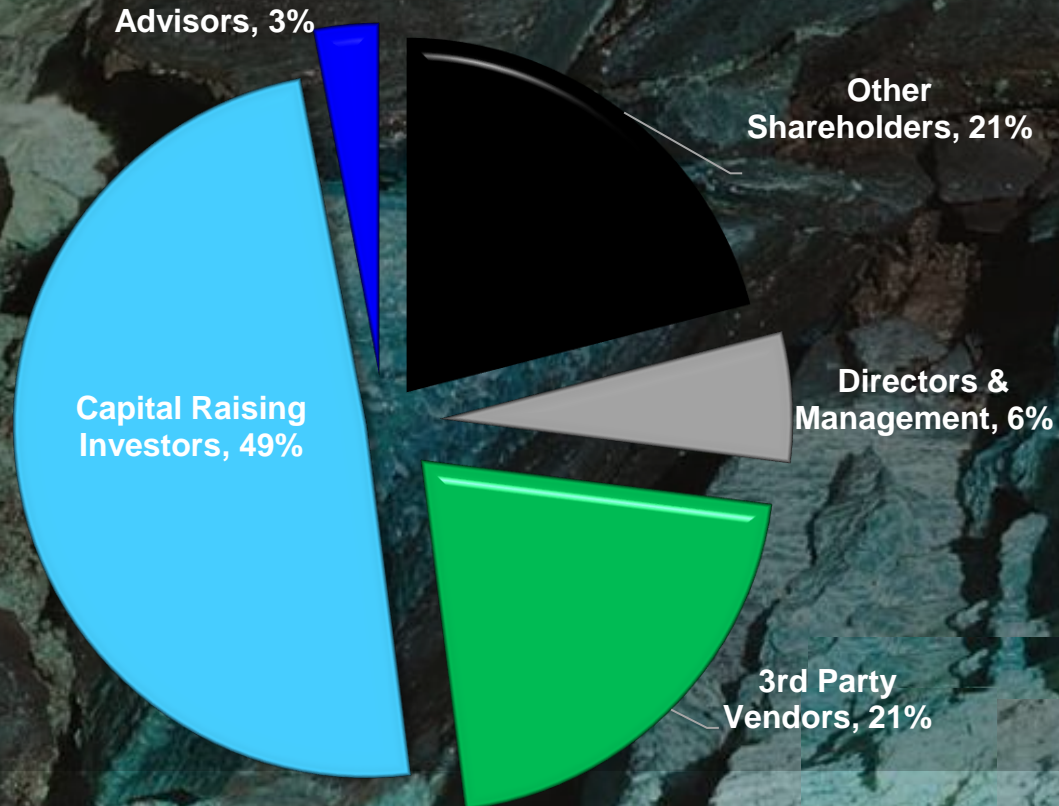
Claudio Sheriff-Zegers | Exploration Manager

BSc Minerals Exploration and Mining Geology, MAusIMM

A highly experienced geologist, Claudio discovered Asra Minerals' (ASX:ASR) Ytria REE and Critical Minerals deposit and was involved in Northern Minerals' (ASX:NTU) Browns Range Wolverine HREEs discovery.

His expertise of mineralised systems throughout Australia, Indonesia and Chile covers target generation and systematic ranking, exploration and discovery through to resource drill-out, across a wide range of deposit types incl. REE and Critical Minerals, high-grade narrow vein Au, epithermal Au, structural Cu-Au, base metals, VMS, BHT, and IOCG/ISCG.

OWNERSHIP (UNDILUTED)



CORPORATE SNAPSHOT

CAPITAL STRUCTURE

UNITS VALUE

| | | |
|---|------|--------|
| Shares on Issue (Total) | M | 420.18 |
| 24 Month Escrow | M | 81.95 |
| 12 Month Escrow | M | 31.80 |
| Free Float | M | 306.43 |
| Free Float (Percentage) | - | 73% |
| Options on Issue (Unlisted) | M | 201.0 |
| Market Cap. (at \$0.020/share on listing) | A\$M | 8.40 |
| Enterprise Value at Listing | A\$M | 3.82 |

AMBITION: DISCOVER NEW BATTERY AND/OR PRECIOUS METALS DEPOSITS

Western Australian Portfolio

Positioned across three (3) distinct geological terranes, each with demonstrable production histories for mineralisation styles equivalent to those being explored for

**AREA
(km²)**

1 WEST WELL

2 PADDYS WELL

3 TI TREE

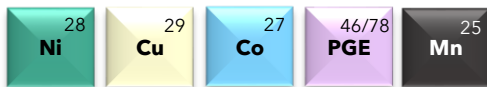


504

Potential for **Li-Ta Pegmatites** & **REE** mineralisation iron-rich carbonatites

4 TALGA

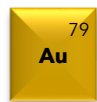
5 TALGA WEST



329

Opportunities for magmatic **Ni-Cu-Co-PGE** & **Co-bearing Mn** mineralisation

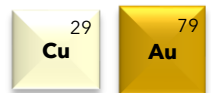
6 BUNDIE BORE 7 BLUEBIRD SOUTH 8 CUE



266

Prospective for orogenic **Au** mineralisation

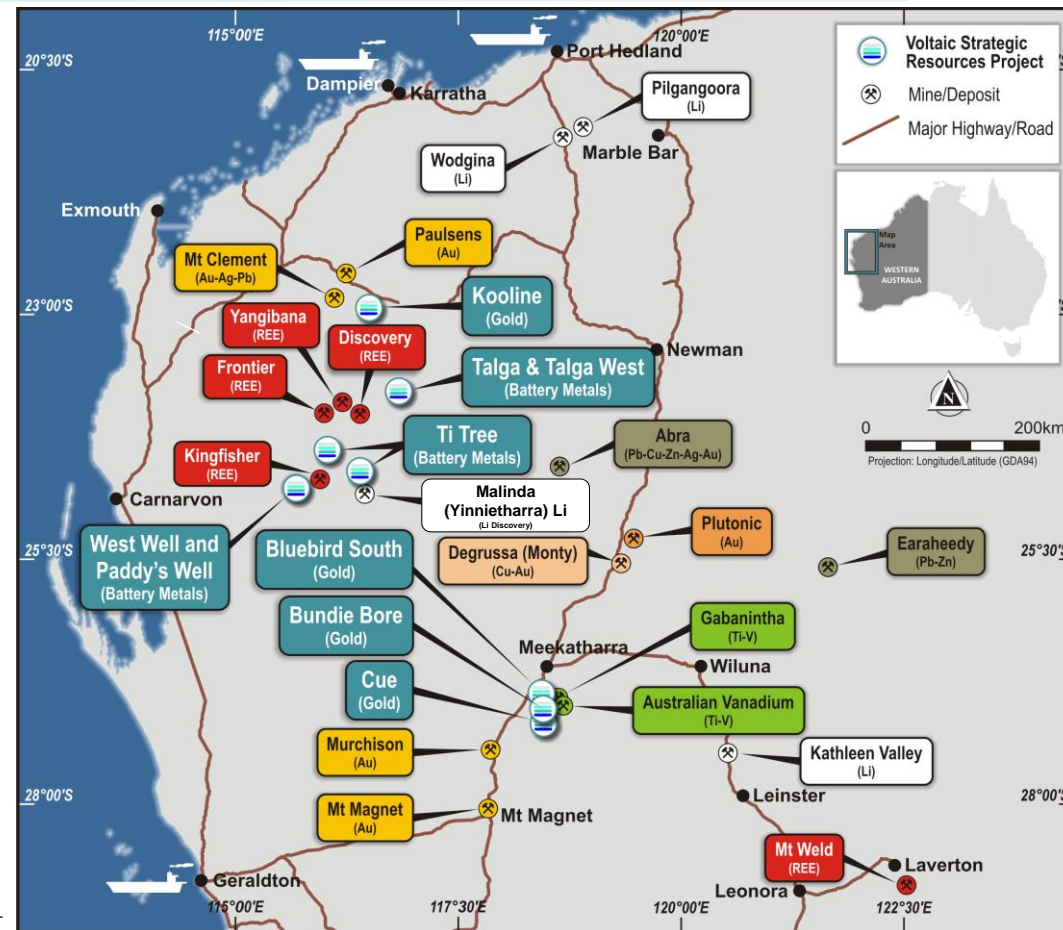
9 KOOLINE



303

Prospective for **Cu-Au** and **Cu-Ag-Pb-Zn**

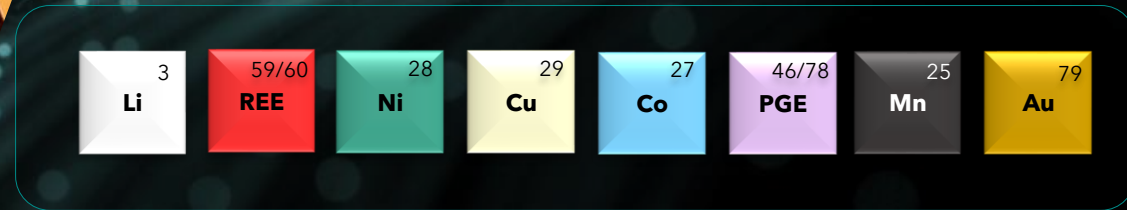
TOTAL AREA 1,402 km²



Battery Metals

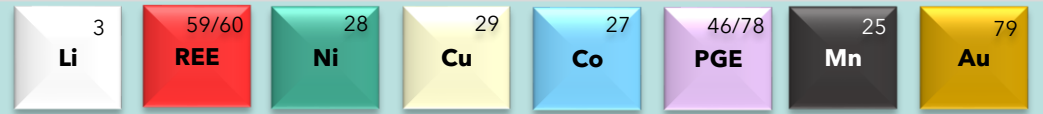


Precious & Base Metals



Gascoyne Projects

GASCOYNE PROJECTS



Emerging Critical Metals province:

RARE EARTHS

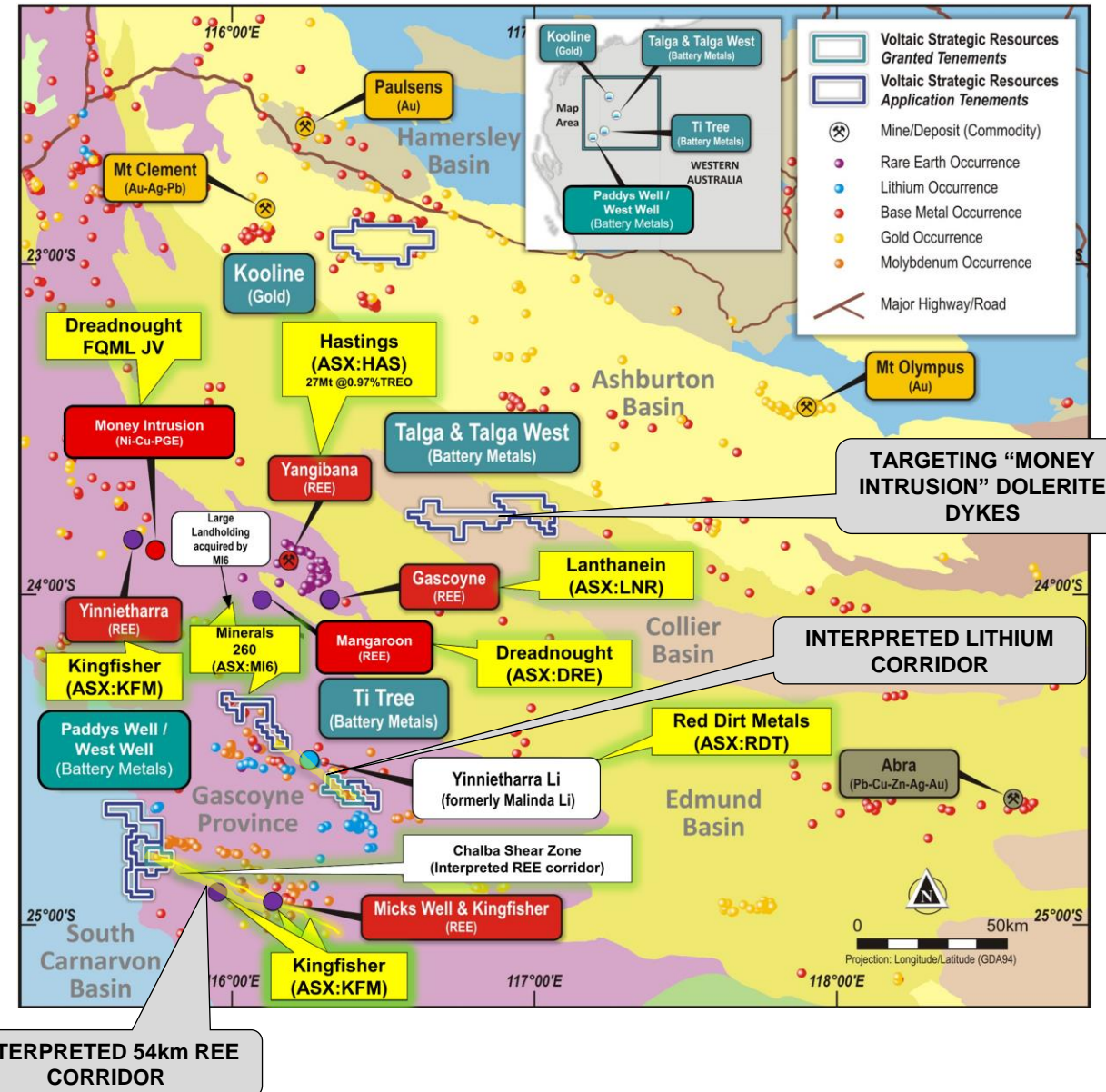
- Hastings **Yangibana** REE project
- Dreadnought: **Mangaroon** REE prospect
- Lanthanein Resources: **Gascoyne** REE prospect
- Kingfisher: **Micks Well**, Kingfisher & Yinnietharra REE prospects
- Minerals-260: Tim Goyder-backed acquisition of **~4,000km² of ground abutting out Ti Tree project** (acquired for A\$15.5M)

LITHIUM

- Red Dirt Metals – **Yinnietharra (formerly 'Malinda') Li project** (23m @ 0.98%, 2m @ 1.71% & 1m @ 2.0% Li₂O) (acquired for A\$25M from Electrostate Pty Ltd)
- Contiguous to VSR Ti Tree Project – interpreted lithium corridor
- Potential for WA's next Lithium district

Ni-Cu-Co-PGE

- Dreadnought / First Quantum '**Money Intrusion**' (1.2% Ni, 0.6% Cu & 4.7g/t Pd-Pt) [Talga / Talga West Project - targeting dolerite dyke intrusions analogous to the Money Intrusion]



GASCOYNE: Emerging REE province

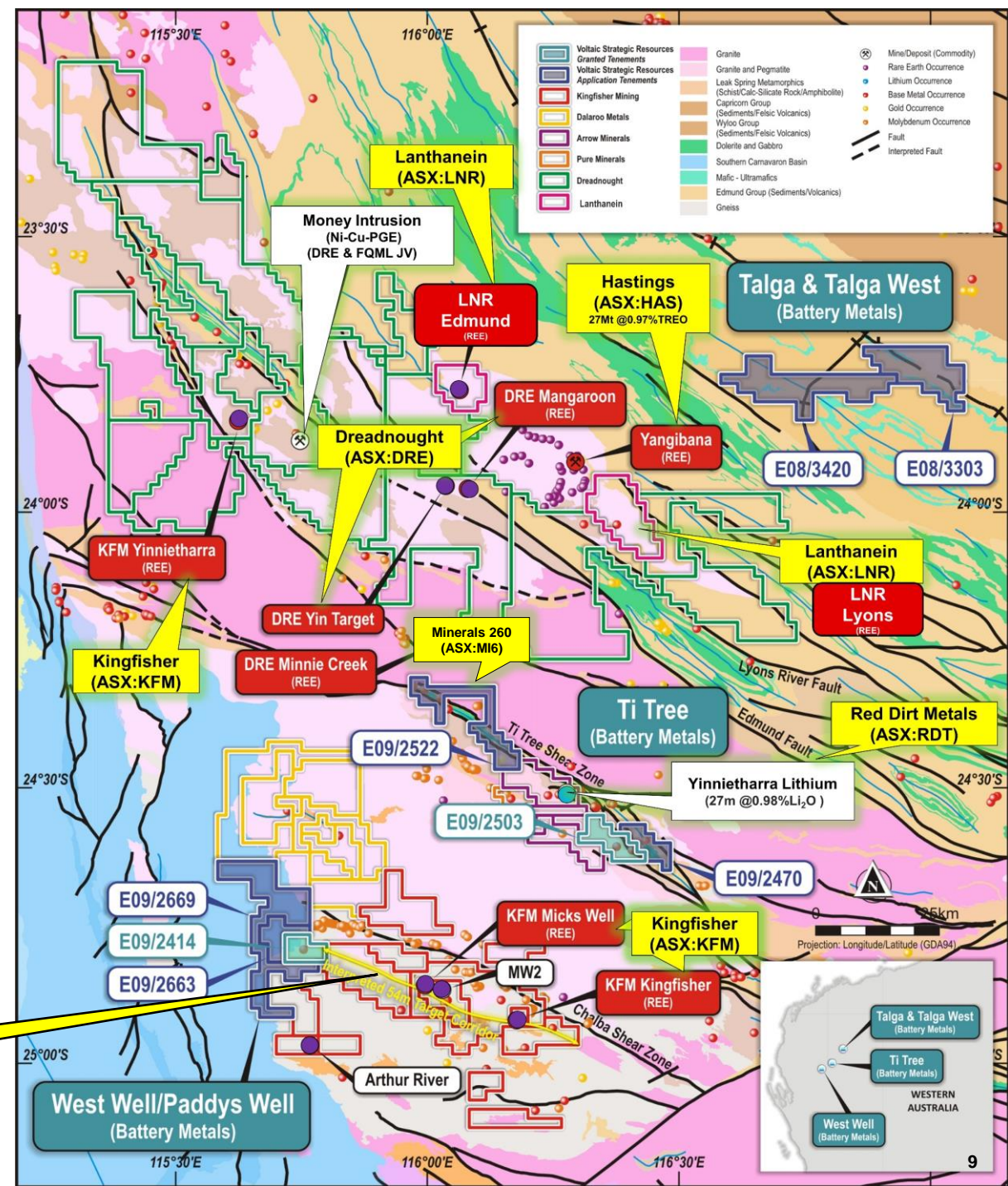
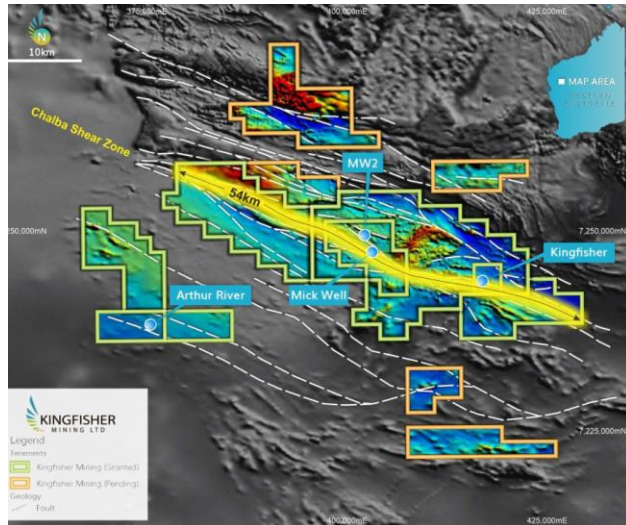
59/60
REE

RARE EARTH DISCOVERIES

- Hastings Yangibana REE project (27 Mt @ 0.97% TREO)
- Dreadnought: Mangaroon REE (33m @ 2.5% TREO)
- Kingfisher: Micks Well, Kingfisher & Yinnietharra REE (5m at 3.45% TREO with 0.65% Nd+Pr incl. 3m at 5.21% TREO with 0.98% Nd+Pr [MW2 target])
- Lanthanein: Gascoyne REE (Rock chips up to 21% TREO (3.6% Nd+Pr))

INTERPRETED REE TARGET CORRIDOR

- Kingfisher: 54m interpreted corridor (including MW2 target) along strike from Paddys Well/West Well



INTERPRETED 54km REE CORRIDOR

GASCOYNE: Emerging REE province

Yangibana REE-rich ironstones



HASTINGS, YANGIBANA

- 8 years of metallurgy to 'crack' the monazite code
- Project construction underway
- Long lead equipment ordered
- 27 Mt @ 0.97% TREO with 0.33 Nd+Pr%



Unique REE minerology (see next slide)

- Significant NdPr upgrade from flotation
- High value concentrate
- World-class in terms of OPEX and CAPEX



Dreadnought Resources Outcropping Ironstones



Preliminary results (YIN TARGET):

- 33m @ 2.5% TREO from 1m, incl. 10m @ 6.3% TREO from 11m

Kingfisher Mining Outcropping Ironstones



Preliminary results (MICKS WELL):

- 5m at 3.45% TREO with 0.65% Nd+Pr incl. 3m at 5.21% TREO with 0.98% Nd+Pr

Lanthanein Resources Outcropping Ironstones



Preliminary results (LYON):

- Rock chips up to 21% TREO (3.6% Nd+Pr)

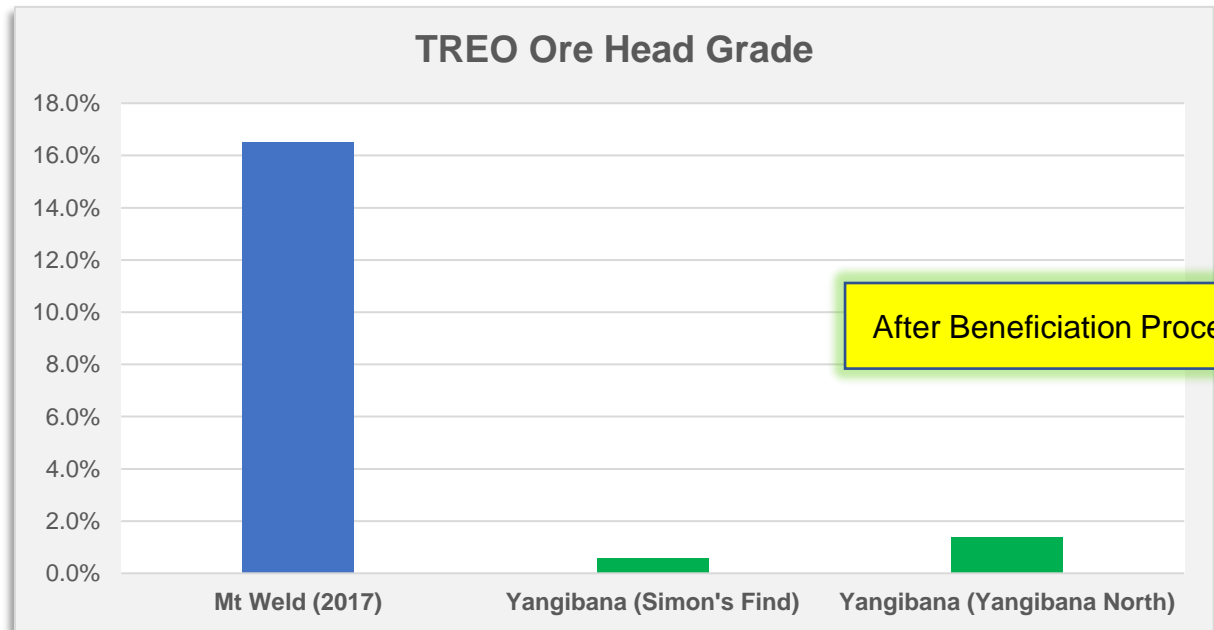
Voltaic's Paddys Well Outcropping Ironstones within project area



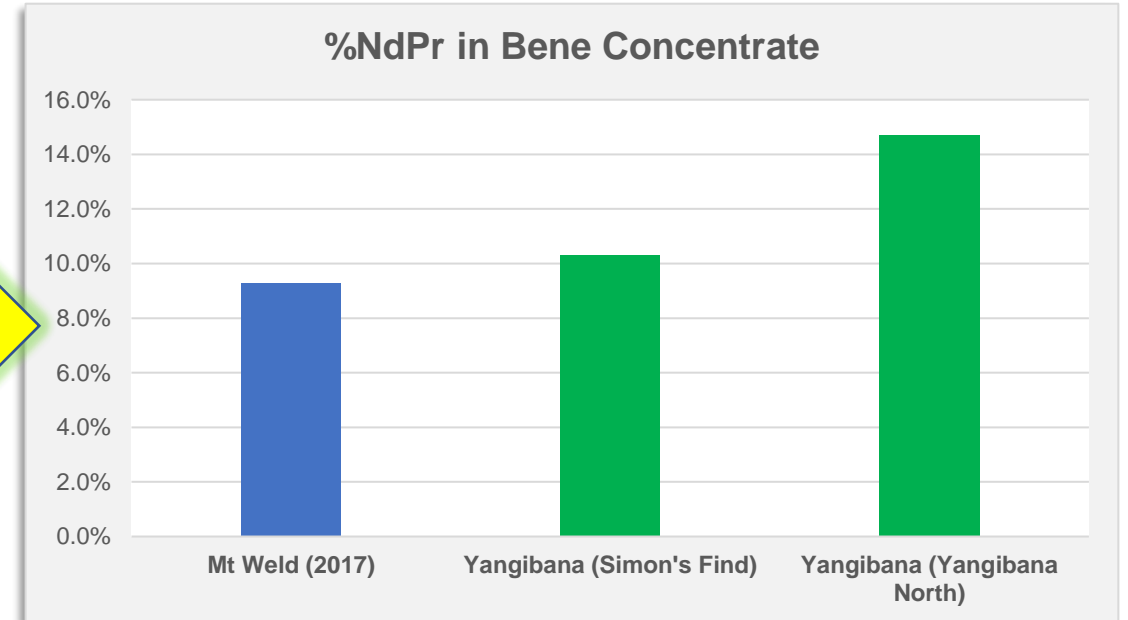
What is Unique About Yangibana?

- Grade is NOT king – head grade doesn't tell the full picture
- Unique minerology - Significant NdPr upgrade from flotation → **High value concentrate**
- **World-class in terms of OPEX and CAPEX**
- **Recently received strategic investment from Wyloo Metals (Andrew Forest)**

Compare to the world-class Mt Weld REE Deposit (Lynas)



After Beneficiation Process



1./2. WEST-WELL / PADDYS WELL PROJECT

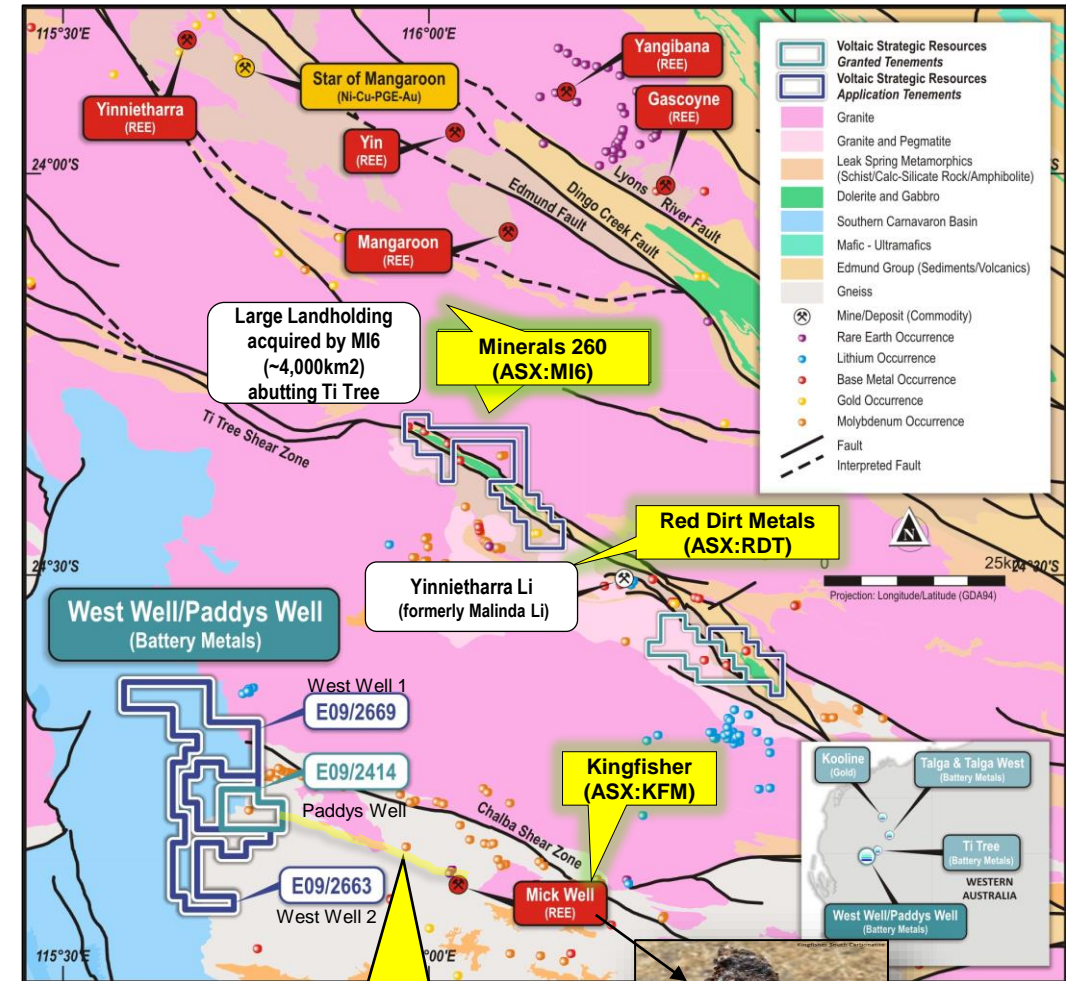


59/60
REE

Potential for REE mineralisation hosted in iron-rich carbonatites

Total Area: 292 km²

- Three tenements (292 km²) located 200 km east of Carnarvon
- **Historical) drillholes (by Uranium explorers in 1990s) with elevated REE results***
 - **Drillcore located by Voltaic on maiden field trip**
 - Highly anomalous REE values across numerous intercepts
 - Majority near-surface, with very healthy widths
 - These oxide and primary REE target zones provide immediate shallow drilling opportunities
 - Additionally, elevated PGE's noted
 - **Validation of the historical results in progress**
- REE discoveries in the Gascoyne Province are commonly located close to major crustal boundaries & contained within iron-rich carbonatites
 - Outcropping ironstones identified within project area.
 - Rockchip samples taken by VSR and will be tested ASAP
 - Numerous geophysical anomalies (magnetic and radiometric (Th) identified - could represent iron-rich carbonatite dykes.



INTERPRETED 54km REE CORRIDOR

REE rich ironstone

* Source: WAMEX Report A61555

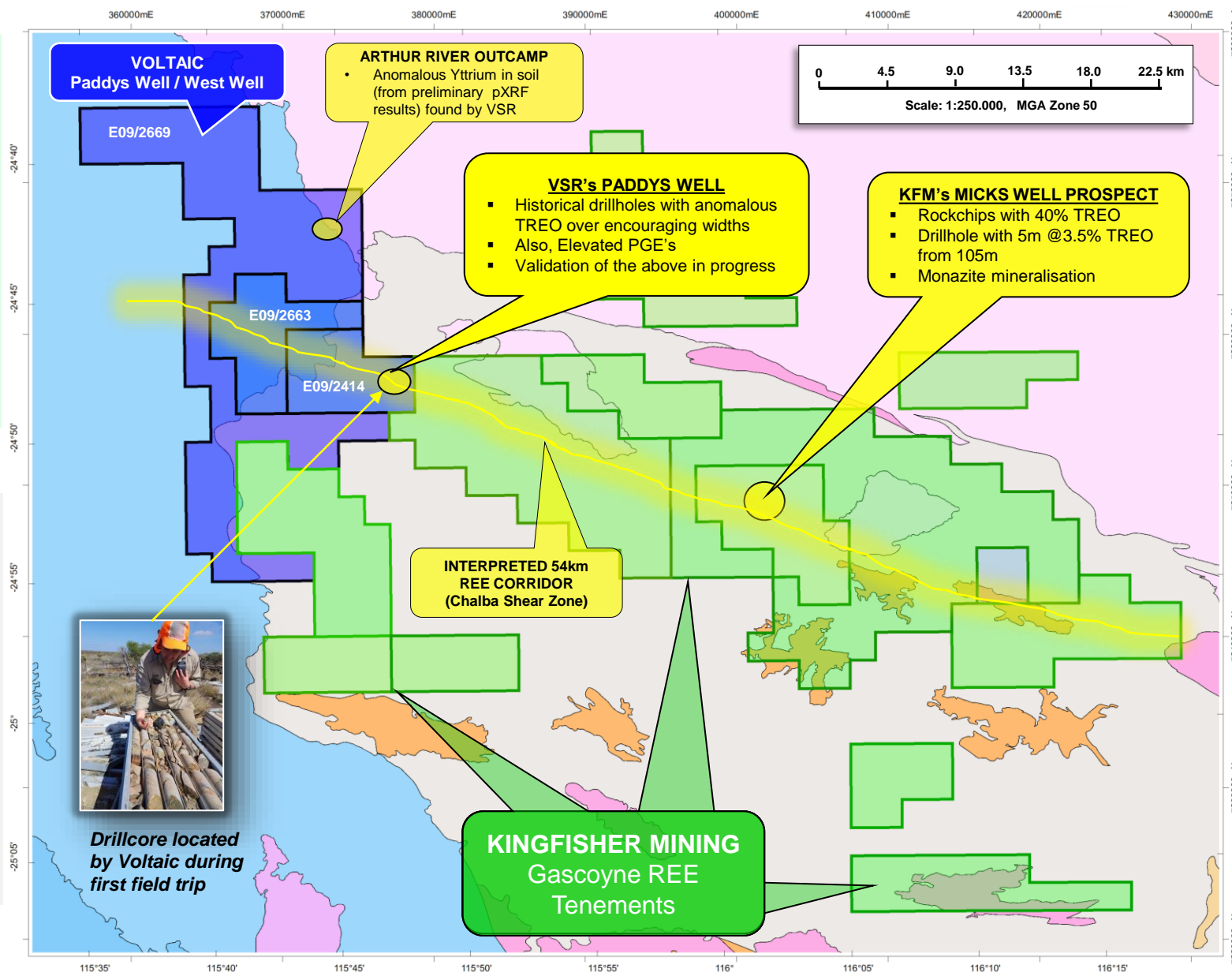
Neighbour KFM's 'Gascoyne REE' Project & Historical Drillholes within VSR's Ground

KINGFISHER (KFM)'S GASCOYNE REE PROJECT

- Prospective WNW crustal-scale corridor deemed a conduit for REE-rich carbonatite intrusions
 - **VSR's tenements also overlay this corridor**
- Latest drilling at KFM's Micks Well → high grade REE intercepts, incl:
 - 5m @ 3.45% TREO with 0.65% NdPr, incl. 3m @ 5.21% TREO with 0.98% NdPr
 - Clay horizon with 24m at 2345 ppm TREO
 - Monazite mineralisation confirmed

HISTORICAL DRILLING WITHIN VSR'S E09/2414

- **Highly anomalous REE values across numerous intercepts**
 - Validation of results in progress
 - Majority near-surface, with encouraging widths
 - Immediate shallow drilling opps. for Voltaic
- **Also elevated PGE's in drillcore**
 - Validation of results in progress



WEST-WELL / PADDYS WELL - RECENT FIELD RECONNAISSANCE (Q3 2022)

Numerous outcropping ironstone rocks found - potentially prospective for **REEs**



Historical drillcore (from Paddys Well) **with elevated REE** found in the field



Encouraging Yttrium levels observed along reconnaissance pXRF survey lines (+ve for **REEs**)

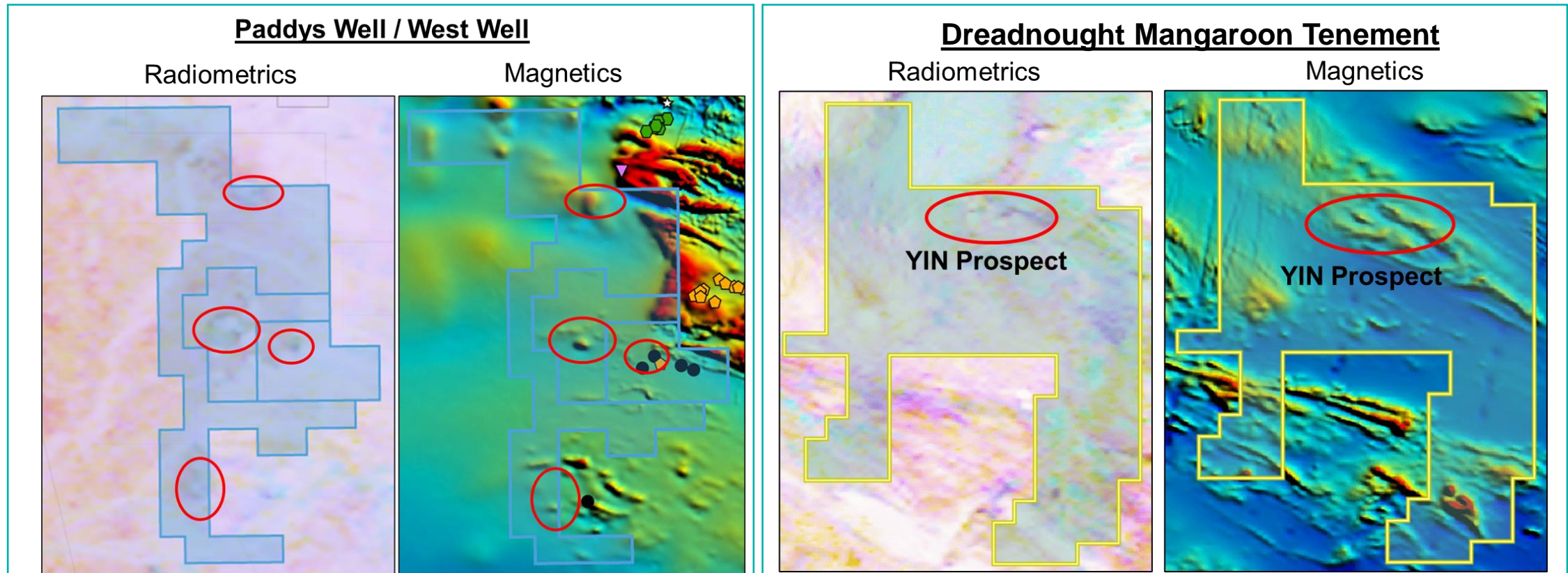


At Arthur River Outcamp (within E09/2669)

- Significant TREO values from historical drillcore with encouraging widths
- Majority near-surface

Reference Cameco Annual Report 1999 (WAMEX A61566)

- REE discoveries in the Gascoyne are located in close proximity to major crustal boundaries & are associated with **carbonatite intrusions**
- **Carbonatite intrusions have distinctive magnetic and radiometric coincident signatures**
 - Mag/radiometric coincident anomalies identified within Paddys Well / West Well
 - Example also shown from Dreadnought's Mangaroon / Yin prospect where highly anomalous REE's have been found



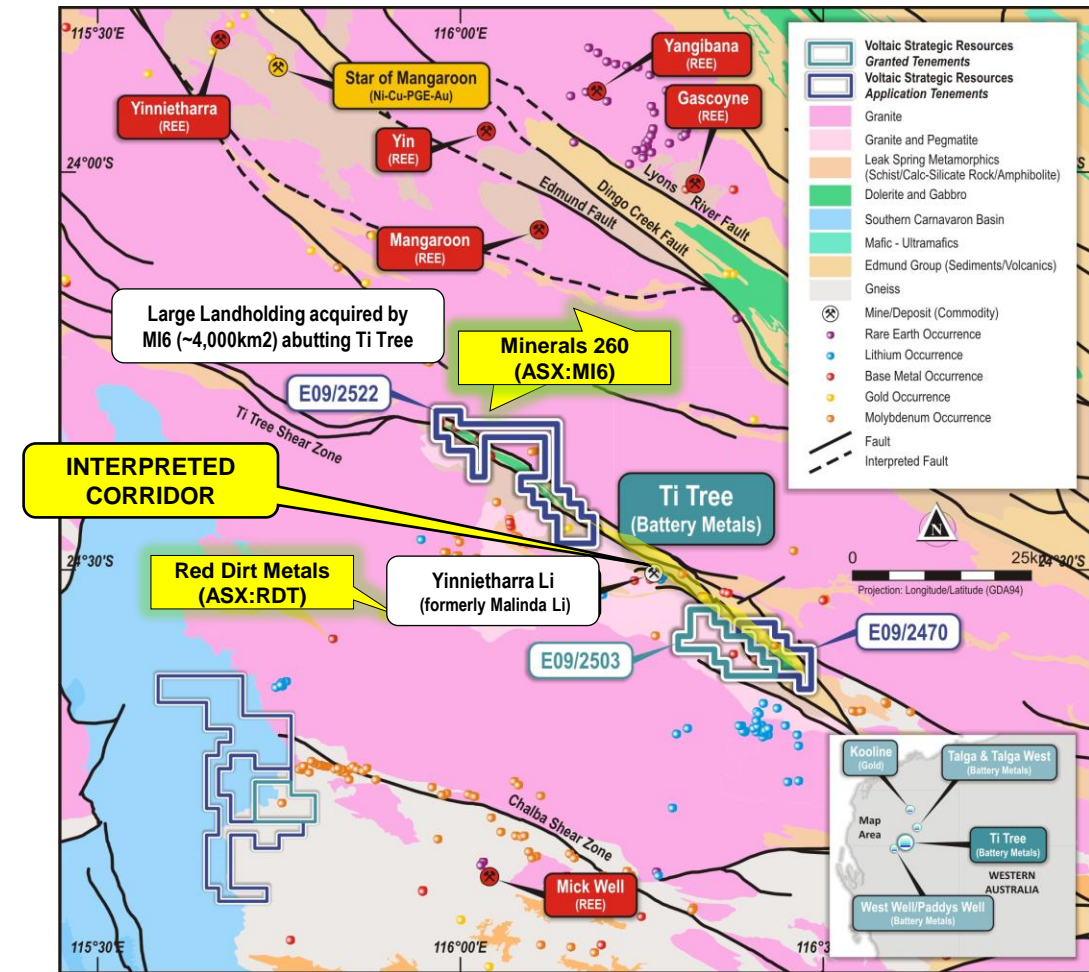
3. TI TREE PROJECT



Potential for Li-Ta Pegmatites & REE in iron-rich carbonatites

Total Area: 212 km²

- Comprises three exploration licences covering an area of 212 km² & located 260 km north-east of Carnarvon
- Interpreted to reside within a **prospective corridor of lithium-bearing pegmatites** where recent exploration efforts have discovered the Yinnietharra (formerly 'Malinda') Li project*).
 - Acquired by Red Dirt Metals (ASX:RDT) for A\$25M
 - Excellent drill intercepts including: **23m @ 0.98%, 2m @ 1.71% & 1m @ 2.0% Li₂O**
 - Voltaic's ground is along strike both NW and SE of Malinda and includes the granite contact extensions (see following slides for more details)
- New Neighbour Minerals-260:** Tim Goyder-backed acquisition of **~4,000km² of ground abutting out Ti Tree project** (acquired for A\$15.5M)
- 50 km south of the **Hastings Yangibana REE project** (21.0 Mt at 1.17% Total Rare Earths Oxides (TREO))
 - Tenements are also prospective for REEs, Base Metals (Cu, Pb, Zn), Uranium and Gold



* Arrow Minerals Announcements on the Malinda Lithium Project:
<https://www.asx.com.au/asxpdf/20210823/pdf/44zkq22x2w37tc.pdf>
<https://www.asx.com.au/asxpdf/20171009/pdf/43n1y7v1wrzkqw.pdf>

3. TI TREE PROJECT



3
Li

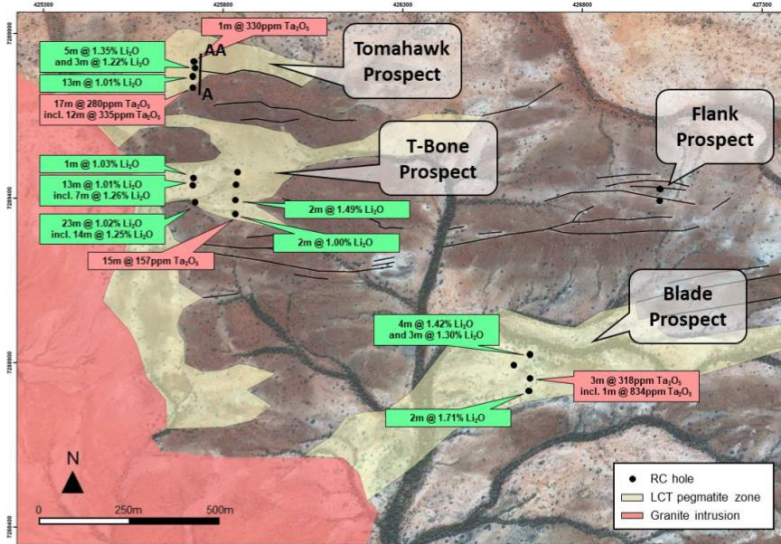
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REE

Neighbouring 'Yinnietharra Lithium' Project (Recently acquired by Red Dirt Metals for A\$25M)

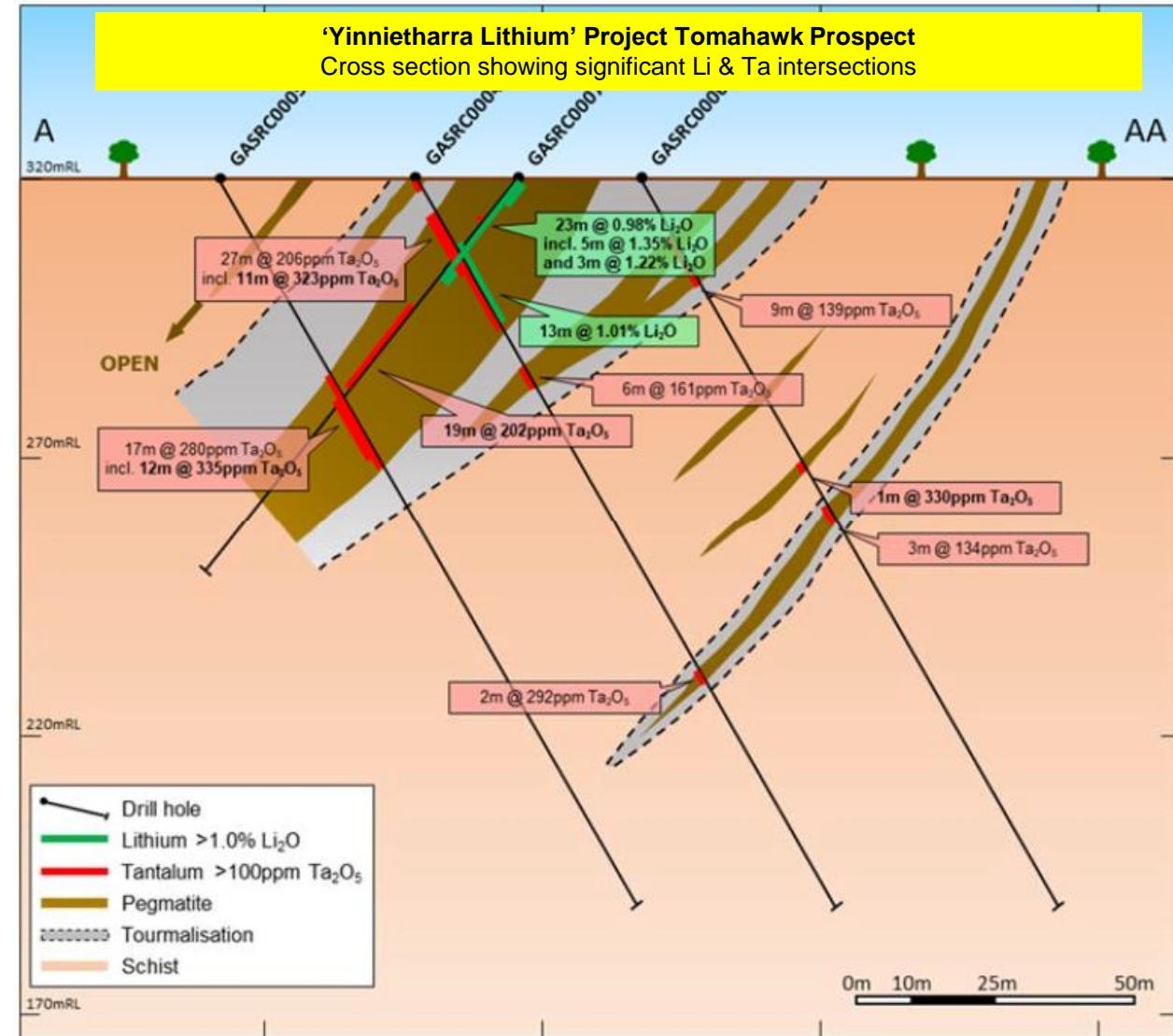
- Arrow Minerals drilled 11 out of 30 planned holes in 2017, hitting 23m @ 0.98% Li₂O, but never followed up due to focus on gold and sold the Malinda project to a private group (Electrostate).
- Project acquired by Electrostate (100% in Aug 2022), who completed a further 34 holes, hitting several large pegmatite intercepts with **spodumene confirmed present**.
- Subsequently acquired by Red Dirt Metals for A\$25M (Ref announcement ASX:RDT, 12.09.2022, "Yinnietharra Lithium Project")
- Voltaic's ground is along strike both NW and SE of Malinda and includes the granite contact extensions



Rock chip collected from Malinda Li project area grading 3.77% Li₂O

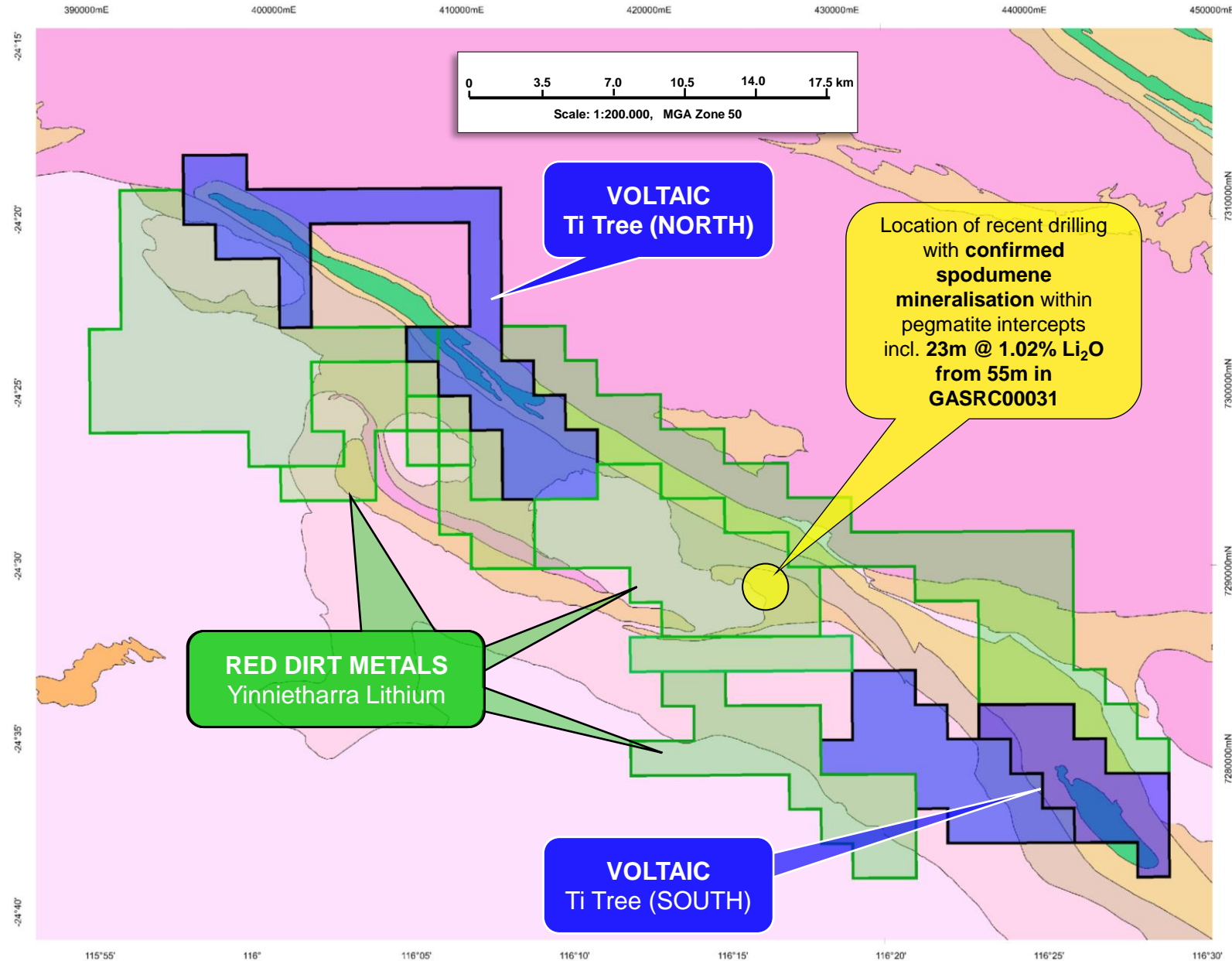


Numerous prospects – only partially drill tested by Arrow/RDT

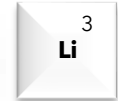


Neighbouring RDT's 'Yinnietharra Lithium' Project

- Highly prospective **LCT-bearing corridor** of metasediments forming a contact with a granite intrusive, trending in a NW orientation for ~50km
 - **VSR's tenements also overlay this granite/greenstone contact zone**
 - **Anomalous Li-Cs-Ta results observed within VSR's ground from historical stream survey**
- Very limited exploration to date within RDT's tenure - only 34xRC holes completed within 4 km² area
- **The right chemistry** - significant intervals of near-surface mineralisation drilled with **spodumene-bearing pegmatites intersected from surface**
- No depletion of Li from surface within the shallow weathering profile → younger pegmatite than others in WA → potential low strip-ratio ore (positive economics)
- To date, 5 mineralised pegmatites have been delineated (at least 1,500m L, 36m W, 100m D from surface). Significant intervals:
 - 16m @ 0.95% Li₂O from 14m in GASRC0041
 - 26m @ 0.95% Li₂O from 0m in GASRC0071
 - 23m @ 1.02% Li₂O from 55m in GASRC00031

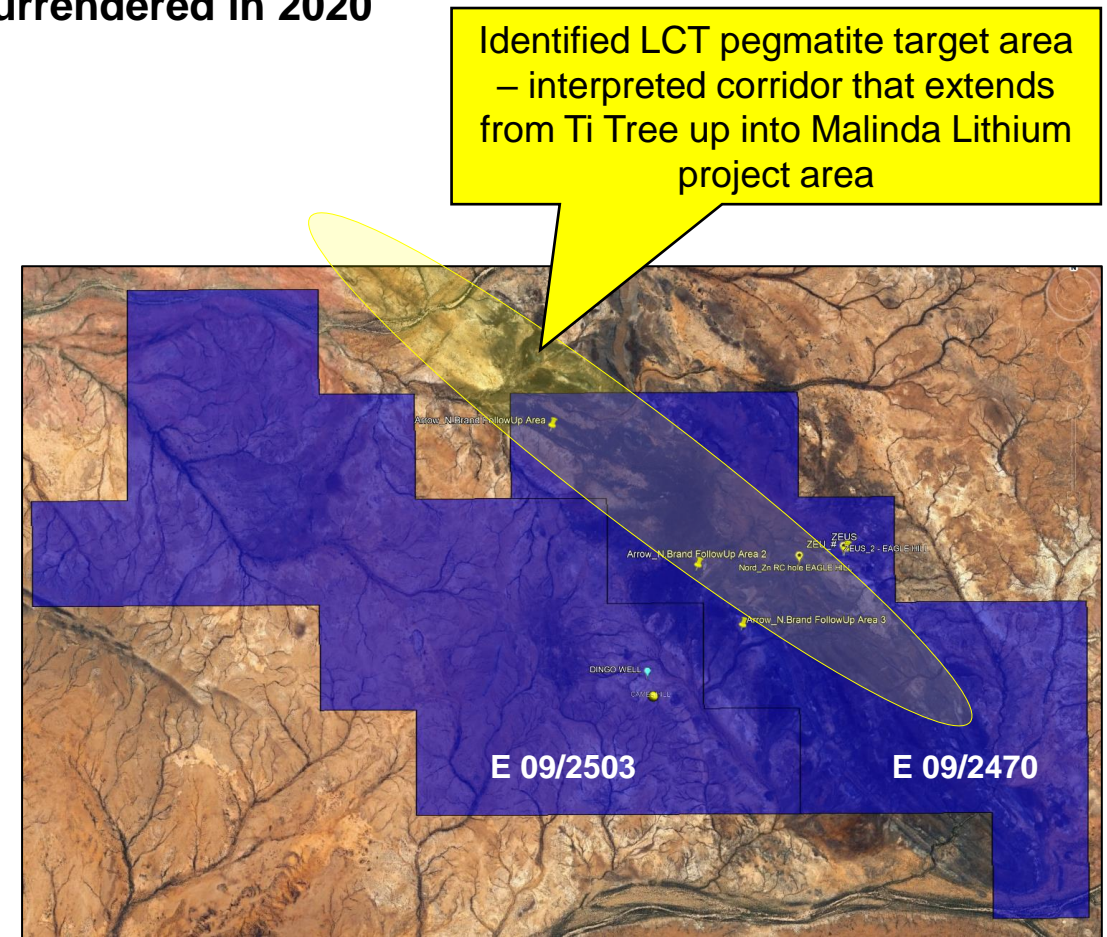
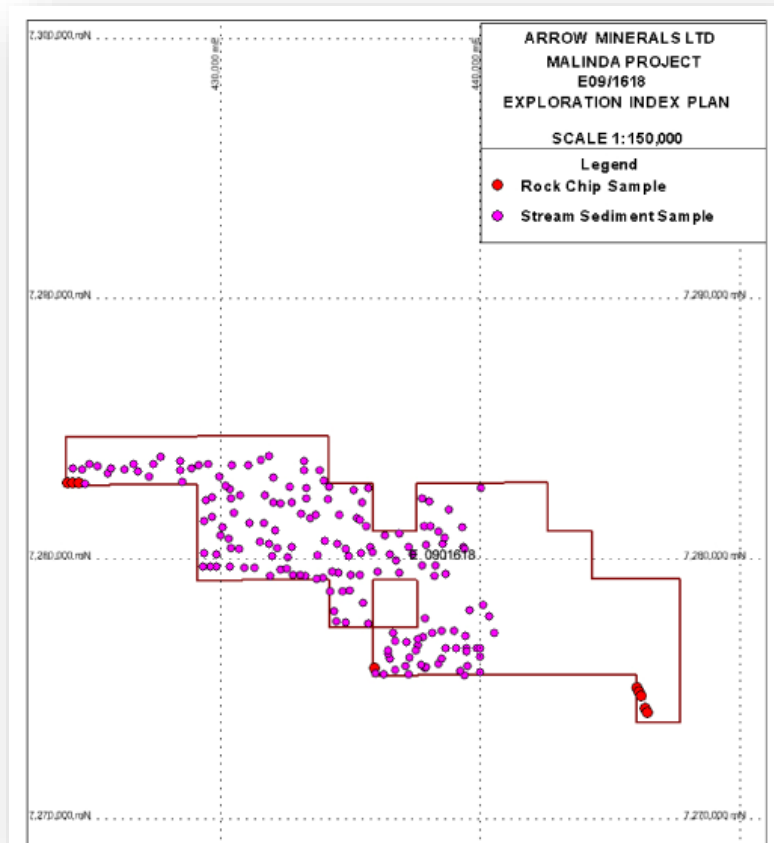


3. TI TREE PROJECT



Prior explorer's stream sediment survey within Voltaic Ti Tree project ares:

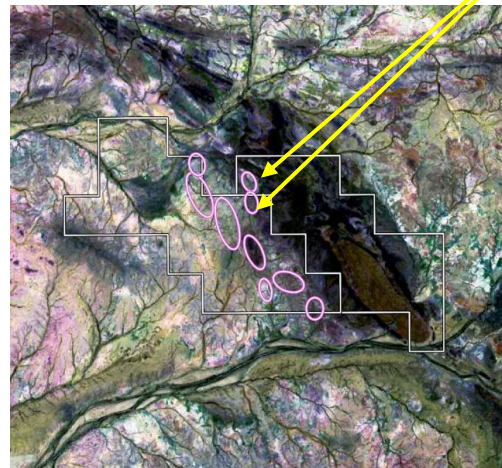
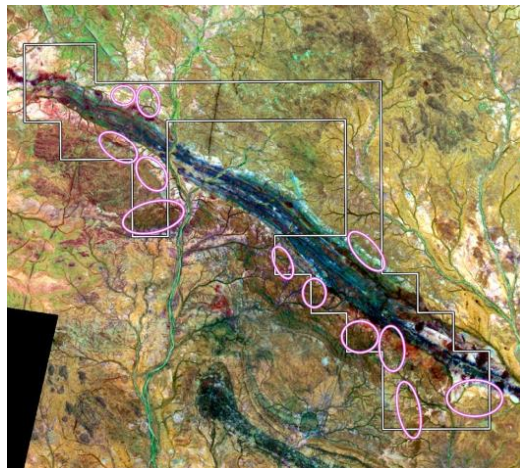
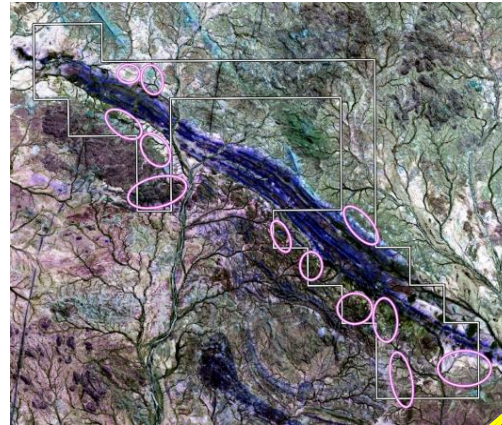
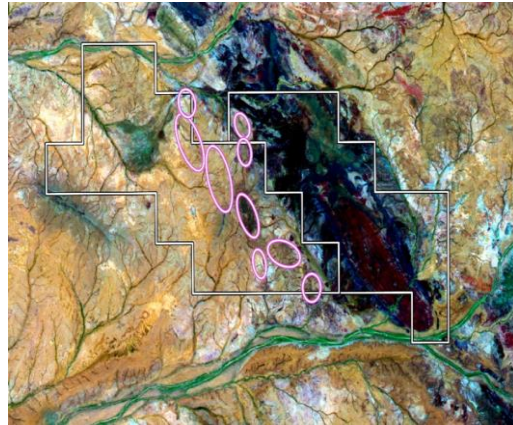
- Strong correlation ID'd amongst the LCT pegmatite pathfinder elements (Li-Cs-Ta + Be, Rb, Nb, Sn), successfully identifying several multi-point anomalies.
- Elevated Li and Cs close to eastern granite contact
- Rock chip samples show progressive enrichment towards granite contact
- Consulting geochemist concluded that the tenement had significant potential to host an LCT pegmatite
- **Despite this, no follow up undertaken and ground surrendered in 2020**



3. TI TREE PROJECT



Recent Spectral Alteration Survey Targeting Pegmatites: **Identified 21 Priority Targets**



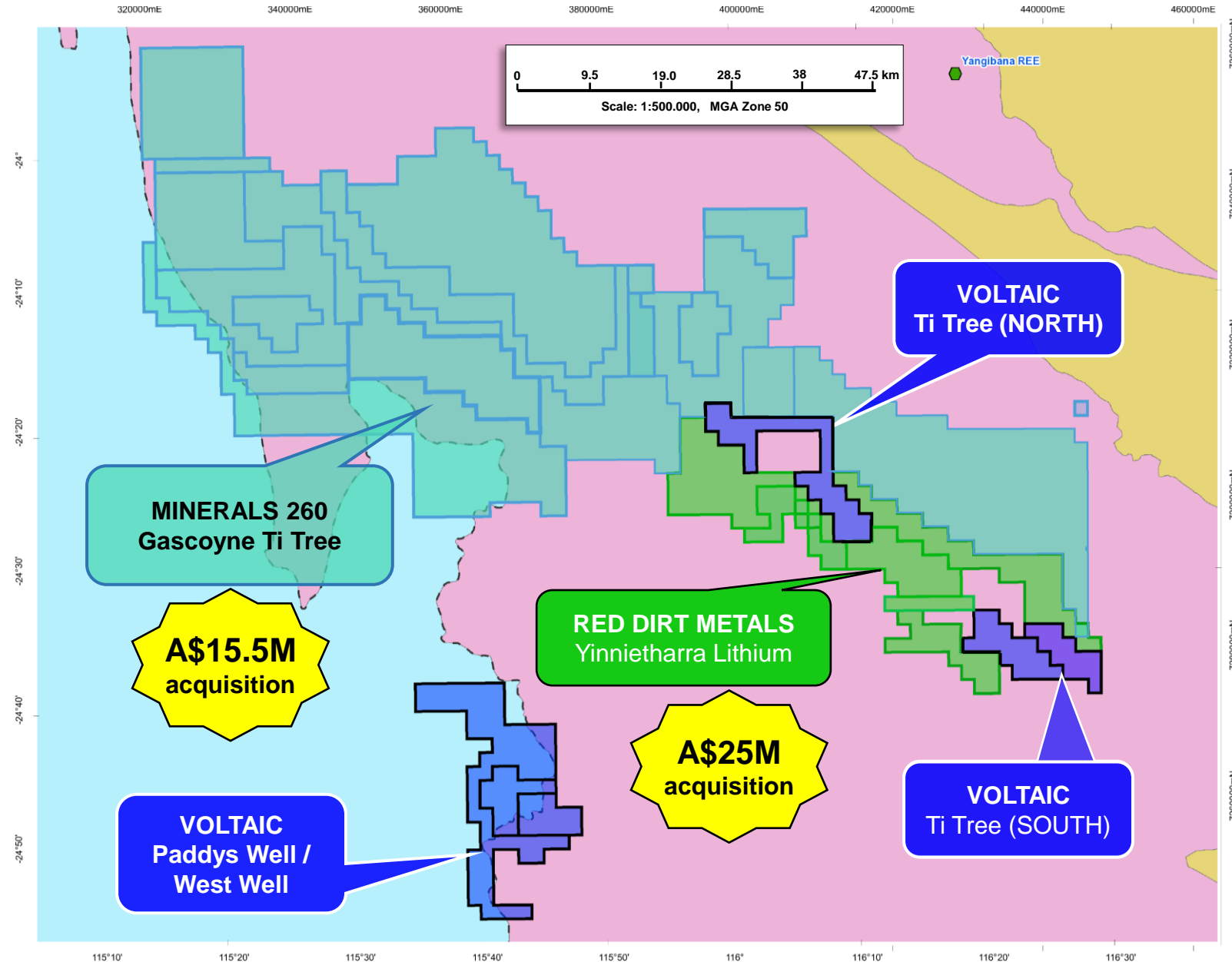
Target Areas

Example of Target 20/21
Numerous Outcropping Pegmatites noted from satellite imagery

Regional Hotspot - More High-Value Neighbouring Acquisitions

SIGNIFICANT VALUATIONS FOR NEARBY TENURE

- **Minerals-260 (ASX:MI6): Tim Goyder-backed** acquisition of ~4,000 km² of ground abutting Voltaic's Ti Tree project (**acquired for A\$15.5M**)
 - Also called “Ti Tree” project
 - Multiple REE, lithium, base metal and gold targets
- **Red Dirt Metals – Yinnietharra Li** project (**acquired for A\$25M**)
- **A\$40.5M** of acquisitions in last 4 weeks



Source: [RDT ASX Announcement 12/09/2022](#)
[MI6 ASX Announcement 04/10/2022](#)

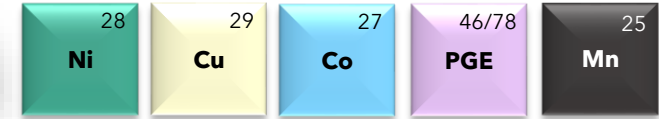
RECENT (Q3 2022) FIELD RECONNAISSANCE AT TI TREE

Numerous outcropping ironstone rocks
& pegmatites found and sampled

*Potentially prospective for REEs &
Lithium respectively*



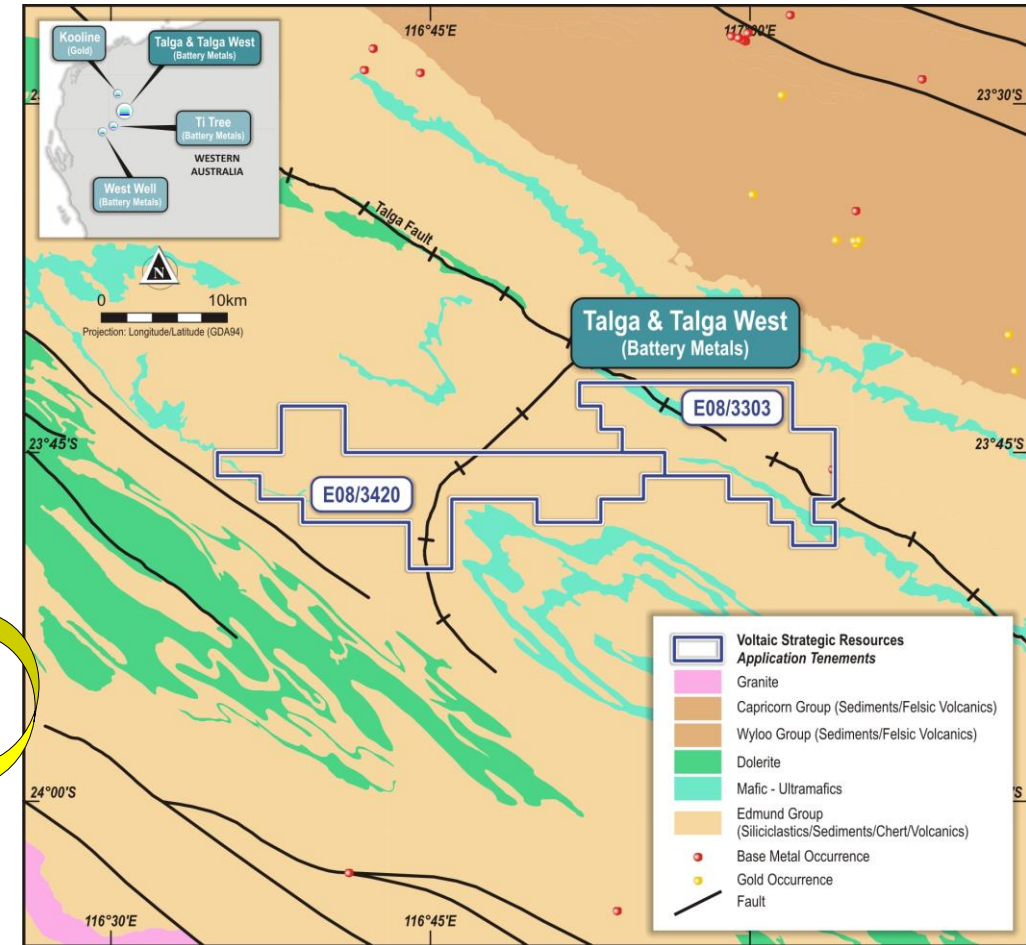
4. / 5. TALGA / TALGA WEST



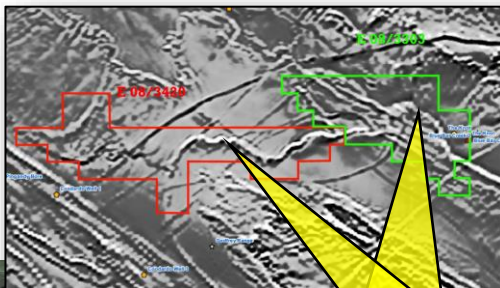
Opportunities for magmatic Ni-Cu-PGE mineralisation & Co-bearing Mn

Total Area: 330 km²

- Comprises a two ELA's covering 330 km² & located 350 km north-east of Carnarvon
- Covers the north-western extent of the Edmund Basin (Ashburton Basin) & is underlain by rocks of the Capricorn Orogen, a major tectonic zone between the Archaen Yilgarn and Pilbara Cratons.
- Contains the 'Talga Fault Zone' (TFZ), major NW-SE trending litho-structural contact that has shown historical potential for both magmatic Ni-Cu-Co-PGE and cobalt-bearing manganese mineralisation.
- Previous exploration identified anomalous Mn and Co mineralisation along the TFZ which is associated with a dolomitic unit parallel to the TFZ.
- Prior VTEM survey identified numerous targets – never drill tested
- Historical sampling (limited), ID'd anomalous Ni-Cu-Co mineralisation associated with a large dolerite-gabbro dyke.
 - **Same geophysical signature as Dreadnought/First Quantum's Money Intrusion (Mangaroon project)**
 - **Money intrusion:** gossanous outcrop identified at Mangaroon > **Ni-Cu sulphides found** > →caught the attention of First Quantum > potential for world-class Ni-Cu deposit akin to Jinchaun Ni-Cu-PGE deposit in China (500 Mt @ 1.2% Ni, 0.7% Cu, 0.4 g/t PGE)

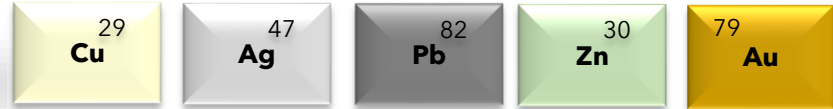


Magnetics (GSWA) over Talga/Talga West



Cross-cutting dykes – potential sulphide accumulation zones along the intrusion

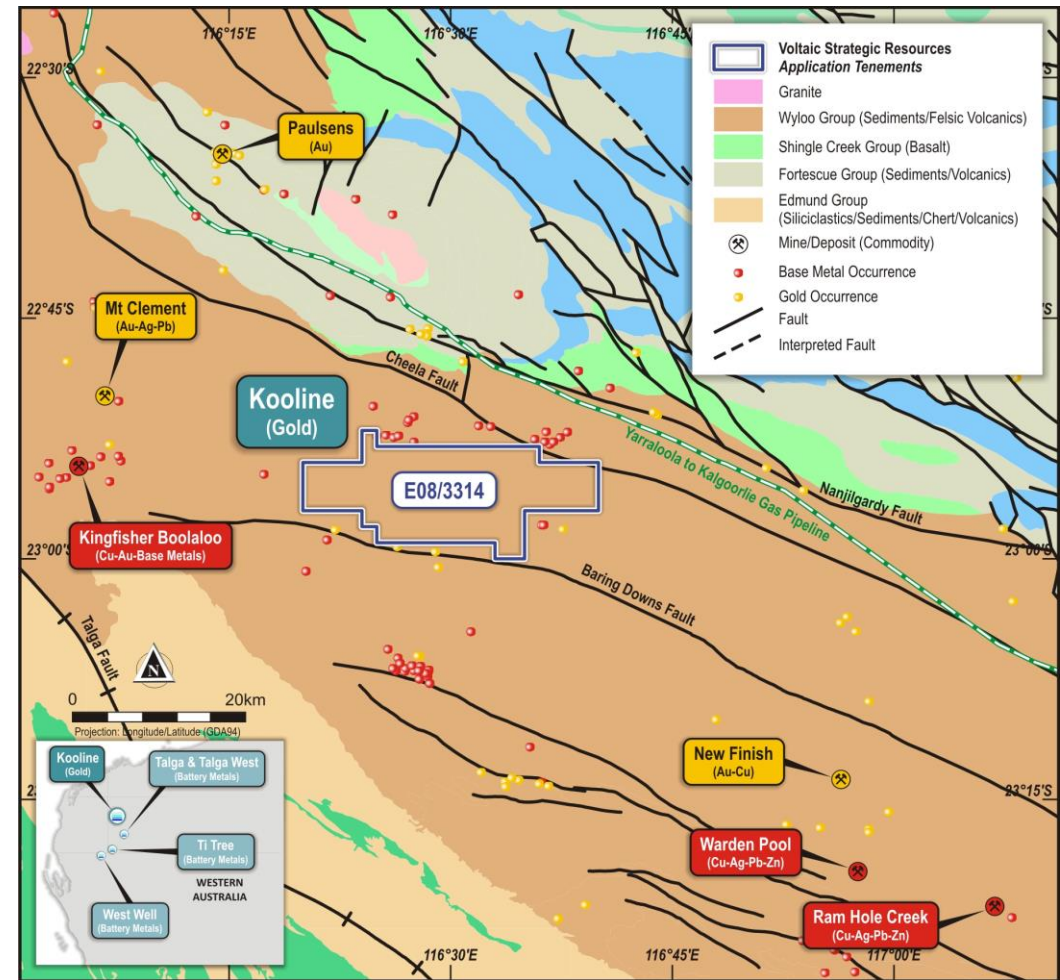
6. KOOLINE PROJECT

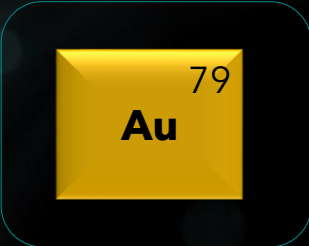


Potential orogenic Cu-Au and Cu-Ag-Pb-Zn deposits

Total Area: 303 km²

- Single ELA (303 km²) and is located ~350 km north-east of Carnarvon in Western Australia
- Paulsens Gold Mine, owned by **Northern Star Resources (NSR)**, is 40 km north of the project, & has produced over 900k Oz of Au since 2005.
 - Previously identified as a high priority target area by NSR
- Lies within the W-NW trending regional Wyloo anticlinal dome, which is prospective for mesothermal, orogenic Au deposits, such as Paulsen deposit, which has mineralisation within structurally controlled quartz veins.
- Historical surface sampling & subsequent shallow drilling by NSR identified gold anomalism, which was not followed up
- Neighbours Kingfisher Mining and Cazaly Resources have had recent exploration success (Boolaloo and Ashburton Projects, respectively)





Meekeatharra Projects

MEEKATHARRA PROJECTS

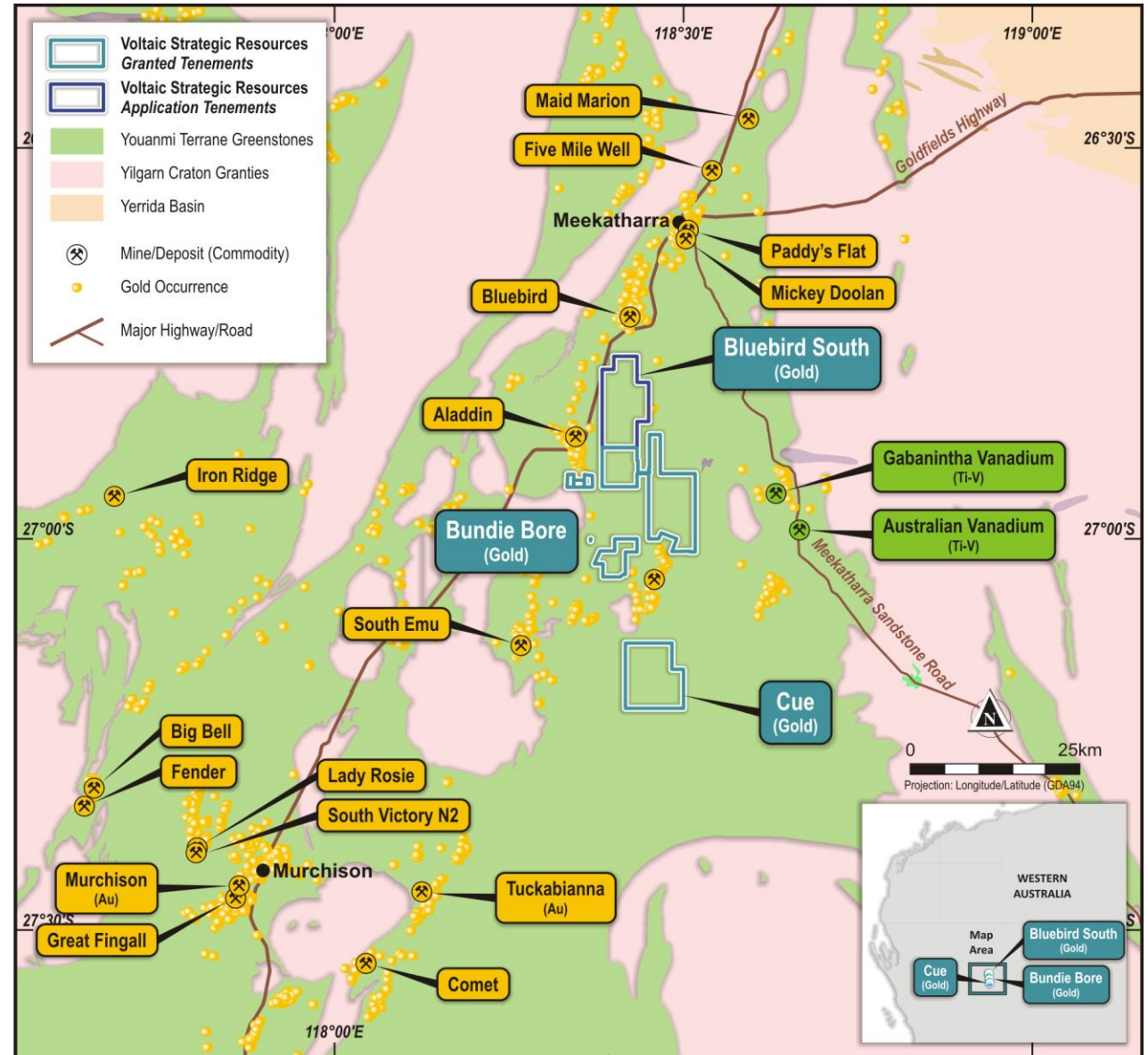
Prolific Gold & Critical Metals region:

GOLD - PROLIFIC +35 Moz PROVINCE

- Westgold Bluebird (1.8 Mtpa) & Tuckabianna Mills (1.4 Mtpa) within trucking distance
- Paddys Flat, Bluebird, South Emu, Triton, Big Bell, Comet mines: +270 koz Au/a
- ~ 150km from Mt Magnet (60 Mt @1.69 g/t Au) & Murchison Gold Mines (89 Mt @2.18 g/t Au)

VANADIUM-TITANIUM – EMERGING DISTRICT

- Australian Vanadium – Namesake Project – (Resource: 239Mt @0.73% V₂O₅)
- Technology Metals Australia – Gabanintha Project – (Resource: 110Mt @0.84% V₂O₅)



Highly Mineralised Neighbours

79
Au

– Westgold

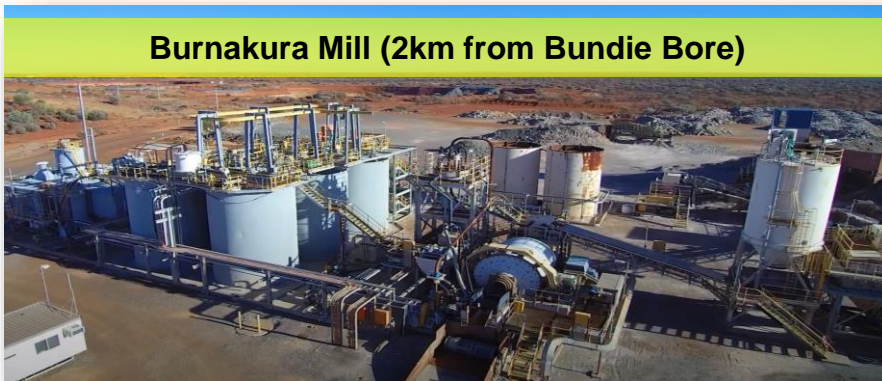
- Bluebird (1.8 Mtpa) & Tuckabianna Mills (1.4 Mtpa) within trucking distance
- Paddys Flat, Bluebird, South Emu, Triton, Big Bell, Comet mines: +270 koz Au/a

– Monument Mining

- **Burnakura Pit & Mill (381k oz Au historic Resource) ~ 2km from Bundie Bore**
 - Recent drilling: 4m @32g/t Au from 218m (including 1m @71.8g/t Au from 219m).
 - Visible gold observed in RC chips ([reference](#))

– Monument Mining / Odyssey Gold JV

- **Recent bonanza Gold drill hits at Tuckanarra:**
 - 4m @54 g/t Au from 124 m, 30 m below historical hole (10m @4.8 g/t) at historic Maybelle pit, which was mined in the early 1990s ([reference](#))
 - Visible gold observed in RC chips

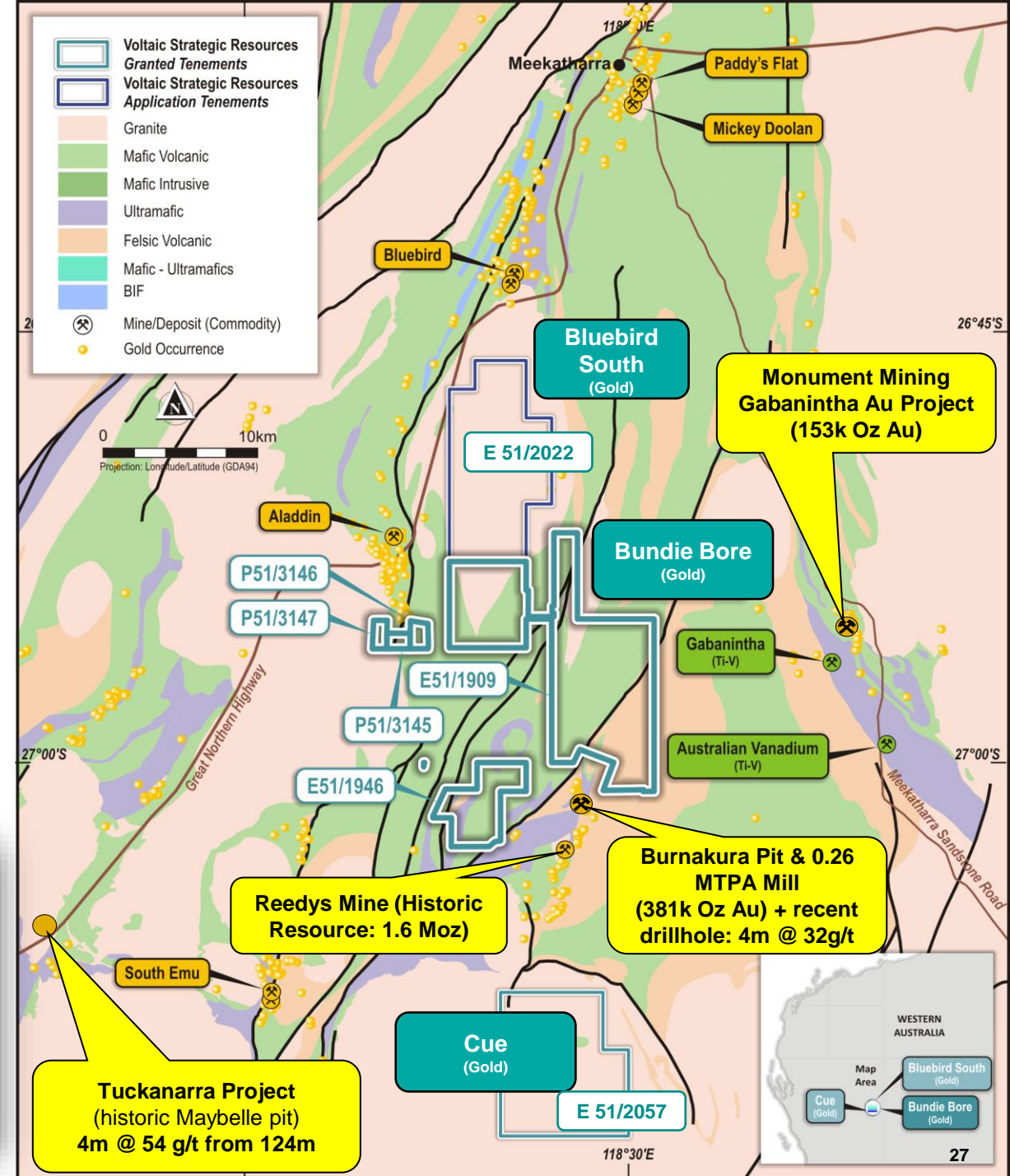


VOLTAIC PROJECTS

Bluebird South

Bundie Bore

Cue

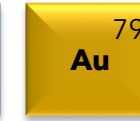
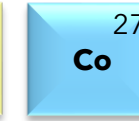
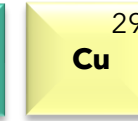
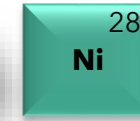
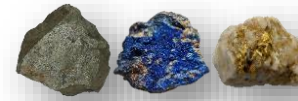




| | | | | |
|-----------------|-----------------|-----------------|-----------------|-----------------|
| 28 Ni | 29 Cu | 27 Co | 79 Au | 47 Ag |
|-----------------|-----------------|-----------------|-----------------|-----------------|

USA (Nevada) Project

NEVADA PROJECT

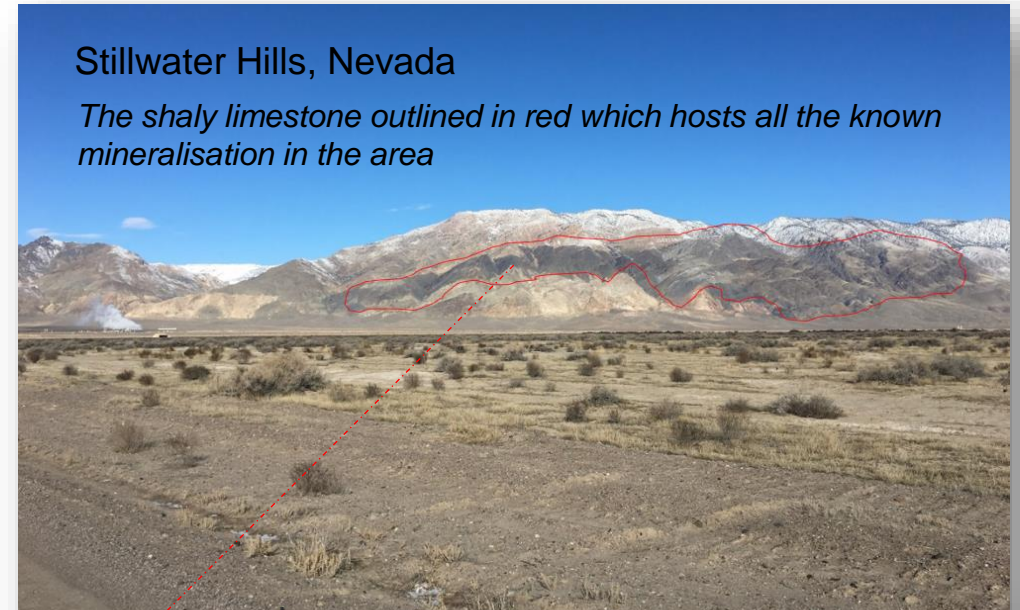


Past-producing Co, Ni, Au, Ag, Pb region on the doorstep of Tesla's gigafactory in Nevada

- The Company pegged 860 acres (3.4 km²) of mineral claims in 2018 in the highly prospective Stillwater Hills, Nevada, including the historic Gilbert Nickel/Cobalt mine.
- Exploration targets were selected based on their proximity to a historical Cobalt mine (Lovelock) and based on three separate ground assessment programs that were carried out by VSR.
- The project area remains largely untested and is prospective for Ni, Cu, Co and Au. A 2019 testing program identified high Ni values with anomalous values of associated minerals.
- Neighbour **Global Energy Metals Limited** [recently intersected Ni-Cu-Co mineralisation](#) with phase one drilling at their Lovelock mine property (**0.23% Ni, 0.64% Cu, 0.088% Co**)
- The next phase of exploration will entail systematic field work and sampling of the limestone host rock and identification of offset prospective unpegged acreage.

Stillwater Hills, Nevada

The shaly limestone outlined in red which hosts all the known mineralisation in the area



SUMMARY OF NEXT STEPS



SUMMARY

- ✓ Exposure to booming battery metals markets
- ✓ World's most investible jurisdictions (WA & Nevada)*
- ✓ Large landholding in under-explored areas
- ✓ Within and proximal to prolific geological belts
- ✓ Close to / along strike from recent discoveries
- ✓ 100% project ownership: new ground in WA + existing ground in Nevada
- ✓ Low valuation entry point (2¢/share listing price, low EV)
- ✓ Experienced corporate team with successful IPO track record





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