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The Manager Companies Company Announcements Australian Securities Exchange 20 Bridge Street SYDNEY NSW 2000

By: e-lodgement (ASX code: IOG)

Dear Sir/Madam

Audio Broadcast

Incremental Oil and Gas Ltd (ASX code: IOG) ("the Company") provides the opportunity to listen to an audio broadcast with Mr. Gerry McGann, Managing Director, discussing the Company's continued development at Round Mountain and other new projects in California.

The audio broadcast is available on the Company's website home page at www.incrementaloilandgas.com under the Boardroom Radio link.

Yours sincerely

Susan Hunter Company Secretary