#### Form 605 Corporations Act 2001 Section 671B

## Notice of ceasing to be a substantial holder

<u>To:</u> Company Name/Scheme VOLTAIC STRATEGIC RESOURCES LTD

ACN/ARSN 138 145 114

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

The holder ceased to be a

substantial holder on  $\frac{30}{05} \hspace{0.2cm} / \hspace{0.2cm} 07 \hspace{0.2cm} / \hspace{0.2cm} 2024$  The previous notice was given to the company  $\frac{05}{05} \hspace{0.2cm} / \hspace{0.2cm} 10 \hspace{0.2cm} / \hspace{0.2cm} 2022$  The previous notice was dated  $\frac{05}{05} \hspace{0.2cm} / \hspace{0.2cm} 10 \hspace{0.2cm} / \hspace{0.2cm} 2022$ 

#### 2. Changes in relevant interest

Particulars of each change in, or change in nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected	
19/01/2023	Celtic Capital Pty Ltd <celtic 2="" a="" c="" capital="" no=""></celtic>	Dilution due to off market Sales	(\$10,000)	(500,000)	(500,000)	
07/11/2022	Celtic Capital Pty Ltd <celtic 3="" a="" c="" capital="" no=""></celtic>	Dilution due to on market Sales	(\$11,000)	(500,000)	(500,000)	
11/01/2023	Celtic Capital Pty Ltd <celtic 4="" a="" c="" capital="" no=""></celtic>	Dilution due to on market Sales	(\$11,000)	(500,000)	(500,000)	
Various	CPS Capital Group Pty Ltd	Dilution due to on market Sales	(\$30,752.88)	(1,397,858)	(1,397,858)	
Various	Sunset Capital Management Pty Ltd <sunset a="" c="" superfund=""></sunset>	Dilution due to on market Sales	(\$862,232.28)	(17,162,084)	(17,162,084)	

#### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7), with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pty Ltd <the a="" c="" capital="" celtic=""></the>	Director
Celtic Capital Pty Ltd <income a="" c=""></income>	Director
Sunset Capital Management Pty Ltd <sunset a="" c="" superfund=""></sunset>	Trustee
CPS Capital No 5 Pty Ltd	Director

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pty Ltd <the a="" c="" capital="" celtic=""></the>	PO Box Z5467, St Georges Terrace, PERTH WA 6831
Celtic Capital Pty Ltd < Income A/C>	PO Box Z5467, St Georges Terrace, PERTH WA 6831
Sunset Capital Management Pty Ltd <sunset a="" c="" superfund=""></sunset>	PO Box Z5467, St Georges Terrace, PERTH WA 6831
CPS Capital No 5 Pty Ltd	PO Box Z5467, St Georges Terrace, PERTH WA 6831

# Signature

print name	Mr Jason Peterson	capacity	Director				
sign here		date	30	1	07	1	2024