

Ti Tree Earn-in & JV Agreement extension update

HIGHLIGHTS

- **Ti Tree Earn-in & JV (EJVA) update:**
 - **Stage 1 Earn-in extension to September 2026**
 - **Comprehensive surface geochemistry carried out across granted tenure of JV**
 - **Progress on Heritage Agreements**
 - **Envisaged granting of regional tenure**

Voltaic Strategic Resources Limited (ASX:VSR) ('Voltaic' or the 'Company') announces progress on **Ti Tree Earn-in & JV Agreement (EJVA) extension with Delta Lithium Limited (ASX: DLI) & Electrostate Malinda Pty Ltd.** The Ti Tree Earn-in & JV was entered into on the 9th March 2024, and has been extended on these same terms through to September 2026.

Comprehensive wide spaced regional soils have been carried out across the expanse of the Leake Springs Metamorphics (LSM) on Voltaic granted tenure E09/2503, interpreted to be the same regional rocks that host the Yinnetharra Malinda Resource (21.1Mt @ 1% Li₂O & 39.4Mt @ 102ppm Ta₂O₅) & Jameson Resource (0.8Mt @ 1.66% Li₂O).

Next Steps

Voltaic looks forward to providing a comprehensive Project update on the regional surface geochemistry carried out across granted tenure of JV and progress on Heritage Agreements, along with Heritage Surveys undertaken so far.

Envisaged granting of regional tenure E09/3011 (Ti Tree East); and E09/2522 (Ti Tree Central) are expected as Heritage Agreements are established.

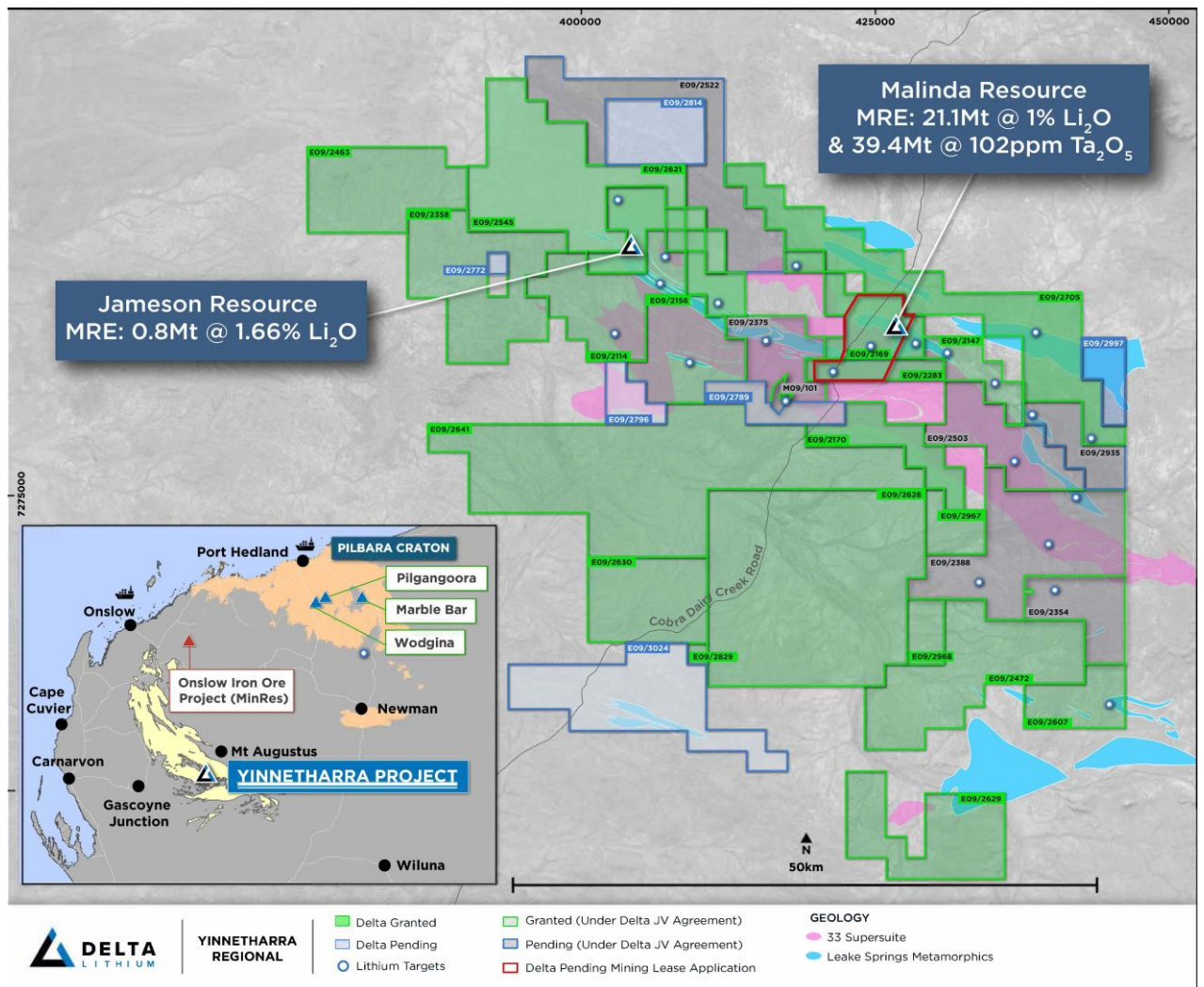


Figure 1. Yinnetharra - Ti Tree Regional tenure

Release authorised by the Board of Voltaic Strategic Resources Ltd.

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Competent Person Statement

The information in this announcement related to Exploration Results is based on and fairly represents information compiled by Mr Claudio Sheriff-Zegers. Mr Sheriff-Zegers is employed as an Exploration Manager for Voltaic Strategic Resources Ltd and is a member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. He consents to the including in this announcement of the matters based on information in the form and context in which they appear.

Forward-Looking Statements

This announcement may contain forward-looking statements involving several risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update statements if these beliefs, opinions, and estimates should change or to reflect other future development. Furthermore, this announcement contains forward-looking statements which may be identified by words such as "prospective", "potential", "believes", "estimates", "expects", "intends", "may", "will", "would", "could", or "should" and other similar words that involve risks and uncertainties. These statements are based on several assumptions regarding future events and actions that, as at the date of this announcement, are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions, and other important factors, many of which are beyond the control of the Company, the Directors and management of the Company. These and other factors could cause actual results to differ materially from those expressed in any forward-looking statements. The Company cannot and does not give assurances that the results, performance, or achievements expressed or implied in the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

About Voltaic Strategic Resources

Voltaic Strategic Resources Limited explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

The company has a gold & critical metals exploration project portfolio located in highly prospective terrane in Western Australia.

References

Voltaic ASX Announcements, <https://www.voltaicresources.com/site/investor-centre/asx-announcement>