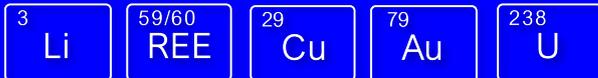


Quarter ending
31 March 2025

voltaicresources.com

QUARTERLY REPORT



Highlights

Meekatharra Gold Project

- Regional exploration compilation identifies multiple sub-parallel interpreted mineralised corridors for potential drill testing.
- Target areas are being refined for follow-up Sub-Audio Magnetics (SAM) geophysics.
- Regional wide spaced soil sampling and reconnaissance mapping continue over interpreted prospective target areas.

Kooline Gold Project

- Further work planned at Spilsbury and Treadle Prospects where encouraging gold & antimony mineralisation with up to 12.4 g/t gold, 7.2 g/t gold, and 130 g/t silver confirmed in rock chips.

Voltaic Strategic Resources Limited (ASX:VSR) (VSR or the **Company**) is pleased to provide its quarterly report for the three-month period ending **31 March 2025**.

The Company's focus during this quarter has been its **Meekatharra Gold project** located in Western Australia where regional exploration activities have identified multiple sub-parallel interpreted gold-mineralised corridors that represent high-priority targets for potential drill testing. Target areas are currently being refined for follow-up Sub-Audio Magnetics (SAM) geophysical surveys to assist in delineating structural controls and mineralisation trends. In parallel, wide-spaced soil sampling and reconnaissance mapping programs are ongoing across the broader project area to further evaluate and rank prospective zones for future exploration.

Further, the Company gained indirect exposure to the **Woodlark Island Gold Project** through a strategic equity investment in Geopacific Resources Ltd (ASX:GPR). VSR acquired a 4.2% shareholding in Geopacific by participating in the shortfall from a recent entitlement offer, alongside Patronus Resources Ltd (ASX:PTN), which secured a 15.7% stake, and the Deutsche Balaton/Delphi group, which holds a controlling 46.1% interest.



Figure 1. Voltaic’s Minerals Exploration projects in Western Australia

Activities Report

Meekatharra Project

Ownership 100% | Western Australia

Gold, Base Metals

The Meekatharra project comprises of seven granted Exploration / Prospecting Licences covering an area of 266 km² within a prolific gold and critical minerals precinct in Western Australia which has produced several million ounces of gold and is emerging as a vanadium development hub.

There have been a number of significant regional processing consolidation agreements recently in the Murchison district with New Murchison Gold Ltd (ASX:NMG – previously Ora Gold Ltd) agreeing to sell ore from its Crown Prince to Westgold Resources Ltd (ASX:WGX) (**Westgold**)¹ for processing at the Bluebird Gold Processing Plant. Odyssey Gold Ltd (ASX:ODY) (**Odyssey**)² and Great Boulder Resources

¹ New Murchison Gold Ltd (ASX:NMG) ASX announcement 12 December 2024 “Ore Purchase Agreement with Westgold Resources unlocks gold production from Crown Prince”

² Odyssey Gold Ltd (ASX:ODY) ASX announcement 14 April 2025 “Burnakura Mill Access and Collaboration Agreement”

(ASX:GBR) (GBR)³ have entered into agreements separately with Monument Mining Ltd (**Monument**) to process ore through Monument’s Burnakura Mill from their Tuckanarra Gold Project (Odyssey) and Side Well Gold Project (GBR) respectively. Westgold continues to be active with significant exploration activities in the Murchison region at its Bluebird and South Junction projects where it has a 1.4Moz resource⁴.

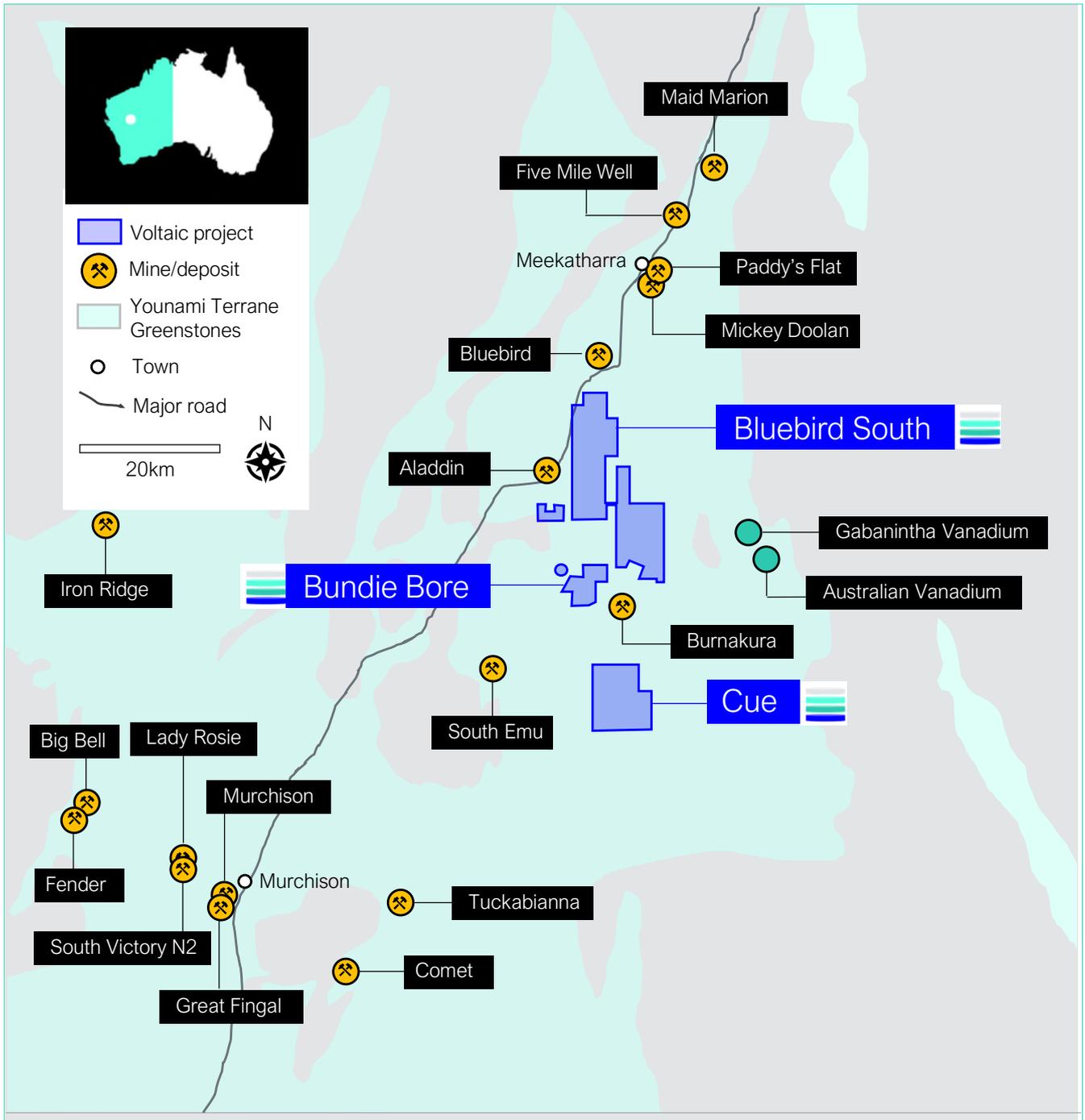


Figure 2. Voltaic’s Meekatharra projects, Western Australia

Voltaic’s Meekatharra tenement package comprises three individual projects: Bluebird South, Bundie Bore and Cue, all situated in the Meekatharra greenstone belt and along strike from numerous gold mining centres i.e. Westgold’s Bluebird (1.8 Mtpa) Mill and Monument’s Burnakura Mill (260,000 tpa with potential

³ Great Boulder Resources (ASX:GBR) ASX announcement 2 April 2025 “Collaboration Agreement Gives GBR Access to Burnakura Mill”

⁴ Westgold Resources Ltd (ASX:WGX) ASX announcement 18 November 2024 “Bluebird - South Junction Mineral Resource Grows to 1.4Moz”

to increase capacity to 750,000 tpa) that are within 30km trucking distance. The project areas are primarily prospective for gold with some potential for discovery of base metals mineralisation.

During the quarter, the Company identified multiple sub-parallel interpreted mineralised corridors from historical drill data compilation, associated with splays off the Burnakura Shear Zone (BSZ) within E51/1909. These mineralised target areas are now subject to ground validation of historical drill collar positions to enable follow-up along strike and down-dip extensional drilling to primary gold discovery.

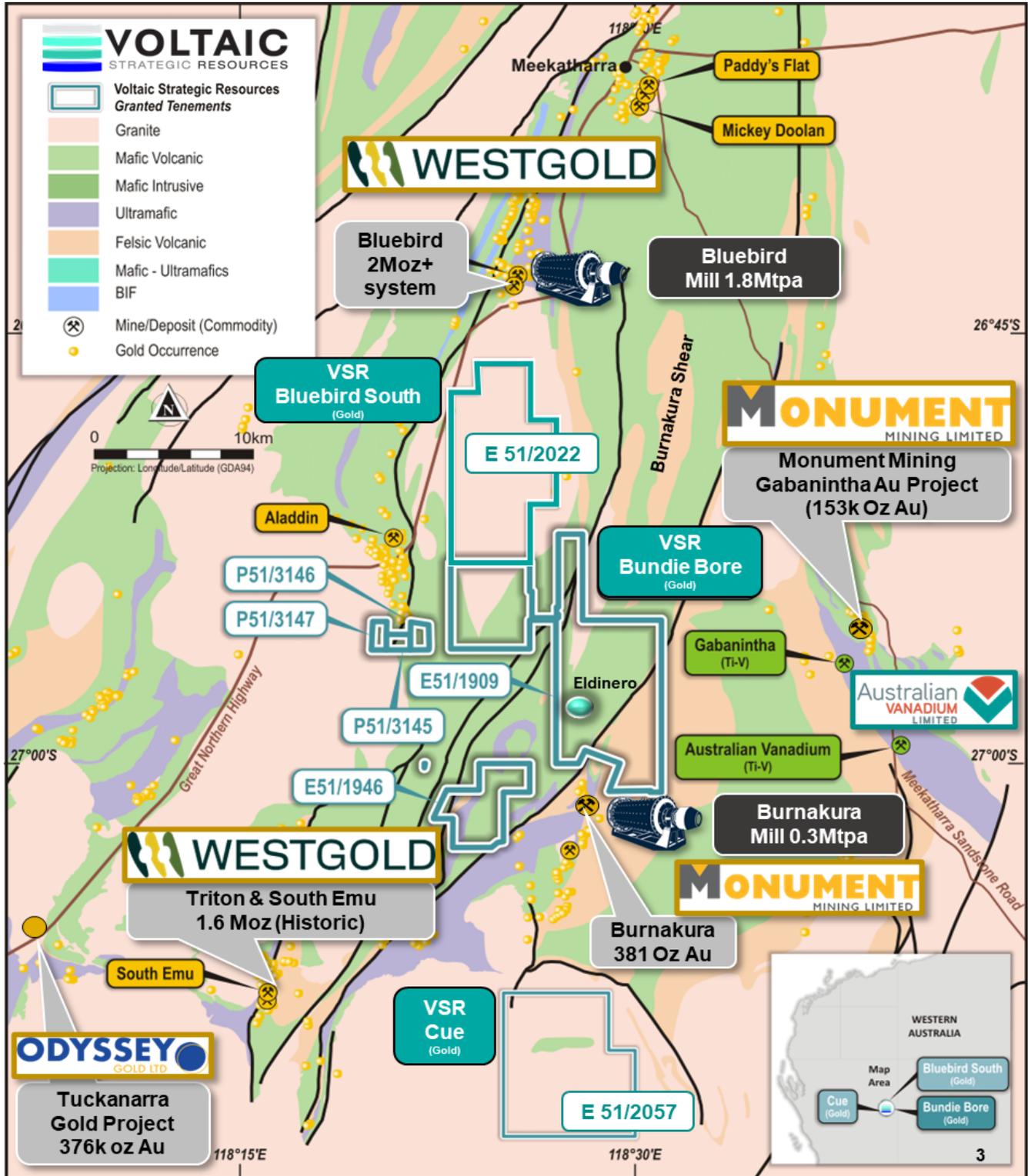


Figure 3. Location map showing Meekatharra projects.

Reconnaissance regional mapping and wide spaced UltraFine+™ (UFF) soil sampling programs (refer Figure 3) have continued to test for mineralised dispersion along favourable interpreted structural settings adjoining the BSZ and prospective lithological mafic contacts over interpreted prospective target areas within E51/1909, E51/1946 & E51/2057.

Delineated target areas are being refined for follow-up sub audio magnetics (SAM) geophysics.

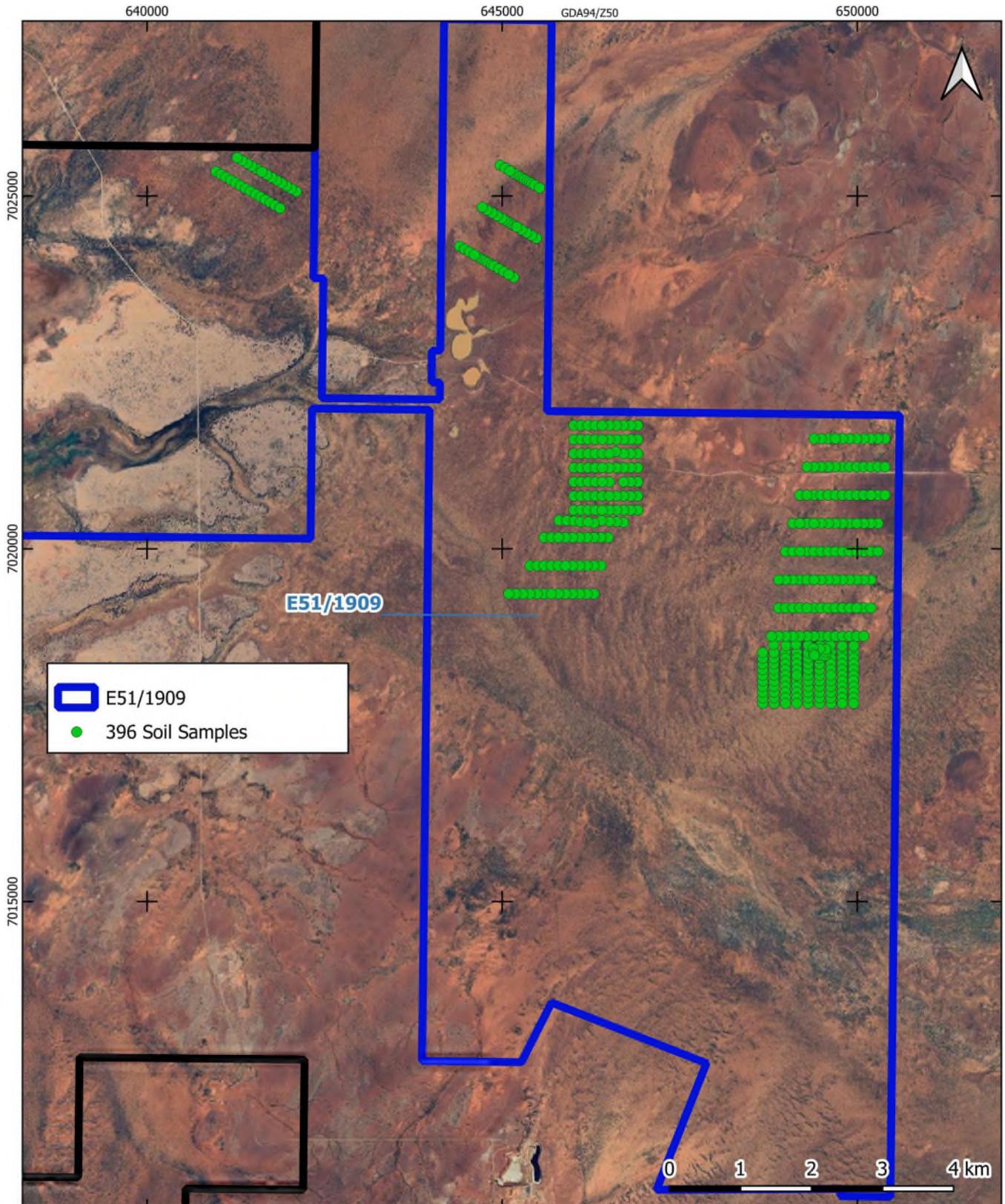


Figure 4. Burnakura Shear Zone and regional soils – E51/1909

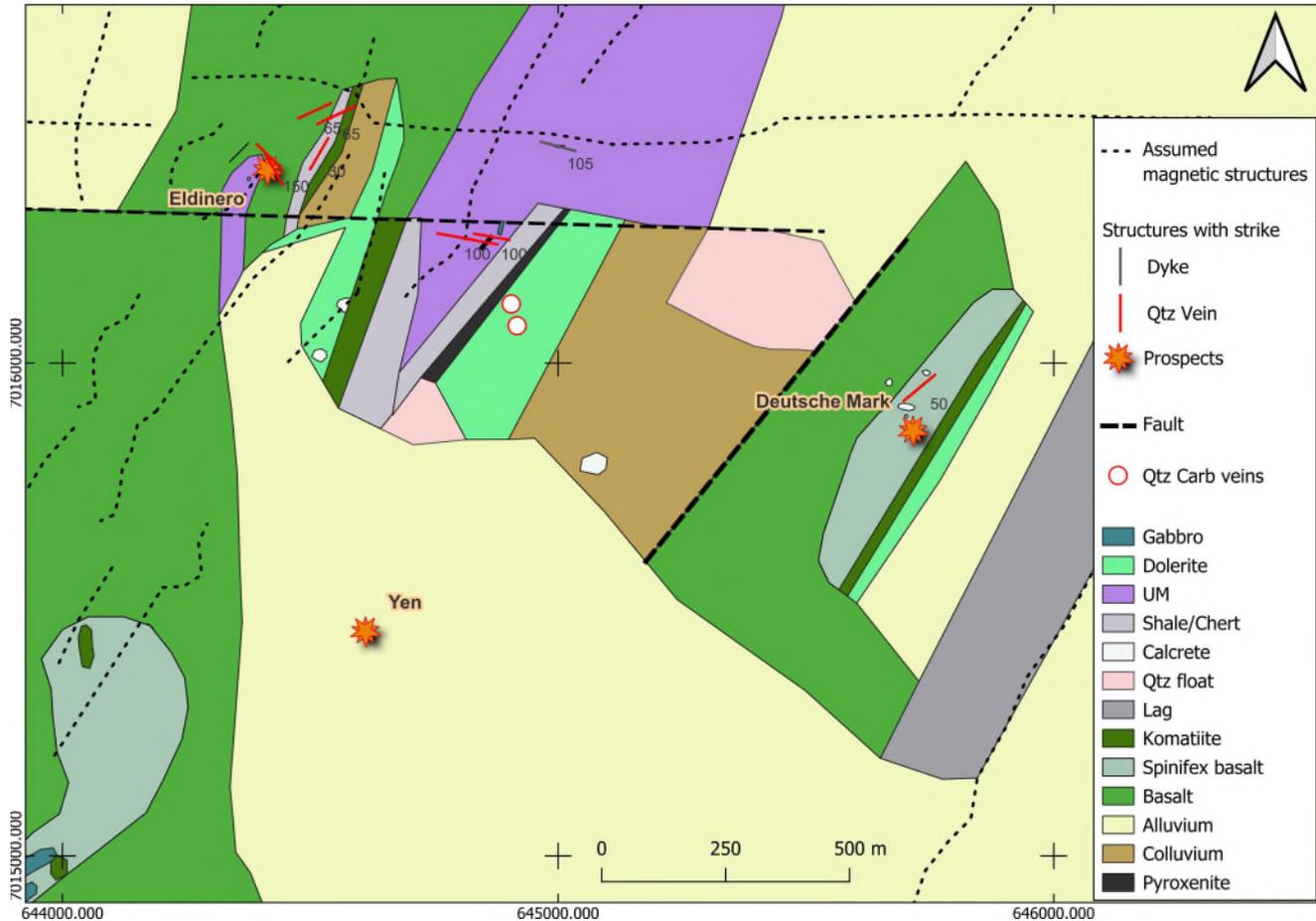


Figure 5. Regional mapping Eldinero, Deutsche Mark & Yen prospects – E51/1909

Kooline Project - Ashburton
Ownership 100% | Western Australia
Gold, Base Metals

The Kooline Project comprises a single exploration license application (E08/3314) covering an area of 303km², located approximately 350 km northeast of Carnarvon, Western Australia. The project is positioned 40km south of the Paulsens Gold Mine, operated by Black Cat Syndicate (ASX: BC8). The Paulsen Gold Mine has produced over 900,000 ounces of gold since 2005. Kooline is situated within the west-northwest trending Wyloo Anticlinal Dome, an area known for its potential to host mesothermal orogenic lode-style gold deposits, similar to the quartz vein-hosted mineralisation at the Paulsens deposit. Historical surface sampling conducted by Northern Star Resources at Kooline identified gold anomalies, further supported by limited shallow drilling, confirming gold mineralisation and highlighting strong potential for continued exploration. Access to the project ceased during the quarter due to onset of the cyclone season, with river crossings becoming unpassable.

Further fieldwork is planned at Kooline by VSR along strike and sub-parallel to prospects that have returned high-grade, poly-metallic rock chip results, including gold (Au), silver (Ag), lead (Pb), and antimony (Sb), from the Spilsbury and Treadle Prospects.

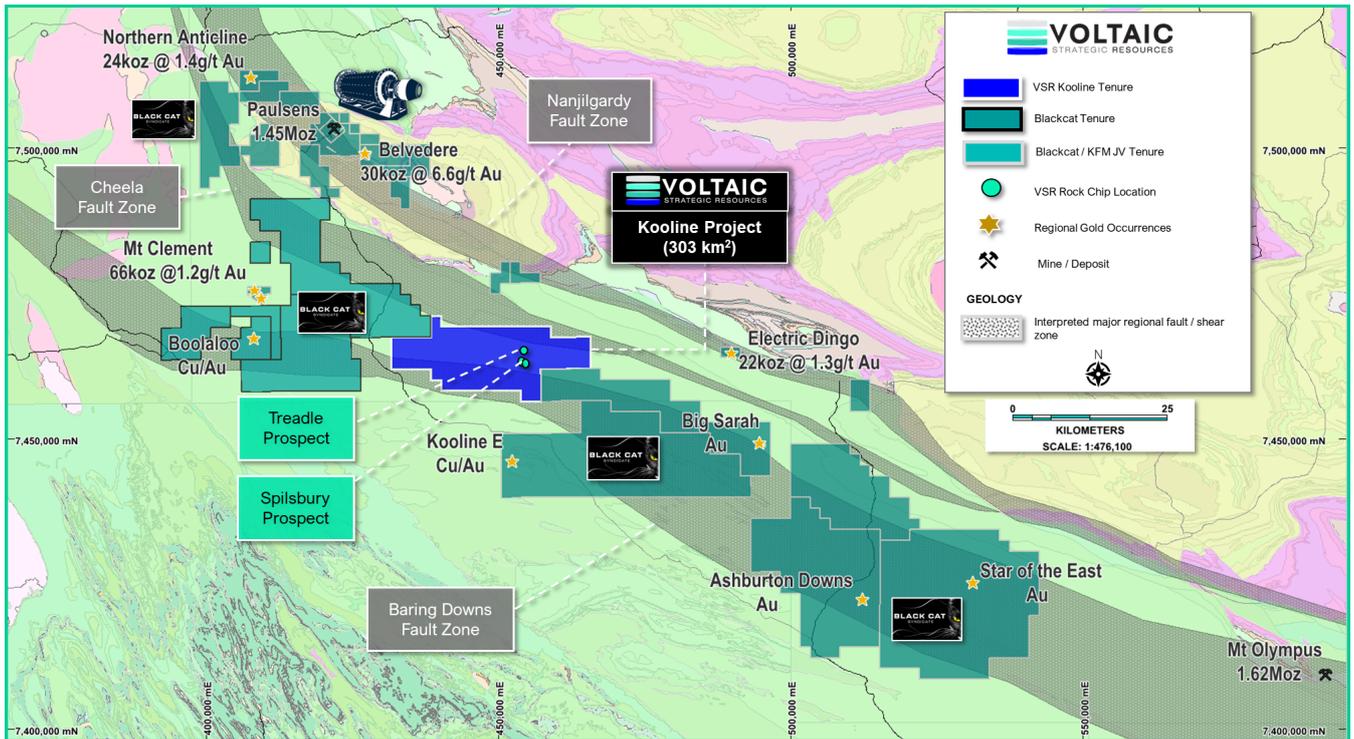


Figure 5. Voltaic's Kooline Gold project location within prolific gold district

At the **Spilsbury Prospect**, assays confirmed mineralisation on a ridge over a ~500m strike length. Recent results include 3.7 g/t gold, 0.32% antimony and 12.7% lead, complementing historical results of 12.4 g/t gold within poly-metallic mineralisation.

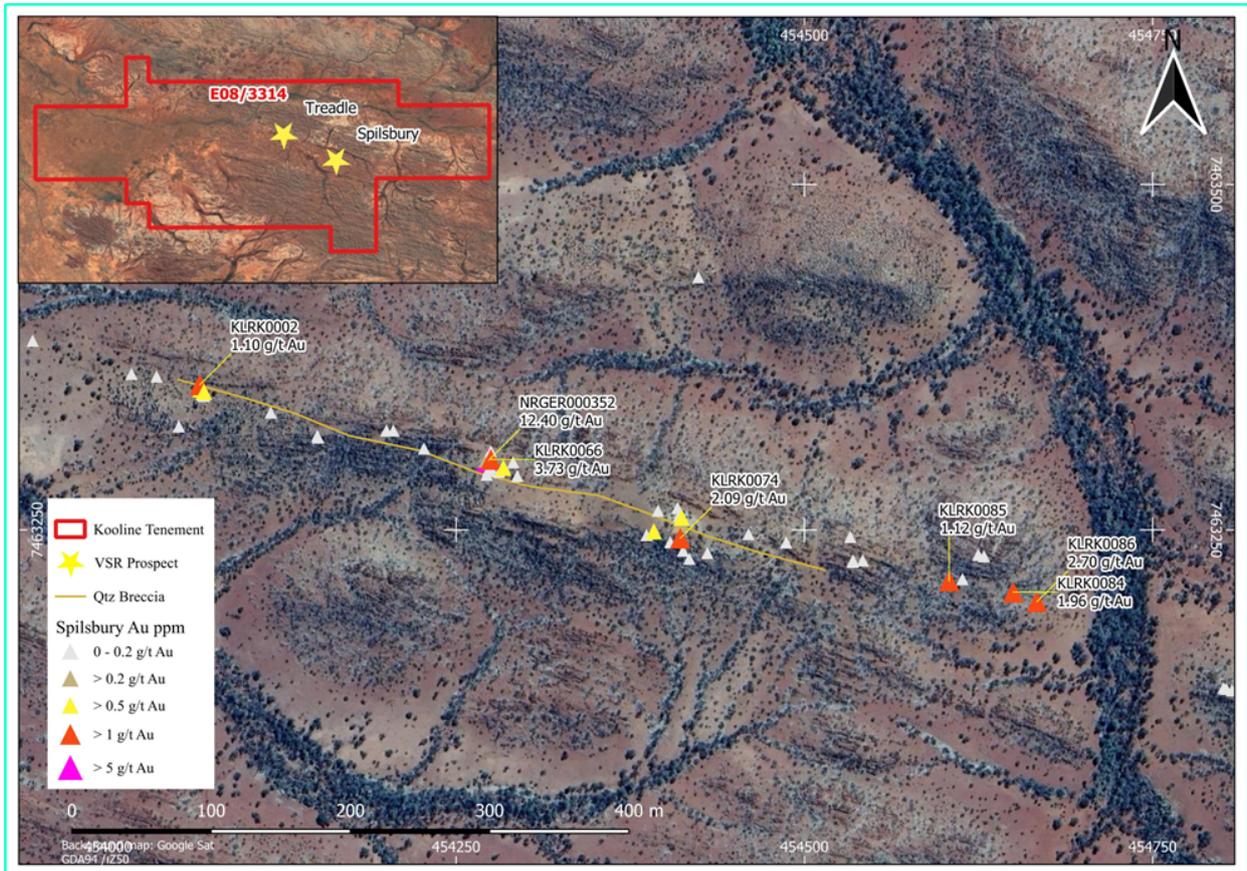


Figure 6. Kooline Spilsbury prospect rock chip sample location

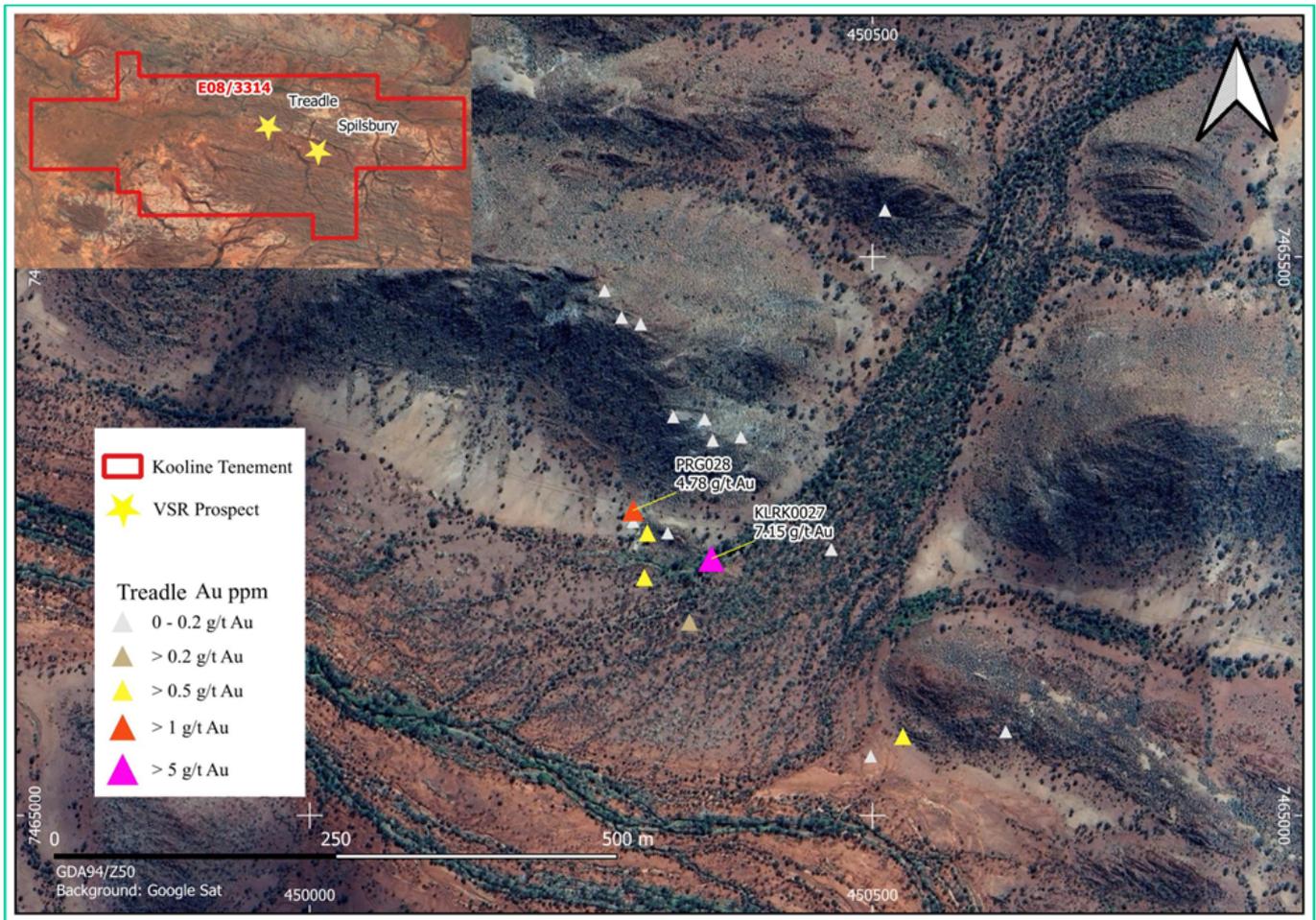


Figure 7. Kooline Treadle prospect rock chip sample location

Meanwhile, at the **Treadle Prospect**, further work is also planned to extend polymetallic mineralisation recently identified, with results of 7.2 g/t gold, 130 g/t silver, and 25.6% lead.

These results highlight the potential for a significant gold-polymetallic system across the project area. The project's strategic location near major operations such as the 1.45 Moz Paulsens Gold Deposit (Black Cat Resources Ltd) further enhances its exploration appeal.

At Spilsbury, undulating sulphide-bearing quartz breccias (ranging from 0.1 to 3m wide) are aligned with regional fault zone trends. Rock chip assays consistently exceed 1 g/t gold at surface across over 500m of brecciated gold-polymetallic mineralisation, presenting multiple targets for follow-up drill-testing.

Mineralisation at the Spilsbury Prospect is associated with sulphide-bearing quartz breccias in dilational zones. The regional geology features folded metasediments and sub-vertical quartz breccias, with mapped structures coinciding with strong pathfinder geochemistry anomalies, including arsenic (As) and antimony (Sb). These pathfinder elements, often indicative of significant gold systems, underscore the project's robust exploration potential.

Ti Tree Project - Gascoyne

Ownership 100% | Western Australia | Farm-out / Joint Venture to Delta Lithium

Lithium

The Ti Tree Project is located in Western Australia's Gascoyne Region within the 'Volta Corridor', an 80km interpreted prospective corridor of lithium, caesium, tantalum (LCT)-bearing pegmatites containing Delta Lithium's Yinnietharra lithium discovery. The Corridor is underlain by the Thirty-Three Supersuite – a belt of granitic plutons (intrusions) that have previously been shown to be fertile for LCT mineralisation.

In Q1-2024, Voltaic entered into a Farm-in and Joint Venture Agreement (“the Agreement”) with Delta Lithium Limited (ASX:DLI), (**Delta**) to expand the exploration of the Company’s Ti Tree Lithium Project. Details of this strategic \$12 million Agreement have been provided previously⁵.

Delta has had exploration teams completing extensive exploration programs across its Yinnietharra Project which includes the Exploration Licenses that fall under the Agreement with Voltaic with an extensive geochemical sampling and mapping program over priority areas.

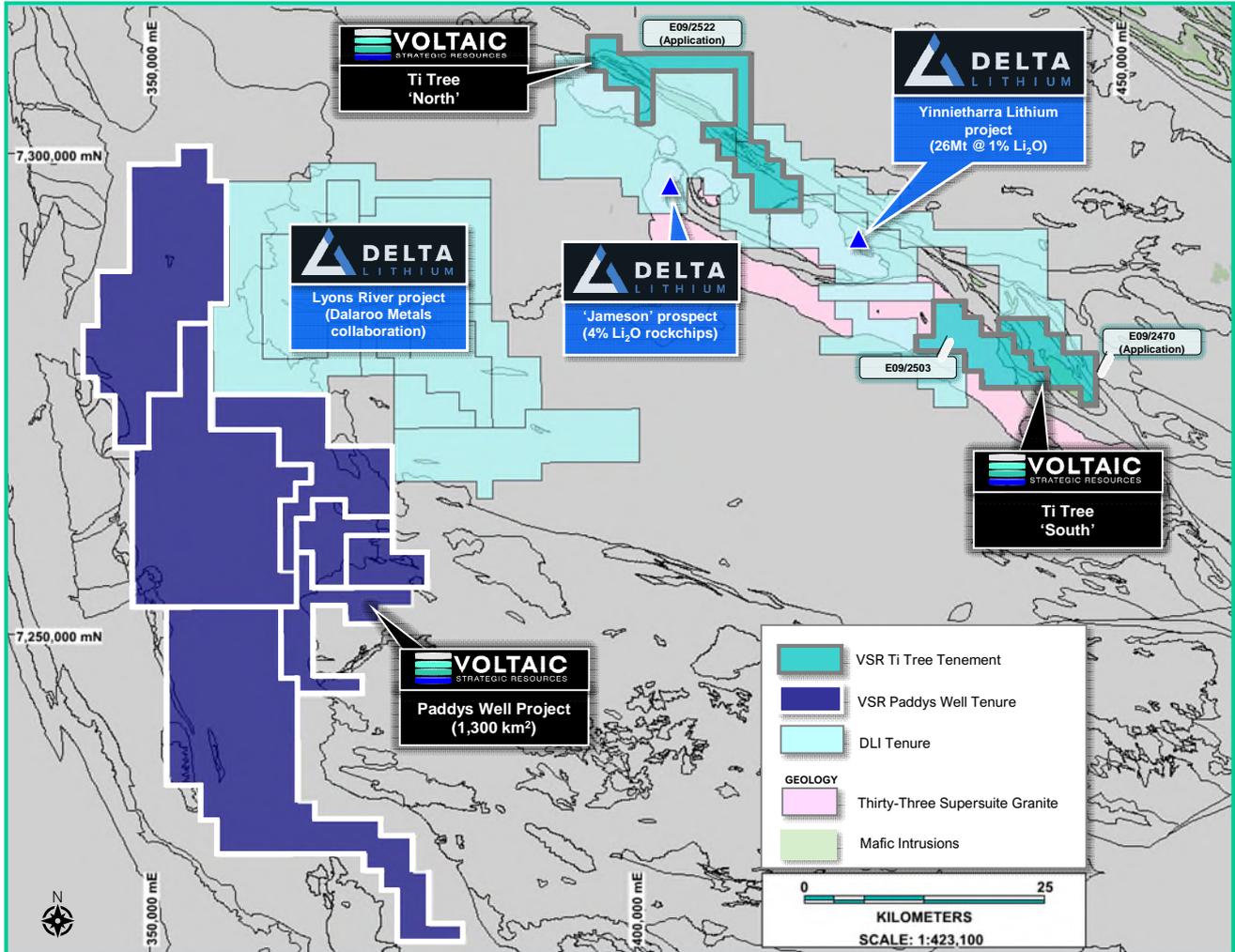


Figure 8. Ti Tree project map. Neighbouring Delta Lithium’s Yinnietharra tenure also shown.

In the previous quarter, progress has been made in relation to the granting of E09/2470 with an agreement reached between VSR and DLI in relation to overlapping claims. It is expected that the granting of this tenement will lead to further surface work being done on this section of the Ti Tree Farm-in. DLI is progressing with native title and heritage surveys to enable an expanded program to be undertaken from April 2025.

Woodlark Gold Mine, Papua New Guinea

4.2% ownership of Geopacific Resources Ltd (ASX:GPR) (Geopacific)

During the quarter, Voltaic acquired 132,649,995 shares of Geopacific at a price of \$0.02 per share (total investment - \$2.653 million). This investment has resulted in Voltaic having a 4.2% interest in Geopacific.

⁵ ASX announcement dated 11th March 2024 - Transformational \$12 million Farm-in and Joint Venture Agreement with Delta Lithium Ltd

Geopacific is the 100% owner and operator of the **Woodlark Island gold project** in Papua New Guinea. The project has a resource of 1.67Moz⁶ of gold which, based on a gold price of A\$2,900/0z, had a pre-tax NPV_{8%} of A\$625 million. The resource comprises 48.3 Mt at a grade of 1.07 g/t Au, with 87% in the higher confidence Measured and Indicated categories.

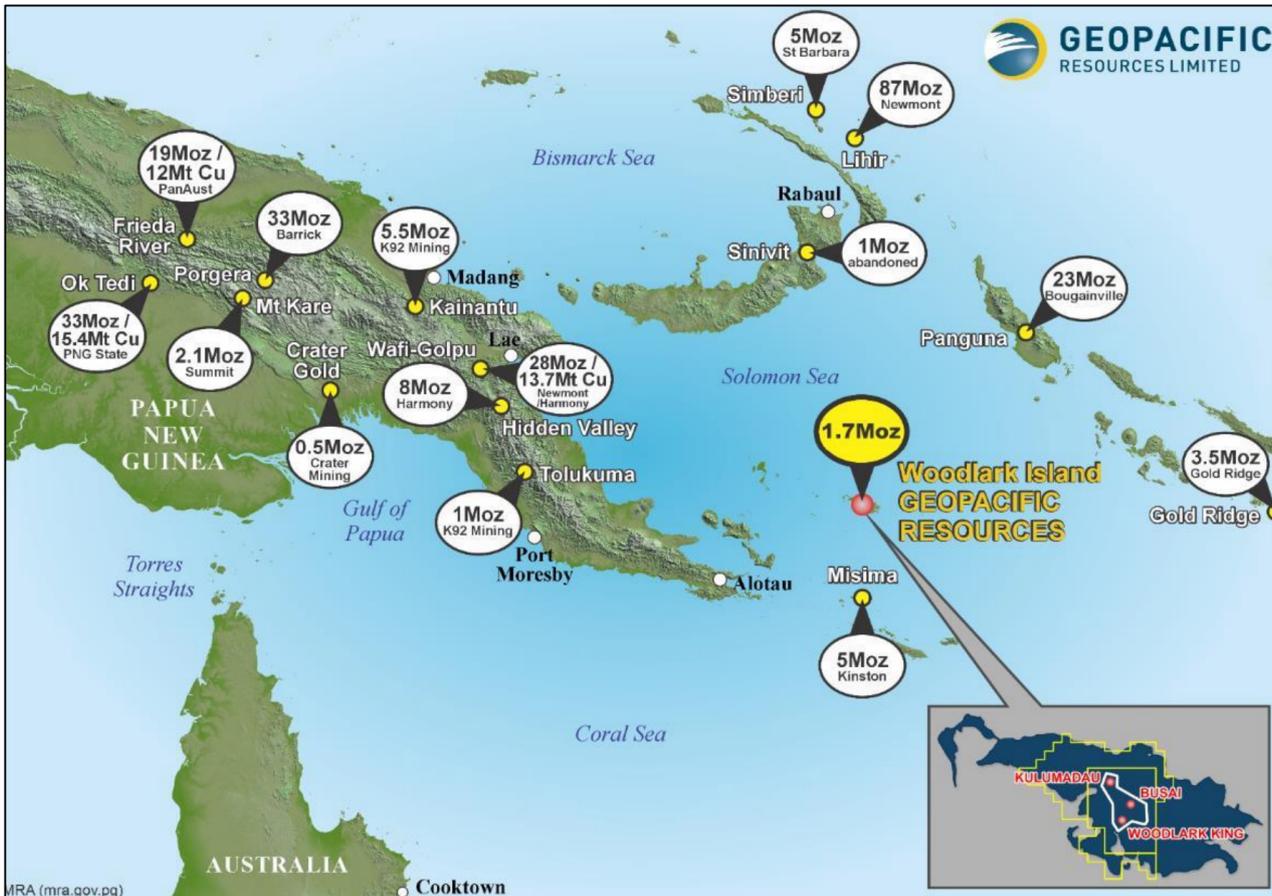


Figure 9. Location of Woodlark Island gold project, Papua New Guinea.

Following completion of the \$40 million Entitlement Offer in January 2025 which Voltaic participated in, Geopacific is executing its plan to commence drilling in May 2025. Key contracts have been awarded, with earthmoving equipment and fuel supplies locked in for shipping to Woodlark during March 2025.

Geopacific⁷ has advised that its high-priority exploration prospects at Woodlark continue to be advanced with recent fieldwork carried out at Little Mackenzie, Wayai Creek, and Boscalo North / Great Northern (Figure 11). Initial testing of these targets via augering and trenching was scheduled to commence in March 2025, with the areas prioritised showing considerable scope to host additional economic gold mineralisation for future resource growth, and to augment the existing Project.

There is a fully funded 30,000m RC and diamond drilling program planned in 2025 which is expected to extend known gold mineralisation and test new targets to increase mineral resources which will commence in Q2-25 with a revised feasibility study due for completion before the end of 2025. Experienced PNG drilling company Quest Exploration Drilling has been selected as the preferred drill contractor, with two rigs to commence RC and Diamond drilling in May 2025, and a third in July 2025. Mobilisation of earthmoving equipment for road upgrades, trenching, and drill pad preparation scheduled to occur during March 2025.

⁶ Geopacific ASX announcement 13 August 2024 “Mineral Resource increased to 1.67 Moz as growth strategy delivers early results” for full details including JORC tables.

⁷ Geopacific ASX announcement dated 11 March 2025 “Woodlark Gold Project Update”

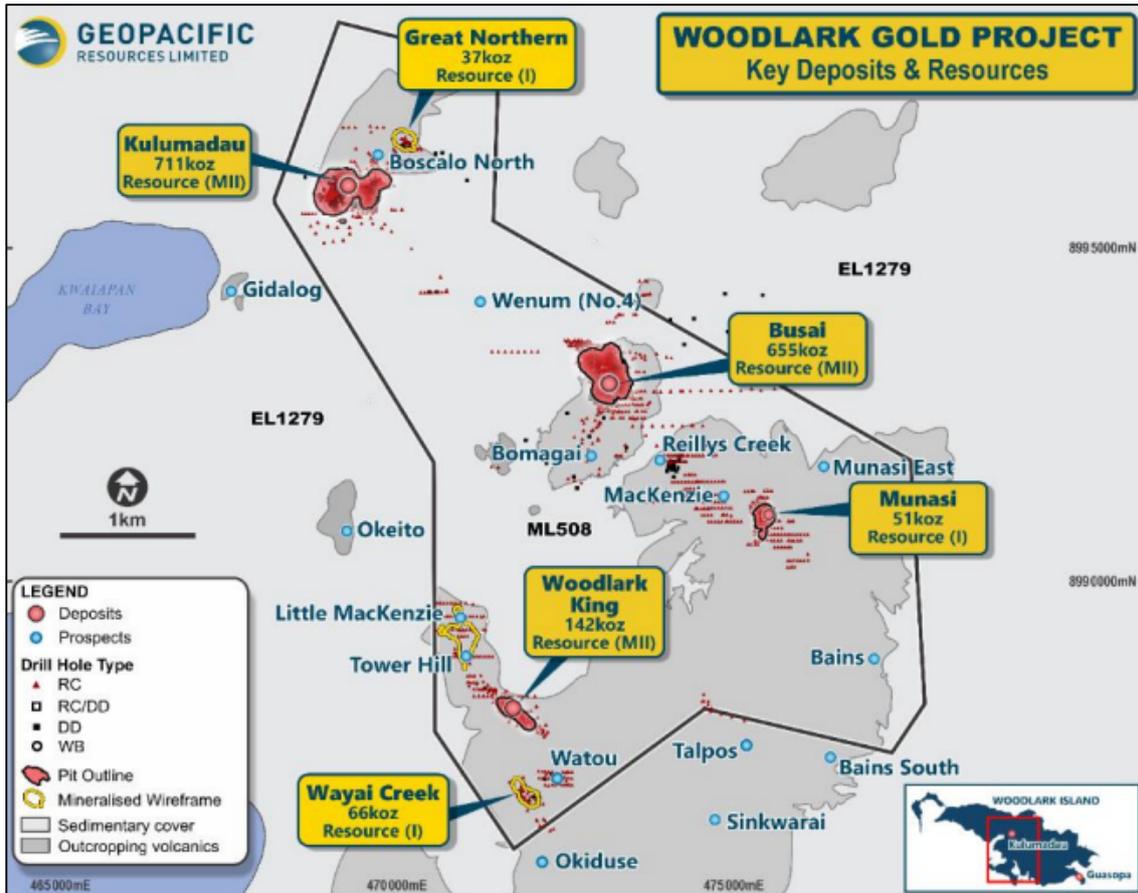


Figure 10. Deposits and Resources that make up the Woodlark Gold Project.

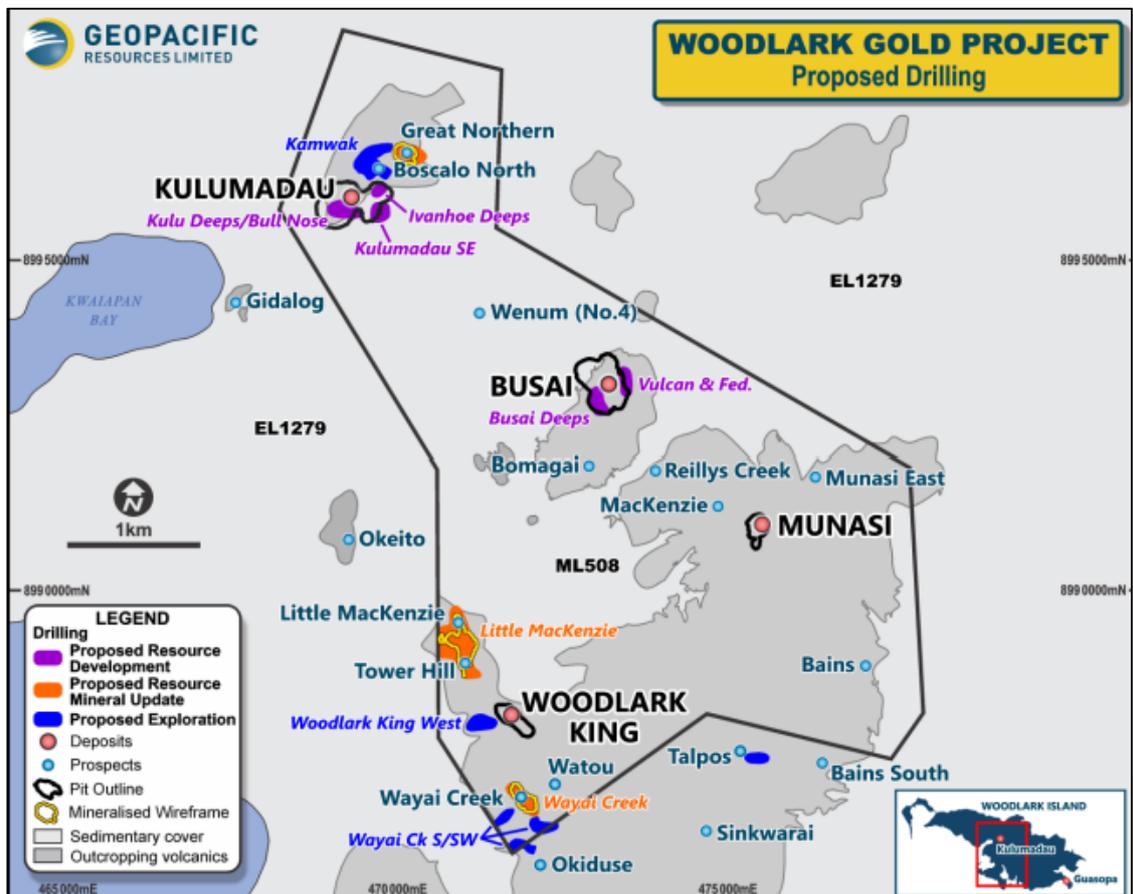


Figure 11. Proposed resource development and exploration targets at Woodlark Gold Project.

Voltaic views the investment in Geopacific as a strategic exposure to an economic gold resource. With the current spot gold price of A\$5,227/oz⁸ is approximately 80% higher than the gold price used in the Woodlark Scoping Study⁹ financial model of A\$2,900/oz. This significant increase in gold price will allow Geopacific to re-evaluate Woodlark Gold Development Project design and engineer throughput to maximise Project returns.

Corporate

Project Acquisition

VSR has continued with its disciplined review of several potential acquisition projects, with a focus on securing an advanced-stage mineral asset that has a clear path to near-term development. The Company conducted due diligence on a number of opportunities. The Board remained disciplined with its valuation process on assets and was not able to find any projects to acquire outright that met its investment criteria.

Financial Commentary

As at 31 March 2025, that Company has a cash balance of \$2.4 million and is holding listed securities (Geopacific Resources Ltd) to the value of \$2.9 million which places the Company in a very strong cash and liquid asset position for future exploration and acquisition opportunities.

Operating cash outflow for the quarter was \$108,000 and exploration expenditure for the quarter was \$192,000 (classified in Investing activities as these costs are capitalised). The quarterly cashflow report (Appendix 5B) for the current period provides an overview of the Company's financial activities.

As at 31 December 2024, the Company had 567,550,214 ordinary shares on issue. In addition, there are 81,999,925 list options (VSRO – exercise price \$0.08, expiry date 30 June 2026) and 221,524,167 unlisted options on issue (of which 196,274,167 have an exercise price of \$0.03 and an expiry date of 5 October 2025). There are a further 50,000,000 performance rights on issue with various vesting conditions.

Payments to related parties of the entity and their associates totalled \$53,000 and consisted of Executive Service fees and Director's fees of \$37,000 and office rental and administration support service fees of \$15,000.

⁸ <https://www.abcbullion.com.au/products-pricing/gold> as at 24 April 2025.

⁹ Refer GPR ASX release 30 July 2024 "Woodlark Scoping Study forecasts strong financial returns. The Company confirms that all the material assumptions underpinning the production target and the forecast financial information derived from the production target continue to apply and have not materially changed.

Tenement List

A full list of tenements held by the Company is shown below.

Project Group	Project Name	Tenement Number	Status	Primary Prospectivity	Acquired during qtr	Disposed during qtr	Area (km ²)	
Gascoyne Critical Metals	PADDYS WELL	E 09/2663	Application	Lithium REE	-	-	47	
		E 09/2669	Application		-	-	205	
		E 09/2414	Live		-	-	40	
		E 09/2774	Live		-	-	277	
		E 09/2744	Application		-	-	342	
		E 09/2773	Live		-	-	388	
	TALGA	E 08/3303	Application	Ni-Cu-Co-PGE Co-Mn	-	-	343	
		E 08/3420	Live		-	-	185	
	TI TREE		E 09/2503	Live	Lithium	-	-	59
			E 09/2470	Application		-	-	44
			E 09/2522	Application		-	-	109
KOOLINE		E 08/3314	Live	Cu-Au Base Metals	-	-	303	
Meekatharra Gold & Base Metals	BUNDIE BORE	E 51/1909	Live	Au Base Metals	-	-	102	
		E 51/1946	Live		-	-	19	
		P 51/3145	Live		-	-	2	
		P 51/3146	Live		-	-	2	
		P 51/3147	Live		-	-	2	
	BLUEBIRD SOUTH		E 51/2022	Live	Au Base Metals	-	-	70
	CUE		E 51/2057	Live	Au Base Metals	-	-	70

Previous Disclosure

The information in this announcement is based on the following Voltaic Strategic Resources Limited ASX announcements, which are all available from the Voltaic Strategic Resources website www.voltaicstrategicresources.com and the ASX website www.asx.com.au.

Competent Person Statement

The information in this announcement related to Exploration Results is based on and fairly represents information compiled by Mr Claudio Sheriff-Zegers. Mr Sheriff-Zegers is employed as an Exploration Manager for Voltaic Strategic Resources Ltd and is a member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. He consents to the inclusion in this announcement of the matters based on information in the form and context in which they appear.

Forward-Looking Statements

This announcement may contain forward-looking statements involving several risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information.

Should one or more of the risks or uncertainties materialise, or underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement.

No obligation is assumed to update statements if these beliefs, opinions, and estimates should change or to reflect other future development.

Map Coordinates

All coordinates in MGA Zone 50 GDA.

Release authorised by the Board of Voltaic Strategic Resources Ltd.

For more information, please contact:

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Chairman

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Simon Adams

CFO / Company Secretary

Phone +61 8 6245 9821

simon.adams@voltaicresources.com



Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Voltaic Strategic Resources Limited

ABN

66 138 145 114

Quarter ended ("current quarter")

31 March 2025

Consolidated statement of cash flows	Current quarter (Q1-25)	Year to date (3 months)
	\$'000	\$'000
1. Cash flows from operating activities		
1.1 Receipts from customers	-	-
1.2 Payments for		
(a) exploration & evaluation (if expensed)	-	-
(b) development	-	-
(c) production	-	-
(d) staff costs	(77)	(77)
(e) administration and corporate costs	(88)	(88)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	53	53
1.5 Interest and other costs of finance paid	(19)	(19)
1.6 Income taxes paid	-	-
1.7 Research and development refunds	-	-
1.8 Other (provide details if material)	22	22
1.9 Net cash from / (used in) operating activities	(108)	(108)

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows	Current quarter (Q1-25)	Year to date (3 months)
	\$'000	\$'000
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) tenements (see item 10)	-	-
(c) property, plant and equipment	(44)	(44)
(d) exploration & evaluation (if capitalised)	(192)	(62)
(e) investments	(2,653)	(2,653)
(f) other non-current assets	-	-
2.2 Proceeds from the disposal of:		
(a) entities	-	-
(b) tenements (see item 10)	-	-
(c) property, plant and equipment	1	1
(d) investments	-	-
(e) other non-current assets	-	-
2.3 Cash flows from loans to other entities	-	-
2.4 Dividends received (see note 3)	-	-
2.5 Other (provide details if material)	-	-
2.6 Net cash from / (used in) investing activities	(2,888)	(2,888)

3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	-	-
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	-	-
3.4 Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5 Proceeds from borrowings	2,080	2,080
3.6 Repayment of borrowings	(2,080)	(2,080)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (provide details if material)	-	-
3.10 Net cash from / (used in) financing activities	-	-

Consolidated statement of cash flows		Current quarter (Q1-25)	Year to date (3 months)
		\$'000	\$'000
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	5,415	5,415
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(108)	(108)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(2,888)	(2,888)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	-
4.5	Effect of movement in exchange rates on cash held	-	-
4.6	Cash and cash equivalents at end of period	2,420	2,420

5. Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts		Current quarter \$'000	Previous quarter \$'000
5.1	Bank balances	420	915
5.2	Call deposits	2,000	4,500
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,420	5,415

6. Payments to director of the entity and their associates

- | | Current quarter
\$'000 |
|---|-----------------------------------|
| 6.1 Aggregate amount of payments to directors and their associates included in item 1 | (53) |
| 6.2 Aggregate amount of payments to directors and their associates included in item 2 | - |

6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Explanation regarding the transactions included in items 6.1 above:

Director Fees paid to D Raihani, J Hannaford and M Walshe - \$38k

Payment to Rockford Partners for office services including accounting and admin support - \$15k

Explanation regarding the transactions included in items 6.2 above:

N/A

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$'000	Amount drawn at quarter end \$'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i>		
<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	-	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	-	-
7.5 Unused financing facilities available at quarter end		-
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	

8. Estimated cash available for future operating activities	\$'000
8.1 Net cash from / (used in) operating activities (Item 1.9)	(108)
8.2 Capitalised exploration & evaluation (Item 2.1(d))	(192)
8.3 Total relevant outgoings (Item 8.1 + Item 8.2)	(300)
8.4 Cash and cash equivalents at quarter end (Item 4.6)	2,420
8.5 Unused finance facilities available at quarter end (Item 7.5)	-
8.6 Total available funding (Item 8.4 + Item 8.5)	2,420
8.7 Estimated quarters of funding available (Item 8.6 divided by Item 8.3)	8.1

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8	If Item 8.7 is less than 2 quarters, please provide answers to the following questions:
8.8.1.	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?
	Answer: N/A
8.8.2.	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?
	Answer: N/A
8.8.3.	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
	Answer: N/A
	<i>Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.</i>

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date:30./04./2025.....

Authorised by: The Board
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.