

Notice of Expiry of Quoted Options

Voltaic Strategic Resources Limited (ASX:VSR) ('Voltaic' or the 'Company') advises that the attached letter and notice of exercise of options form has been sent to registered holders of the Company's listed options (ASX: VSRO) ("Options") advising that the Options which are exercisable at \$0.08 each will expire at 5.00pm (AEST) on 30 June 2026 ("Expiry Date").

Official quotation of the Options on ASX will cease at close of trading on Wednesday, 24 June 2026, being 4 business days prior to the expiry date.

Holders of the Options can exercise all or part of their Options prior to the Expiry Date by providing the Company a completed notice of exercise of options form specifying the number of Options being exercised and the required payment of funds.

This announcement has been authorised for release by the Board of Directors.

For more information, please contact:

GABRIEL CHIAPPINI
Governance Chair &
Company Secretary
Phone +61 8 6245 9821
info@voltaicresources.com

1 June 2026

Dear Option Holder,

NOTICE OF EXPIRY OF LISTED OPTIONS

Voltaic Strategic Resources Limited (ASX:VSR) (“**Voltaic’ or the ‘Company’**”) wishes to advise that you are a registered holder of listed options (ASX:VSRO)(“**Options**”) in the Company.

The Options are exercisable at \$0.08 each and expire at 5.00pm (AEST) on 30 June 2026 (“**Expiry Date**”). There is no obligation upon Option holders to exercise their Options. However, under paragraph 5.2 of Appendix 6A of the ASX Listing Rules, the Company is required to advise Option holders of the information contained in this notice.

The courses of action available to you as the holder of these soon-to-expire Options are:

- a) **Exercise your Options:** If you wish to exercise your Options, you must complete the instructions set out in the “Notice of Exercise of Options” (Notice of Exercise) form accompanying this letter and provide the completed Notice of Exercise together with payment of \$0.08 (8 cents) per Option on or before 5.00pm (AEST) on Tuesday, 30 June 2026.
- b) **Sell your Options:** the official quotation of the Options on ASX will cease at close of trading on Wednesday, 24 June 2026, being four business days prior to the expiry date.
- c) **Do nothing and allow your Options to expire:** If you do not exercise or sell your Options in the manner described above, they will expire at 5:00pm (AEST) on Tuesday, 30 June 2026 and your right to subscribe for fully paid ordinary shares in the Company at \$0.08 per share will lapse

During the three (3) months preceding the date of the notice:

- The highest market sale price of ordinary shares on the ASX was \$0.065 (6.5 cents) on 16 & 17 February 2026.
- The lowest market sale price of ordinary shares on the ASX was \$0.011 (1.1 cents) on 30 June 2025.

The latest share price at the close of trading on 1 June 2026 was \$0.049.

The total number of VSRO Options on issue is 81,999,925.

On exercise, each Option entitles the holder to receive one fully paid ordinary share in the capital of the Company. If all of the Options on issue are exercised, 81,999,925 fully paid ordinary shares in the capital of the Company will be issued.

If you have any further questions, please do not hesitate to email Voltaic at: info@voltaicresources.com

Sincerely

Gabriel Chiappini

Company Secretary

