



## Announcement Summary

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**Entity name**

VOLTAIC STRATEGIC RESOURCES LTD

**Announcement Type**

New announcement

**Date of this announcement**

Monday July 31, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VSR	ORDINARY FULLY PAID	81,842,468	31/07/2023
VSRO	OPTION EXPIRING 30-JUN-2026	81,999,925	31/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VOLTAIC STRATEGIC RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

66138145114

### 1.3 ASX issuer code

VSR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

31/7/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-May-2023 09:58	New - Proposed issue of securities - VSR	<input type="text" value="A placement or other type of issue"/>

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

VSRO : OPTION EXPIRING 30-JUN-2026

**Issue date**

31/7/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	76	5.30 %
100,001 and over	96	94.70 %



## Issue details

**Number of +securities to be quoted**

81,999,925

**Are the +securities being issued for a cash consideration?** No**Please describe the consideration being provided for the +securities**

Free attaching option issued with as part of placement (1 fee attaching option for every 2 shares purchased in placement)

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.016100

**Any other information the entity wishes to provide about the +securities to be quoted**

Based on Black Scholes model, Market price \$0.035, Exercise Price \$0.080, Term 3 years, Risk free rate 2.3%, Volatility 100%

**ASX +security code and description**

VSR : ORDINARY FULLY PAID

**Issue date**

31/7/2023

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

81,842,468

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VSR : ORDINARY FULLY PAID	451,300,214
VSRO : OPTION EXPIRING 30-JUN-2026	81,999,925

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VSRAH : PERFORMANCE RIGHTS	2,500,000
VSRAA : ORDINARY FULLY PAID RESTRICTED	31,803,677
VSRA B : ORDINARY FULLY PAID RESTRICTED	81,946,323
VSRA C : OPTION EXPIRING 05-OCT-2025 RESTRICTED	96,124,305
VSRA D : OPTION EXPIRING 05-OCT-2025 RESTRICTED	94,899,862
VSRA E : OPTION EXPIRING 05-OCT-2026 RESTRICTED	10,000,000
VSRA F : OPTION EXPIRING 05-OCT-2025 EX \$0.03	5,250,000
VSRA G : OPTION EXPIRING 05-OCT-2026 EX \$0.04	5,250,000