

## ASX Release

19 September 2025

### Expiry of Unlisted Options

**Voltaic Strategic Resources Ltd ('Voltaic' or the 'Company')** (ASX:VSR) wishes to advise that 196,274,167 unlisted options, exercisable at \$0.03 (**Options**) will expire at 5.00pm (WST) on Sunday, 5 October 2025 (Expiry Date).

In accordance with Clause 5.2 of the Appendix 6A of the Listing Rules, the Company provides the following information:

- The number of Options to which this notice applies are 196,274,167 and for every Option exercised, the holder of the Option will be issued one fully paid ordinary share ("Share").
- The exercise price of the Options is \$0.03 each.
- The due date for the payment of the exercise of the Options is 5 October 2025 ("Expiry Date"). Note that this date falls on a Sunday and so funds will need to be received by the Company by Friday 3<sup>rd</sup> October in order for the Options to be validly exercised.
- If the Options are not exercised and payment for the exercise of the Option is not received by the Expiry Date, the Options will automatically lapse, and all rights attached to the Options will cease.
- The last closing market price of the Shares (being the underlying securities to which the Options relate) was \$0.022 on 18 September 2025.
- During the three months immediately before the date of this notice:
  - The lowest market price of the Shares was \$0.011 per Share on various dates between 18 June 2025 and 18 September 2025; and
  - The highest market price of the Shares was \$0.026 per Share on various dates between 18 June 2025 and 18 September 2025;
  - The exercise of the options is not underwritten.

The Company advises that options expiry notices will not be sent to the holders of the Options as the Options are substantially out of the money.

**Release authorised by the Board of Voltaic Strategic Resources Ltd.**

For more information, please contact:

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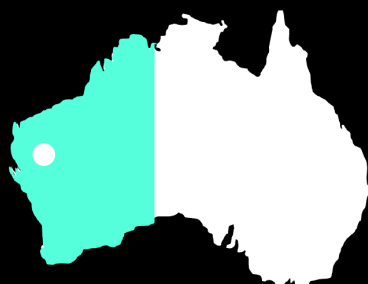
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## About Voltaic Strategic Resources

**Voltaic Strategic Resources Limited** explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

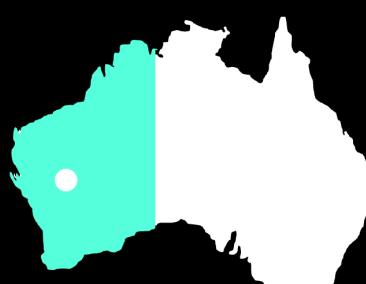
The company has a strategically located critical metals portfolio led by lithium, rare earths, base metals, and gold across one of the world's most established mining jurisdictions: Western Australia.

Voltaic is led by an accomplished corporate and technical team with extensive experience in Gold, REEs, lithium and other critical minerals, and a strong skillset in both geology and processing / metallurgy.



### Gascoyne Region Western Australia

- Emerging critical minerals province (REE, Li, Ni-Cu-Co-PGE).
- Active neighbours in the region.



### Meekatharra Region Western Australia

- Established gold district with two vanadium development projects.
- Active neighbours in the region.

