

ASX Release**28/09/2023**

Release of Escrow Securities.

Voltaic Strategic Resources Ltd (ASX:VSR) advises that in accordance with ASX Listing Rule 3.10A, the following securities will be released from escrow:

| Number of Securities | Type of securities | Release date |
|----------------------|--|----------------|
| 31,803,677 | Ordinary Fully Paid Shares | 5 October 2023 |
| 96,124,305 | Unlisted Options (ex price \$0.03 exp date 05/10/25) | 5 October 2023 |

The Ordinary Fully Paid Shares are currently unquoted, and the Company will apply for their quotation within 5 business days after the end of the escrow period in accordance with Listing Rule 2.8.5.

The Company also advises that 81,946,323 Fully Paid Shares remain subject to mandatory and voluntary escrow until 5 October 2024.

Further Unlisted Options remain subject to mandatory and voluntary escrow comprising:

| | |
|--|------------|
| Unlisted Options (ex price \$0.03 exp date 05/10/25) ASX Escrow until 5/10/2024, being 24 months after re-listing date. | 94,899,862 |
| Unlisted Options (ex price \$0.04 exp date 05/10/26) ASX Escrow until 5/10/2024, being 24 months after re-listing date. | 10,000,000 |

Release authorised by the Board of Voltaic Strategic Resources Ltd.

For more information, please contact:

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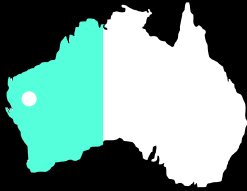

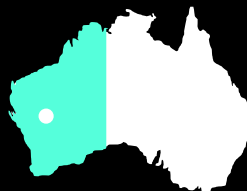
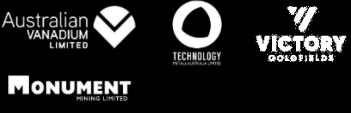


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About Voltaic Strategic Resources

Voltaic Strategic Resources Limited explore for the next generation of mines that will produce the metals required for a cleaner, more sustainable future where transport is fully electrified, and renewable energy represents a greater share of the global energy mix.

The company has a strategically located critical metals portfolio led by lithium, rare earths, base metals, and gold across two of the world’s most established mining jurisdictions: Western Australia & Nevada, USA.

Voltaic is led by an accomplished corporate and technical team with extensive experience in REEs, lithium and other critical minerals, and a strong skillset in both geology and processing / metallurgy.

| | | |
|---|--|---|
|  <p>Gascoyne Region Western Australia</p> <ul style="list-style-type: none"> • Emerging critical minerals province (REE, Li, Ni-Cu-Co-PGE). • Active neighbours in the region.  |  <p>Meekatharra Region Western Australia</p> <ul style="list-style-type: none"> • Established gold district with two vanadium development projects. • Active neighbours in the region.  |  <p>Stillwater Range Nevada, USA</p> <ul style="list-style-type: none"> • Ni-Cu-Co project containing formerly producing Co mine. • Global Energy Metals adjacent.  |
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