

COMPANY UPDATE

INVESTOR PRESENTATION FEBRUARY 2023



Voltaic Strategic Resources Limited ('Voltaic' or 'the Company') (ASX:VSR) is pleased to provide an updated Investor Presentation.

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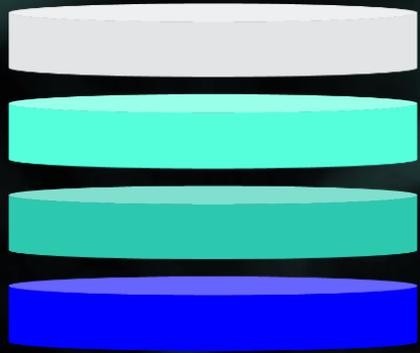
COMPETENT PERSONS STATEMENT

The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled by Mr Claudio Sheriff-Zegers. Mr Sheriff-Zegers is employed as an Exploration Manager for Voltaic Strategic Resources Ltd and is a member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. He consents to the inclusion in this announcement of the matters based on information in the form and context in which they appear.

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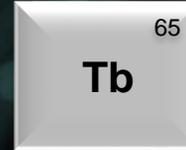
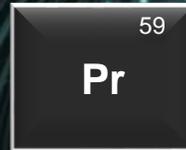
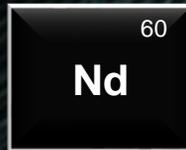
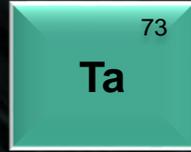
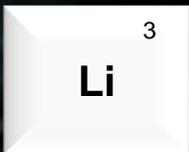




VOLTAIC

STRATEGIC RESOURCES

Lithium & Rare Earths-Focused Minerals Exploration



CORPORATE PRESENTATION

21 February 2023

ASX:VSR

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COMPETENT PERSON'S STATEMENT

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Strategically located **Critical Metals** portfolio in the Gascoyne & Meekatharra regions of Western Australia*

Over **2,400 km²** across **5 projects** in highly active **exploration hotspots**

Current focus is on **Lithium & Rare Earths** with several outstanding prospects & an aggressive exploration strategy

Additional **Gold & Base Metals** optionality

Growth potential – **low Enterprise Value**
⇒ leveraged to exploration success

WESTERN AUSTRALIA

Gascoyne Projects

Carnarvon

Meekatharra

Meekatharra Projects

AUSTRALIA

*Additional project in Nevada, USA

CORPORATE OVERVIEW

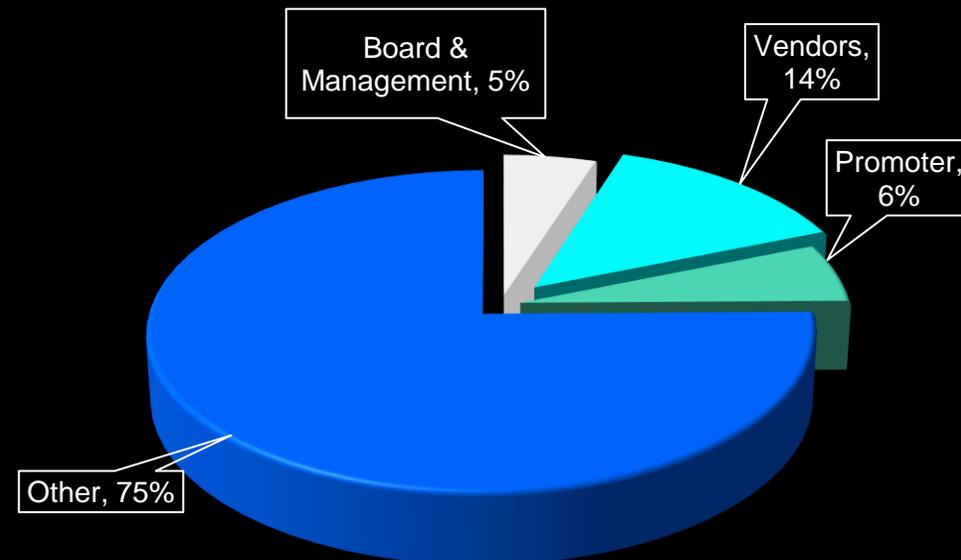
CAPITAL STRUCTURE:

Shares on Issue (M) (ASX:VSR)	421.0
Unlisted Options (M)	214.0
Share Price (A\$) *	\$0.024
Market Capitalisation (M A\$)	\$10.1
Cash (M A\$) **	\$3.1
Debt (M A\$)	0.0
Enterprise Value (M A\$)	\$7.0

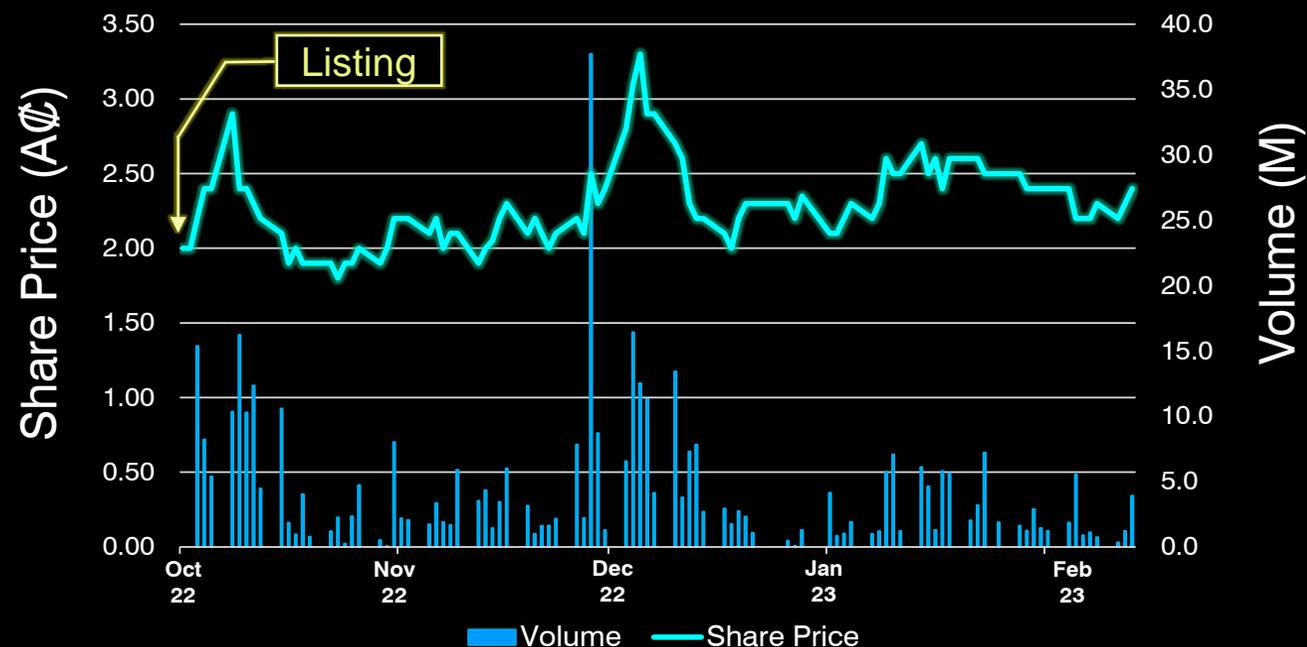
* 15/02/2023

** Ref: Q4 2022 Quarterly Activities and Cash Flow Report (Dated: 31/01/2023)

REGISTER:



SHARE PRICE - ASX:VSR:



DIRECTORS & MANAGEMENT

Accomplished corporate and technical team with extensive experience in **REE, Li** and other **Critical Minerals**



John Hannaford | Chairman

BCom, CA, FFin

John is an experienced corporate executive with extensive experience in the ASX resources sector as a Corporate Advisor, Executive, Chairman, company promoter and investor. He is a qualified Chartered Accountant and Fellow of the Securities Institute of Australia, and has been principal of an AFSL holder, responsible for new listings and mergers and acquisitions. He also brings experience in ASX financing, IPOs and RTOs.



Michael Walshe | Chief Executive Officer

B.Eng. (Hons) Chem., MIEAust CPEng, MBA (Finance), MAusIMM

Michael has over 15 years of international experience in engineering, operations, technology commercialisation, and project development across the minerals, chemicals, and renewable energy sectors. Prior to Voltaic Strategic Resources, Michael spent 10 years with Metso Outotec, in various technical and senior management roles, covering all major commodities including Lithium, Rare Earths, Gold, and Base Metals. Michael has extensive expertise in process design, metallurgical flowsheet development, and structuring project finance packages for junior miners via export credit funding.



Lachlan Reynolds | Non-Exec. Director

BSc (Hons), MAusIMM, MAIG

Lachlan has a strong geological background with more than 25 years involvement in mineral exploration, project development and mining. He has worked with major mining groups including WMC in gold, nickel, copper and uranium projects covering several different regions. Over the last 10 years Lachlan has served as an Executive and Senior Manager for a number of ASX listed companies, including as Managing Director, and is currently the Managing Director of Mt Monger Resources Limited (ASX:MTM).



David Izzard | Non-Exec. Director

BBus, CPA, MBA, MSc, GAICD

David is a highly experienced Executive and Non-Executive Director with extensive skills in all aspects of financial and commercial management at a senior executive level in both listed and unlisted companies. He has been instrumental in the formulation of joint ventures and distribution agreements, and steering companies through successful capital raising, IPOs and trade sale.



Simon Adams | CFO & Company Secretary, Director

B.Bus., M. Acc.

Simon has over 25 years of experience with listed (ASX and NASDAQ) and private companies in Australia where he has filled various executive roles across a range of industries including mining, aquaculture, finance and most recently in the upstream energy sector. He has experience in the areas of corporate and financial management, corporate compliance and business development. Simon is a member of the Governance Institute of Australia.



Claudio Sheriff-Zegers | Exploration Manager

BSc Minerals Exploration and Mining Geology, MAusIMM

A highly experienced geologist, Claudio discovered Asra Minerals' (ASX:ASR) Yttria REE and Critical Minerals deposit and was involved in Northern Minerals' (ASX:NTU) Browns Range Wolverine HREEs discovery.

His expertise of mineralised systems throughout Australia, Indonesia and Chile covers target generation and systematic ranking, exploration and discovery through to resource drill-out, across a wide range of deposit types incl. REE and Critical Minerals, high-grade narrow vein Au, epithermal Au, structural Cu-Au, base metals, VMS, BHT, and IOCG/ISCG.

GASCOYNE REGION

An emerging Critical Metals province:

LITHIUM: **Ti Tree Project**

- >200 km² project with no prior systematic exploration for Lithium (Li)
- Neighbour to Red Dirt Metals (ASX:RDT) Yinnietharra (formerly 'Malinda') Li discovery
 - Latest drill results from **M1 pegmatite**: 56m at 1.12% Li₂O from 94m (YNRD005) + commitment to 90,000m drill program
 - Acquired for A\$25M from Electrostate Pty Ltd in 2022
 - Contiguous to VSR Ti Tree Project – interpreted **~80km lithium corridor**
- Potential to be WA's next Lithium district

RARE EARTHS: **Paddys Well Project**

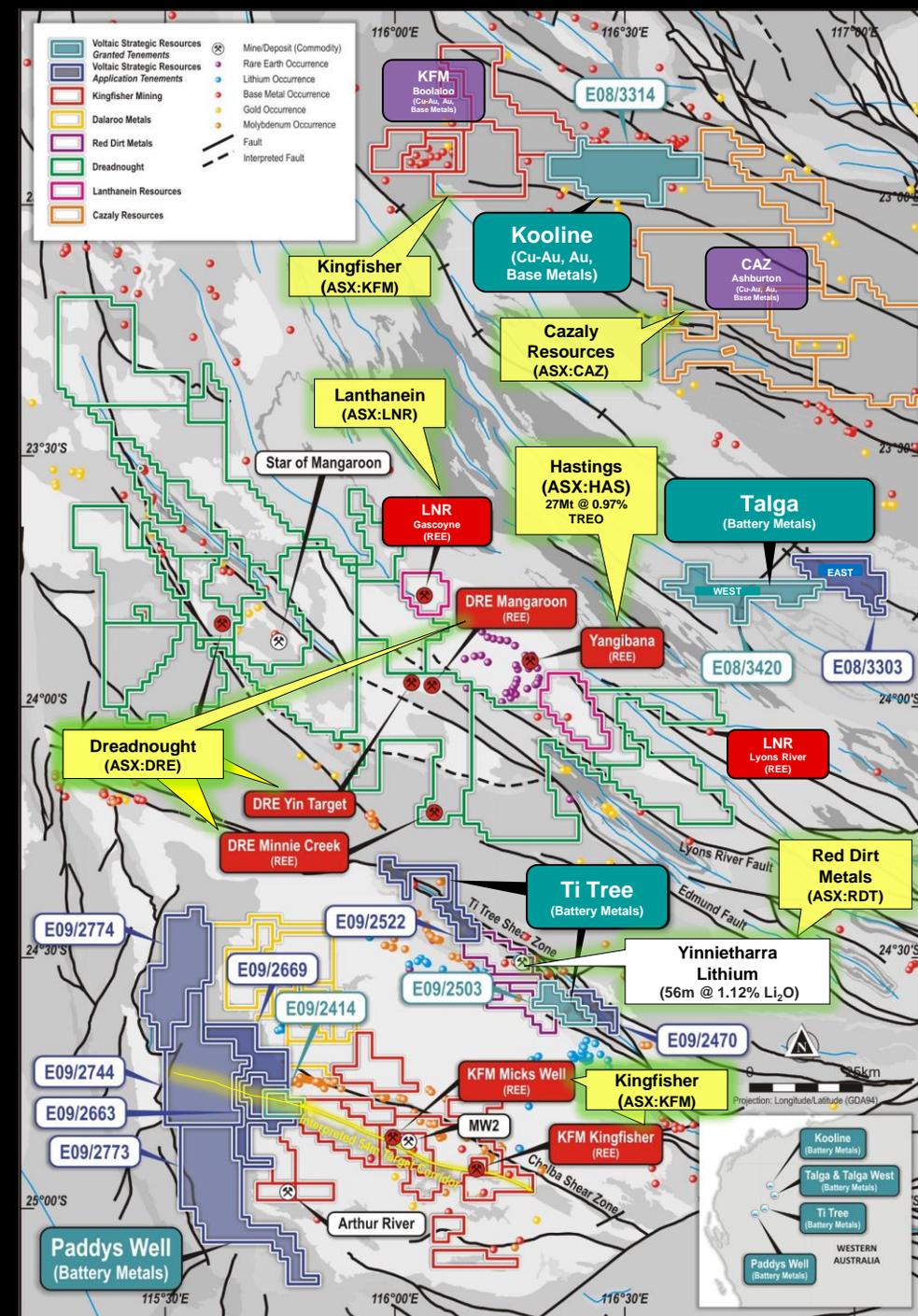
- Large tenement package in highly active REE exploration 'hotspot'
- Historical drilling with anomalous Rare Earth Elements (REEs)
- Four REE prospects identified: **Neo / Cypher / Link / Switch**
- Further ground acquired to the west along prospective REE corridor

Ni-Cu-Co-PGE: **Talga Project**

- Targeting Nickel sulphides

COPPER-GOLD, BASE METALS and GOLD: **Kooline Project**

- Copper-gold and base metals prospectivity

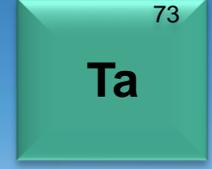
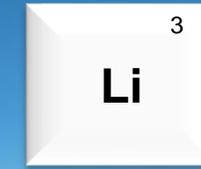


Community Engagement in the Gascoyne

- Committed to **enhanced ESG standards** from the outset
- **Highly respectful** of Pastoralists, their livelihoods, and other stakeholders including the Local Shire
- Care for wildlife and our impact on it
- Committed to support the local community through charitable initiatives and employment opportunities
- Planned support for local wildlife rehabilitation centre ([PilRoc Retreat](#))
- **Acknowledgement of Country:**
 - Voltaic acknowledges the Yinggarda, Jurruru, Gnulli and Wajarri Yamatji peoples as the Traditional Custodians of the lands on which we operate.
 - We pay our respects to all Aboriginal people, and to Elders past and present.



TI TREE PROJECT



Purpose?

In search of Lithium-Caesium-Tantalum (LCT) pegmatites

Prospectivity?

The best place to make a discovery, is beside a discovery

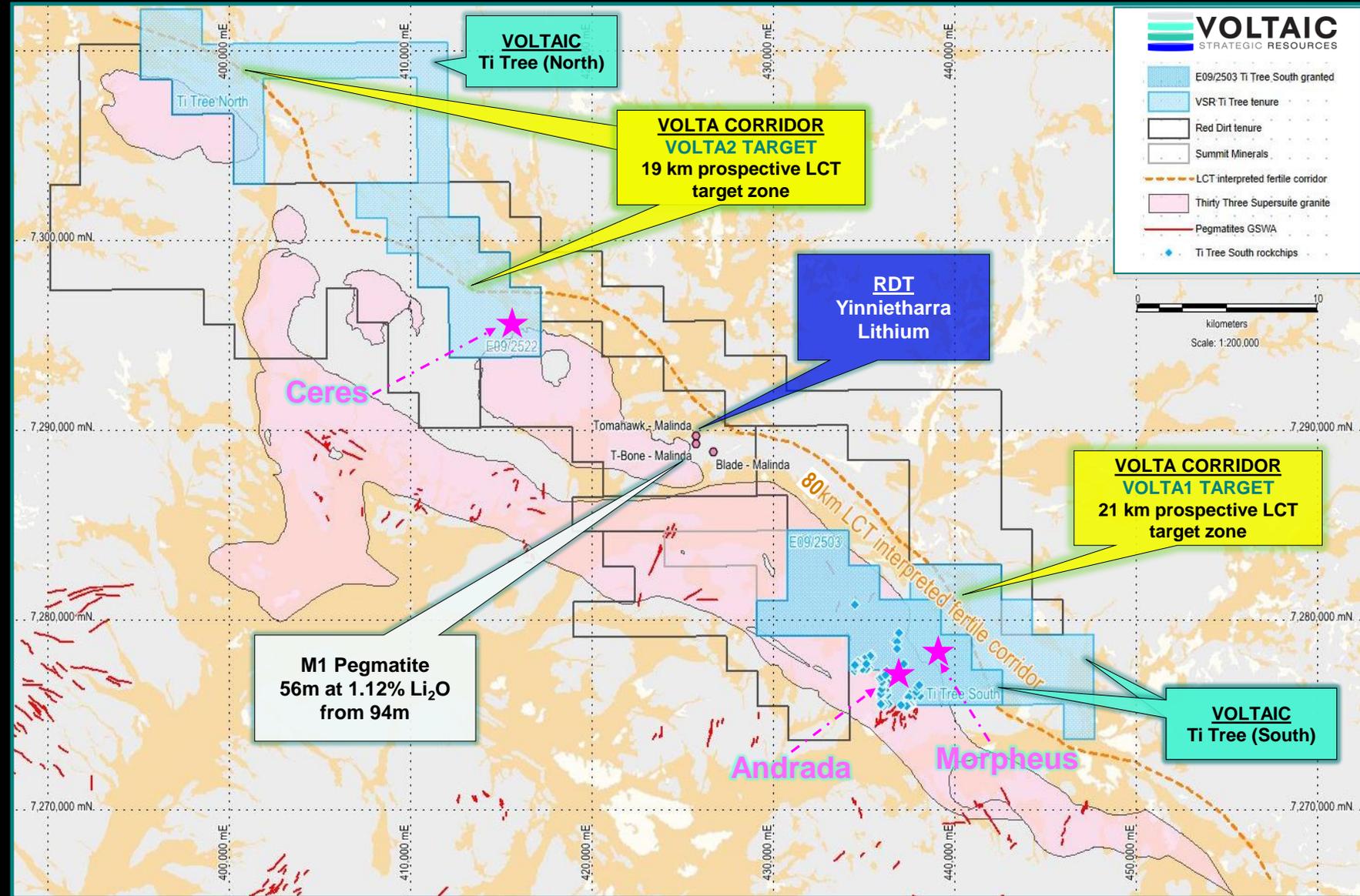
How?

Using established best-practices in lithium exploration

Ti Tree Project



- Comprises 3 exploration licences (212 km²)
- Tenure overlays an interpreted **prospective corridor of lithium-bearing pegmatites** where recent exploration efforts have discovered the **Yinnietharra (formerly 'Malinda') Li prospect**.
 - 56m @ 1.12% Li₂O with at least 6 regional intercepts > 1% Li₂O
- Voltaic's ground is along strike both NW and SE of Yinnietharra / Malinda and includes the granite contact extensions:
 - 40km of prospective LCT pegmatite target zone



Pegmatites at Ti Tree

Boots on the ground ⇒ exploration success

- Pegmatites found widespread throughout tenure
- Outcropping at surface
- Are they “fertile” (LCT enriched)?
 - Yes (see ASX: announcement 09/02/2023)
- ~ 230 samples collected from phase I/II rock chip sampling campaign
- Active follow-up in progress

Major Pegmatite Outcrop
~3m True Width (TW)
~80m Strike



Fractionated pegmatite with tourmaline



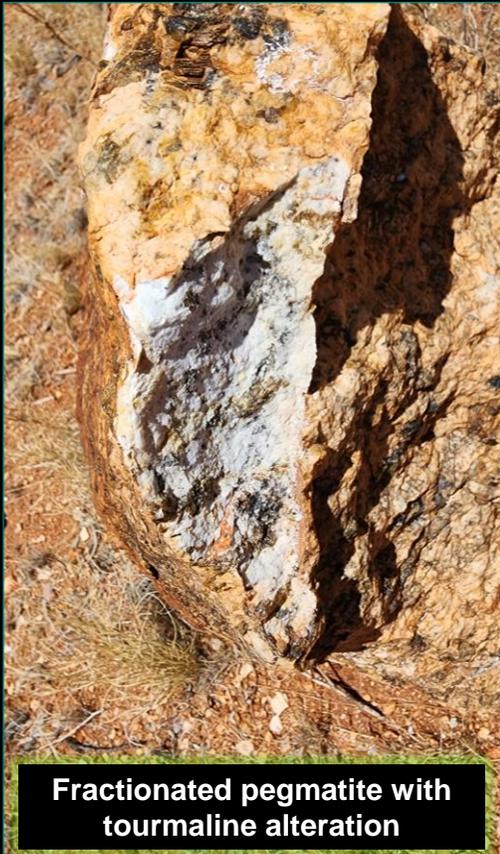
Pegmatite with massive mica & muscovite



Surface Geochemical Sampling

> 200 rockchip samples collected from Phase I / II reconnaissance

- Extensive surface geochemical sampling campaign undertaken between Q4 2022 – Q1 2023
- Phase III geochem. sampling campaign currently **in progress** with target to sample ~ 100 additional rockchips

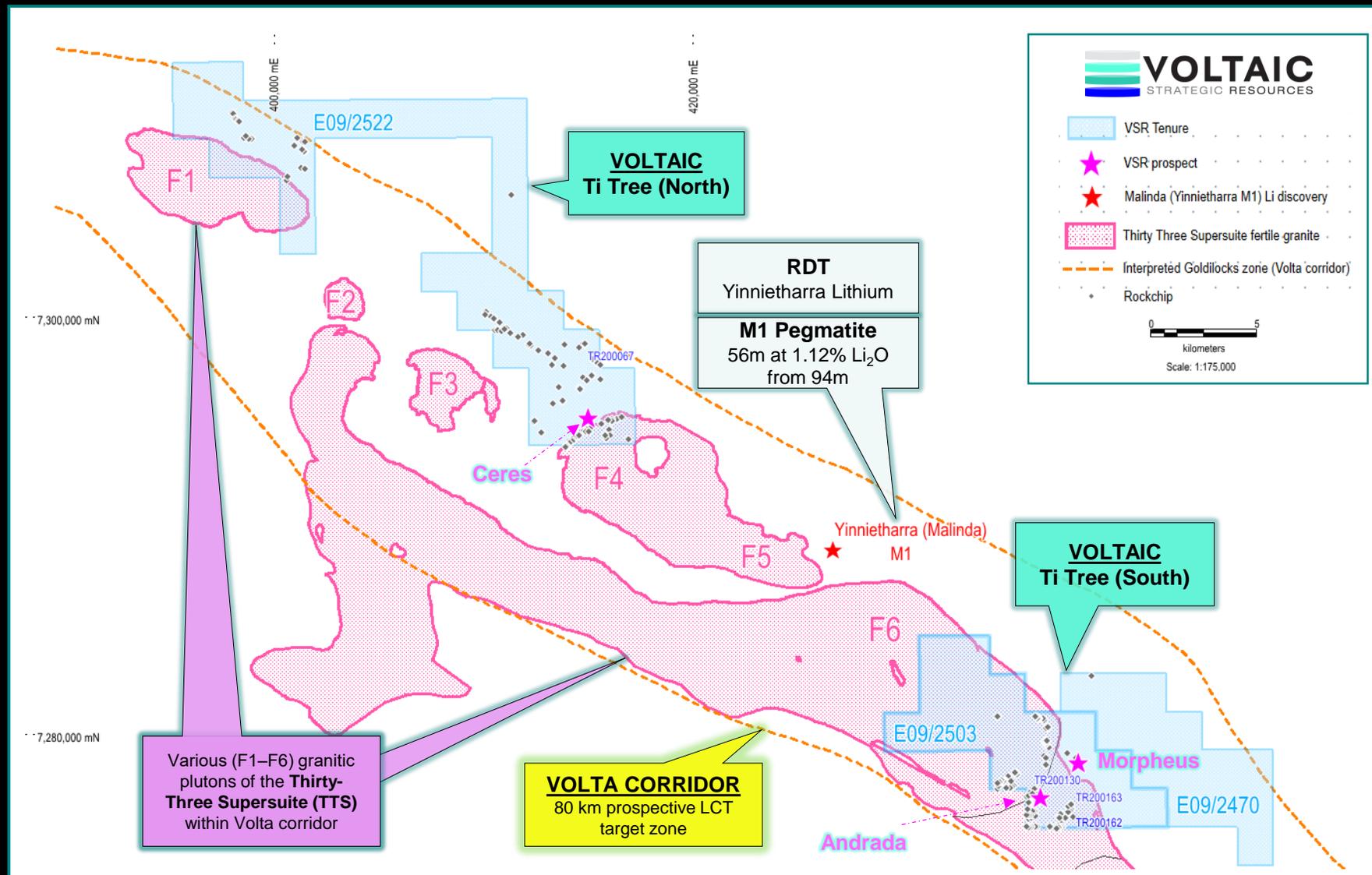


Useful for potential visual identification of spodumene (lithium-bearing mineral)

Where is the Lithium coming from?



- Most likely, the youngest granitic bedrock system in the region, the *“Thirty Three Supersuite”*
- There is an interpreted ~80 km ‘corridor’ from the bottom of Ti Tree South to the top of Ti Tree North that is underlain by the *Thirty Three Supersuite (“Volta Corridor”)*
- VSR’s Ti Tree tenements overlay *40km of this corridor*
- Most prospective areas occur **0.5 - 5 km** from edge of granite (*“Goldilocks zone”*)



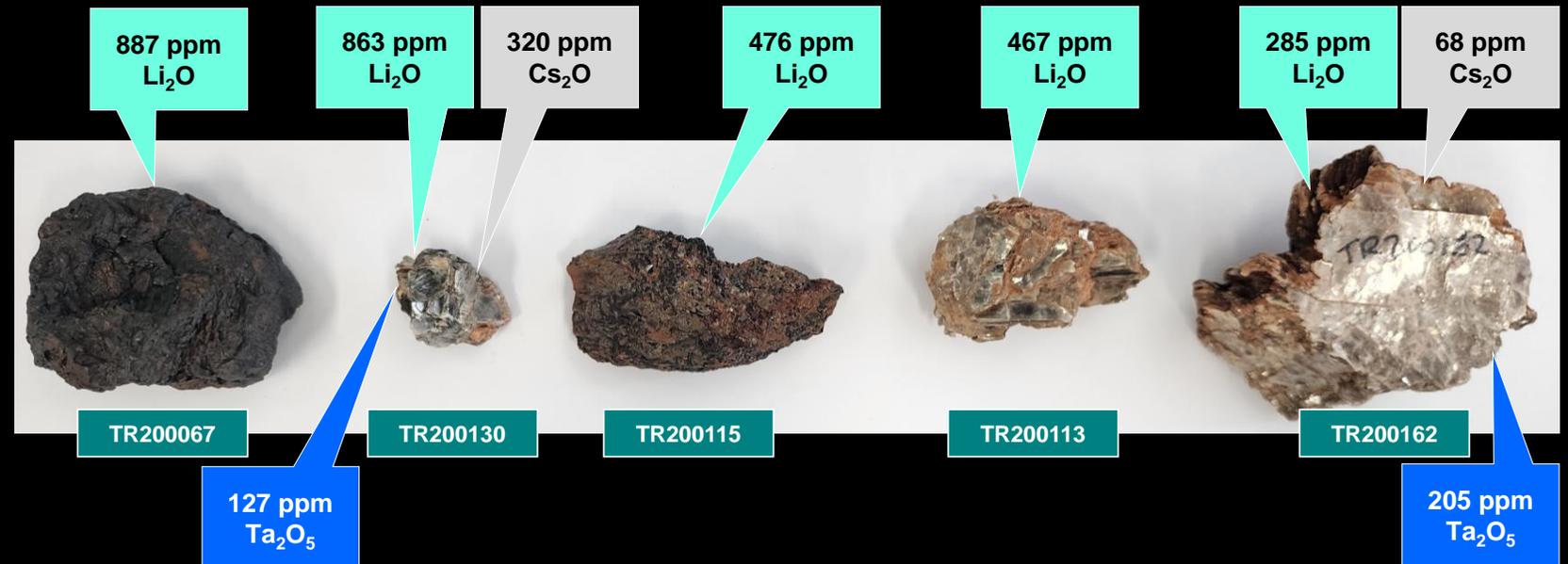
How do we know this?



- Geochemical “fertility” analysis - the established science behind Lithium exploration. Pioneered by P. Cerny in the 1980s
- The TTS granites have been shown to be “fertile” by both Segue Resources (original discoverers of Yinnietharra), and now by **Voltaic** from our maiden rock chip sampling campaign
- **Outcome = significant extension of LCT prospectivity across the region**
- Very favourable initial **LCT assays** from maiden rockchip sampling campaign (see ASX:VSR release 07/02/2023)

• Samples enriched in **Lithium**, **Caesium** & **Tantalum**

• Very encouraging at such an early stage of the Ti Tree project's lifecycle



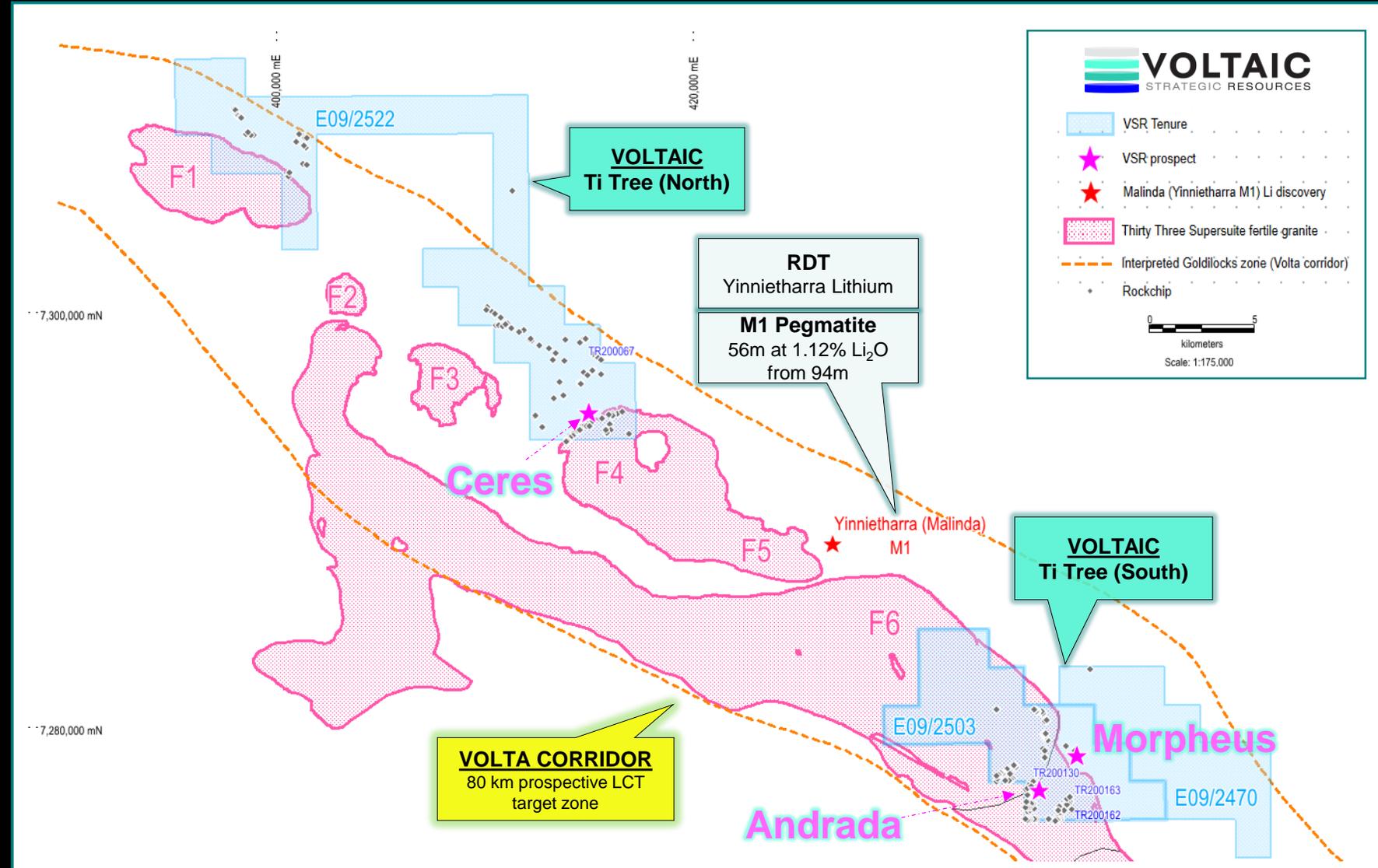
3 x LCT drill targets identified



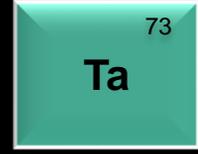
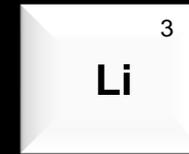
- “Andrada”
- “Ceres”
- “Morpheus”

Work is ongoing to define and generate additional targets across multiple prospective areas

Advancing towards drill testing by mid-Q2 2023



Exploration Strategy at Ti Tree

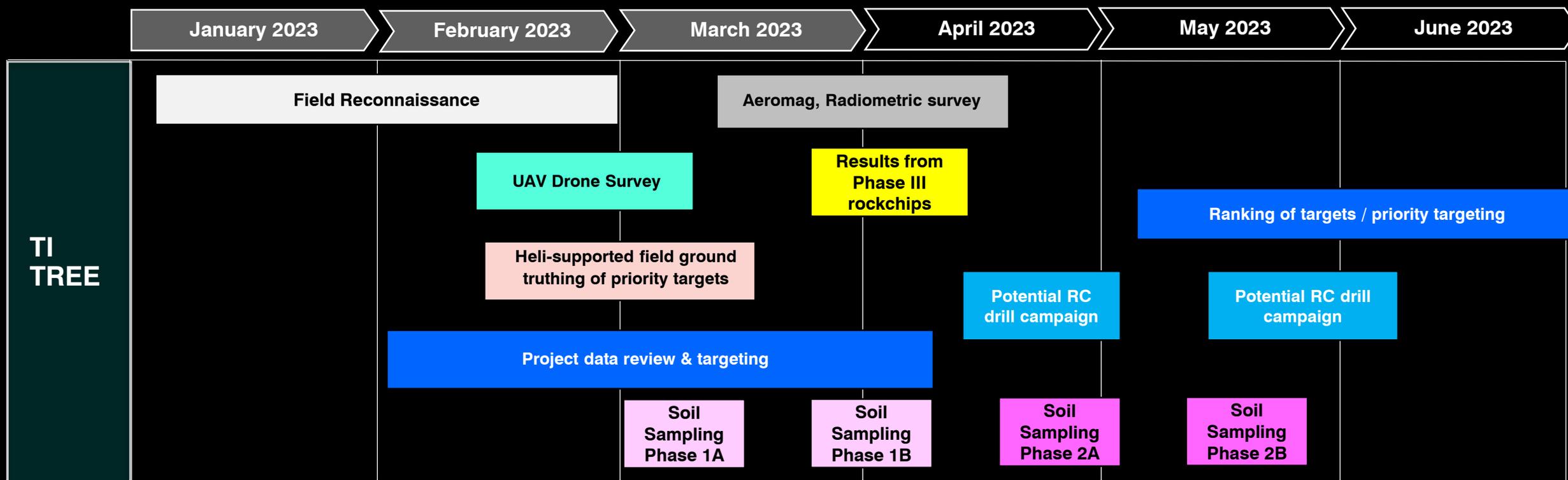


- Methodical and highly scientific exploration approach using established best-practices in **LCT geochemical vectoring**
- Extensive “**boots on the ground**” exploration campaigns
- Continue to explore the **Volta LCT corridor** (recently expanded from 22 to ~40km)
- ATV-assisted pXRF wide-spaced (200 x 80m) soil survey to identify and vector to anomalous LCT areas (for certain detectable elements)
- Drone / UAV assisted remote pegmatoid identification
- Focus on detailed mapping and structure as anomalous LCT areas are followed-up
- Reliance on **LCT vectoring chemistry (Li, Cs, Ta + associated pathfinders)** for LCT system extensions
- Ground gravity; airborne magnetics / radiometrics
- Rank and prioritise drill targets



The path ahead at Ti Tree

- Phase 3 geochemical sampling campaign currently in progress with a target to collect additional ~ 100 additional rockchips
- Keep generating pipeline of drill targets
- Advancing towards drill testing by mid-Q2 2023
- Highly active news-flow will continue through 2023



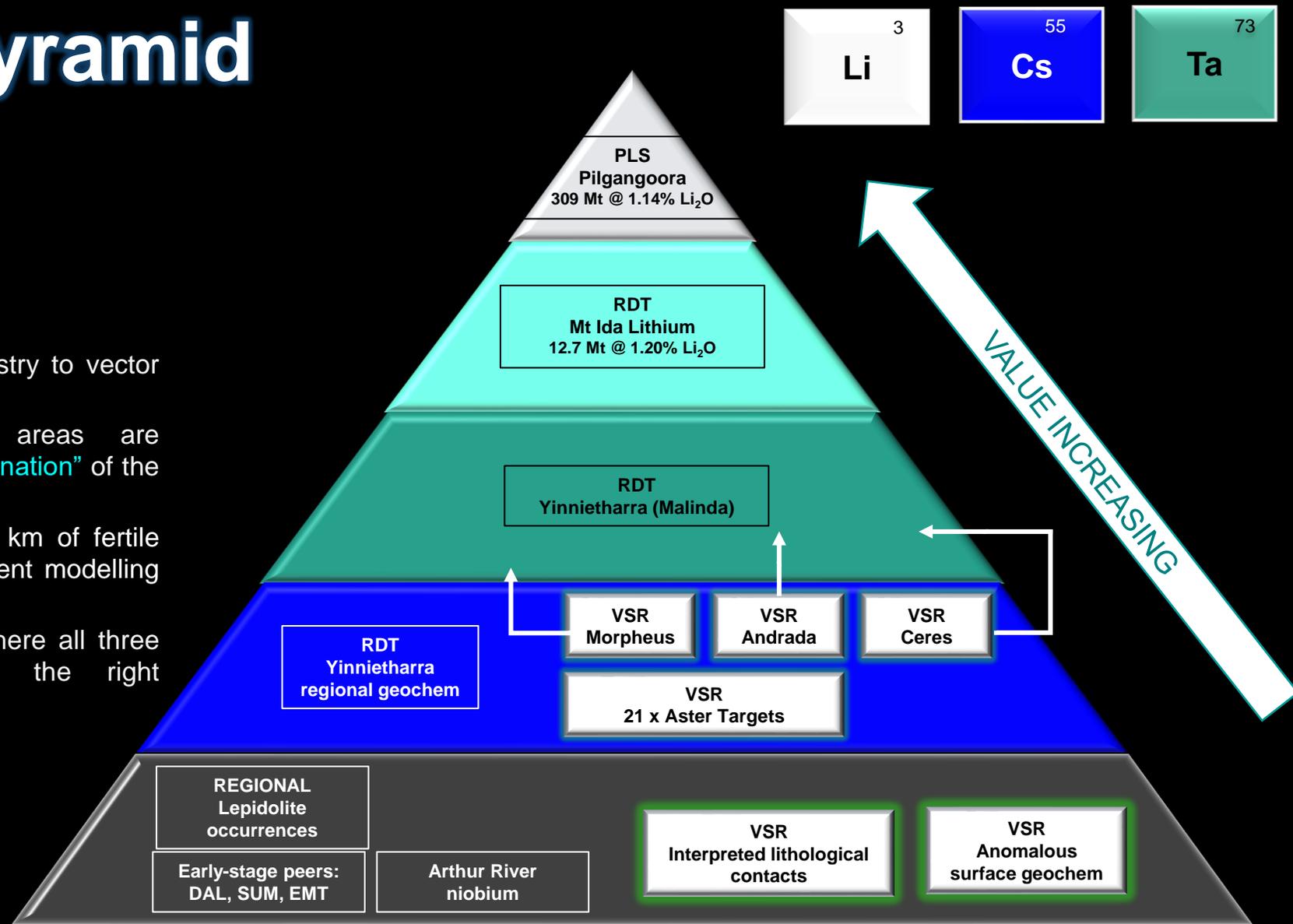
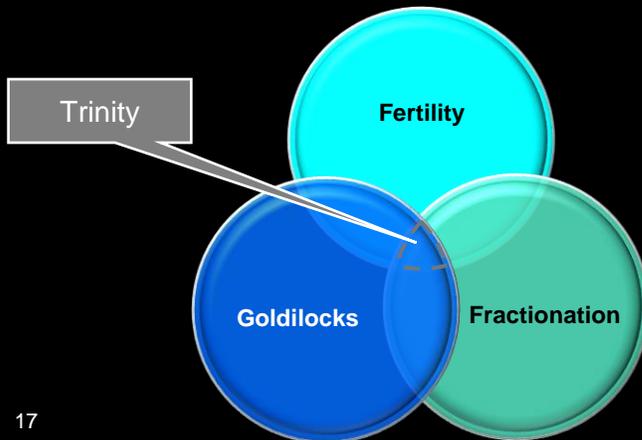
Lithium Value Pyramid

AMBITION: WITHIN 6 - 18 MONTHS

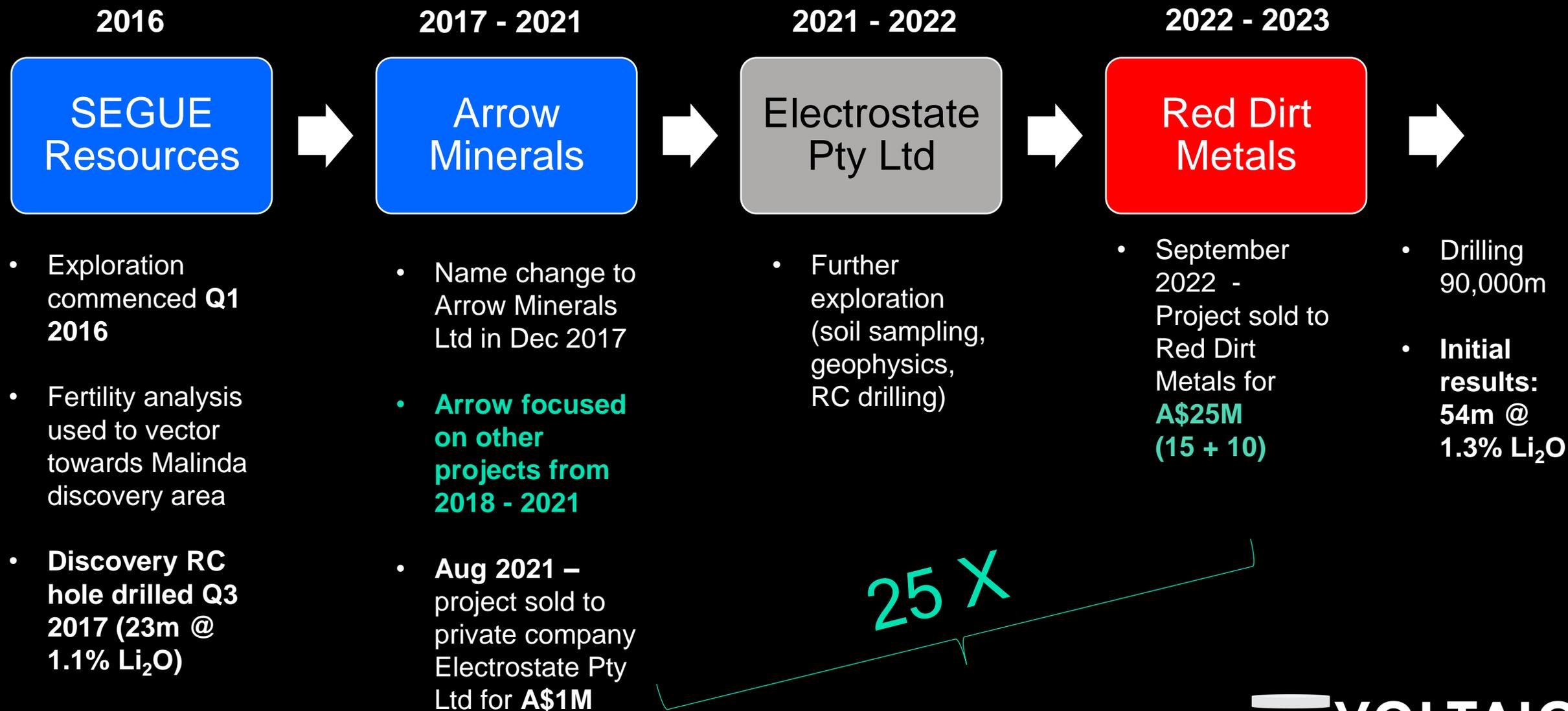
- Lithium discovery at “Morpheus” / “Andrada”
- Fully explore 80 km Volta corridor

SEARCHING FOR “TRINITY”

- Best-practice Li exploration ⇒ use of geochemistry to vector towards prospective targets
- Geochemical targeting determines which areas are prospective by analysing the “fertility” and “fractionation” of the host rocks
- LCT pegmatites are generally emplaced ~0-10 km of fertile granites (“goldilocks” zone). At Ti Tree, our current modelling indicates that this could be 0.5 – 5 km
- “Trinity” is a conceptual LCT discovery point where all three requirements overlap (the right “fertility”, the right “fractionation”, within the “Goldilocks” zone)



Yinnietharra (Malinda) Discovery Timeline



Q2 2016

Regional rockchips on granites

Best initial rockchip
230 ppm
Li₂O
(average
64 ppm)

Fertility analysis
(Mg/Li, Nb/Ta)

Confirmation of regional fertility

Stream sediment sampling

Best rockchip
0.7% Li₂O

Follow-up rockchip sampling campaign

Widespread soil sampling

Best rockchip
3.8% Li₂O

Follow-up targeted rockchips, mapping, structure

Drill test

23m @
1.1% Li₂O

Discovery hole (Sabre prospect @ Malinda "M1")

M1 discovery

5 x quarters

Q3 2017



Best initial rockchip
887 ppm
Li₂O

1 x quarter

N/A not required

In progress ★

VSR is here

Planned for Q1 & Q2 2023

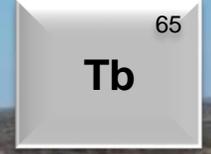
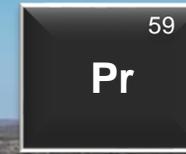
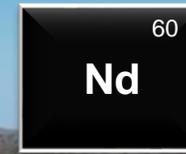
Planned for Q1 & Q2 2023

Aiming for Q2/Q3 2023

Discovery hole

Morpheous? Andrada? Ceres?

PADDYS WELL PROJECT



Purpose?

In search of primary & clay-hosted Rare Earth Elements (REEs)

Prospectivity?

Historical drilling with wide zones of REE anomalism;
Widespread surface geochemical anomalism detected by VSR

How?

Using established best-practices in REE exploration

Paddys Well REE Project

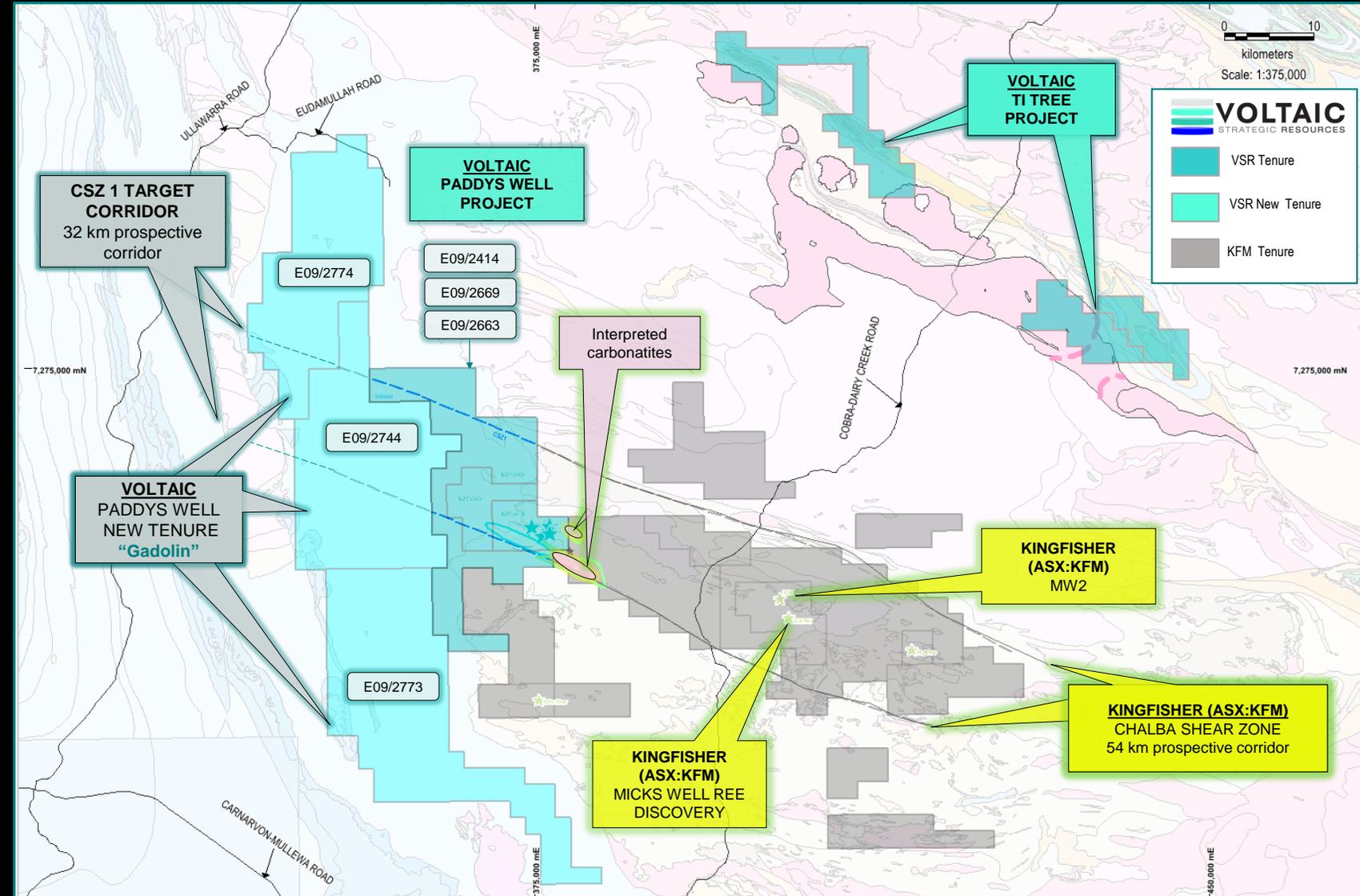
Nd 60

Pr 59

Dy 66

Tb 65

- Comprises 6 exploration licences (1,300 km²) including recently pegged “Gadolin” tenements (extension of “CSZ1” corridor)*
- Multiple historical drillholes with **anomalous Total Rare Earth Element Oxide (TREO**)** results within both shallow oxide cover and basement:
 - Mineralised intercept of up to 82m
 - Encouraging high ratio (23%) of ‘magnet’ REEs (Nd, Pr, Dy, Tb oxide) to TREO***
- ~ 32 km strike extension added to the 54 km prospective REE corridor recently identified by neighbour Kingfisher Mining Ltd → “CSZ 1” target corridor
- 4 priority targets identified (“Neo”, “Link”, “Cypher”, “Switch”) - shallow drill testing in progress



* A detailed announcement on the “Gadolin” tenements (E09/2744, E09/2773, E09/2774) acquisition will be released to the ASX in the coming weeks

** TREO includes yttrium oxide (Y₂O₃)

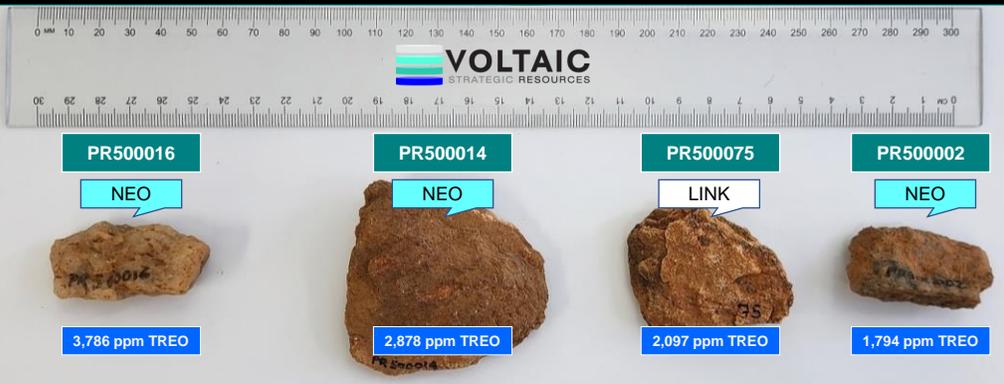
***MREO = magnetic rare earth element oxides. MREO:TREO is the percentage of the REE basket that is ‘magnetic’ i.e. Nd, Pr, Dy, Tb-oxides as a percentage of the total REE oxide composition

Paddys Well - Recent Field Reconnaissance (Q3 2022 – Q1 2023)

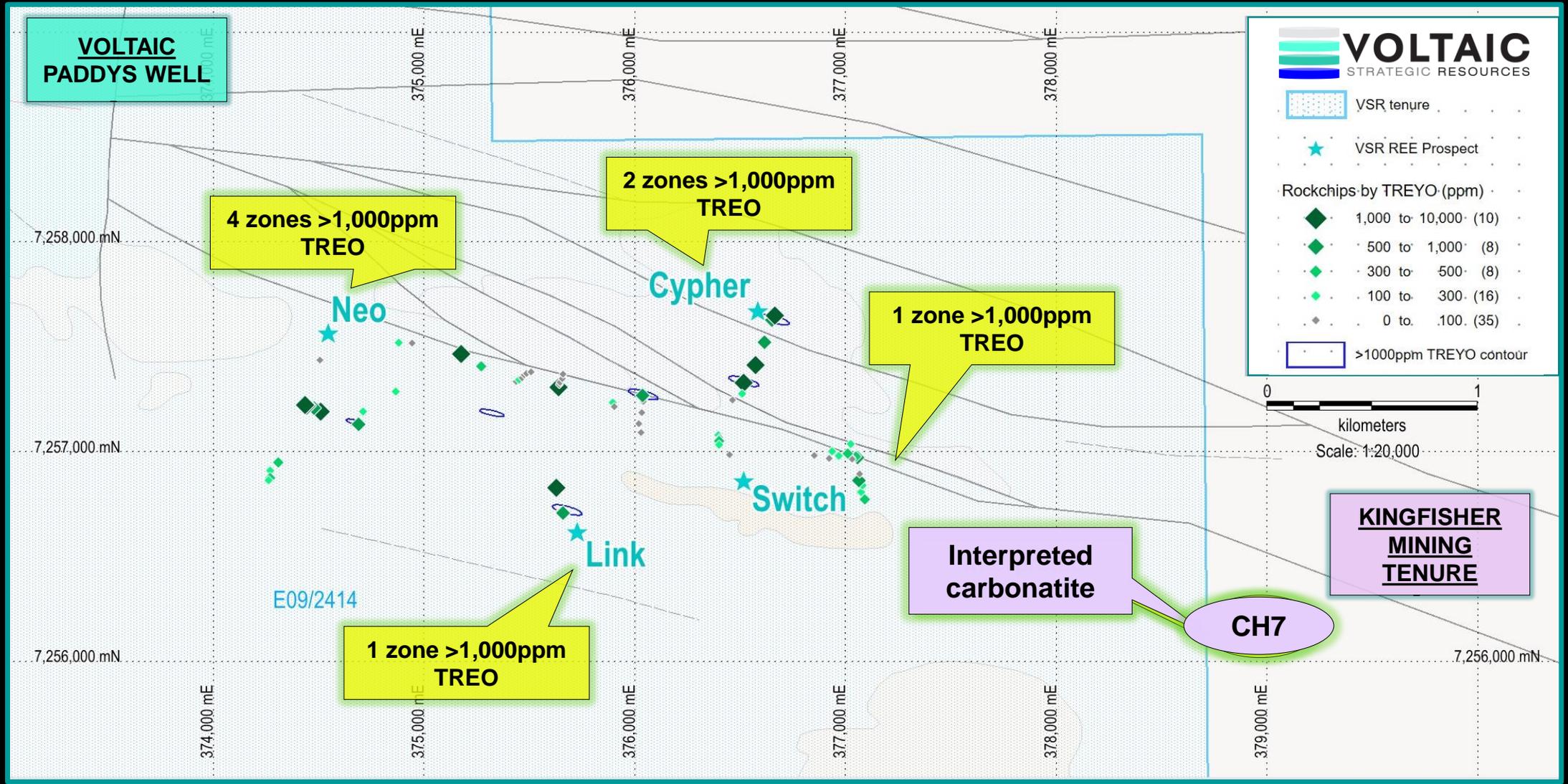
MAIDEN ROCKCHIP SAMPLING CAMPAIGN

- Neo target area of potential subsurface occurrence expanded to 2.4 km x 1.5 km, alluding to significant scale potential
- 3 new prospects identified (Cypher, Link & Switch) which have TREO contours >1,000 ppm
- Maximum: 3,786 ppm (0.38%) TREO
- Multiple >1,000ppm TREO both from within granitic (felsic) domains, schists & subcrop
- Encouraging high ratio (>20%) of in-demand 'magnet' REEs (MREO:TREO)
- Several oxide (clay) target areas for reconnaissance follow-up drilling

Numerous outcropping ironstone rocks identified - prospective for REEs



Paddys Well project area (E09/2414) with historical and phase-1 results



Drill Testing in Progress

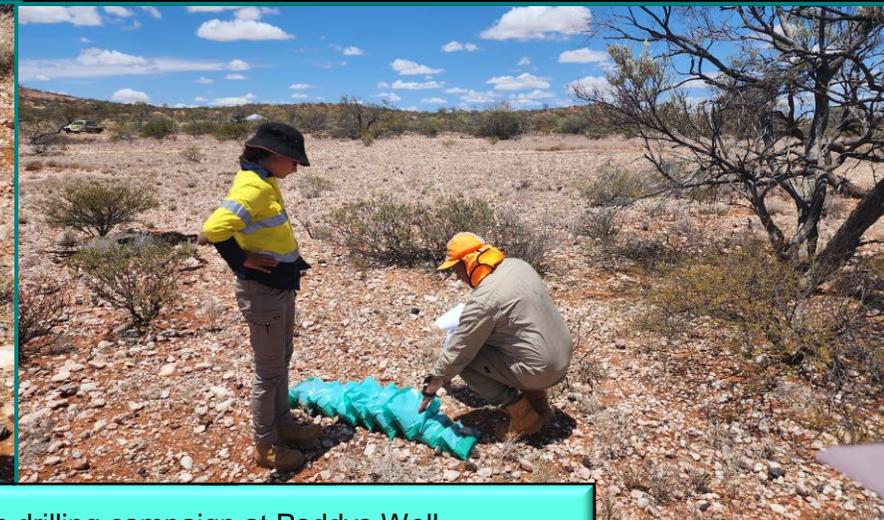
60
Nd

59
Pr

66
Dy

65
Tb

- Multiple historical drillholes with anomalous TREO results within both shallow oxide cover and basement
- Not all REEs assayed for
- Composite sampling only tested 5cm of each respective m → potential to expand REE mineralised zones and grades
- Confirmatory and expansion drilling in progress targeting oxide (clay) and basement-hosted REEs



Auger-vacuum drilling campaign at Paddys Well



Potential for significant clay-hosted REE system – over 80m interval (not True Width) with anomalous historical results

Clay-hosted REE Potential



HISTORICAL DRILLING:

- 13m @ 2,043 TREO from 67m incl 5m @ 1,953ppm TREO from 100m
- 10m @ 1,416 TREO from 15m incl 5m @ 1,455ppm TREO from 15m
- 10m @ 1,024 TREO from 40m incl 5m @ 1,582ppm TREO from 45m

Clay-hosted REE peers

**ASX:AR3
Koppamurra**
81.4Mt @ 785ppm TREO

Non-binding MoU in place with Neo Performance Materials Inc, one of world's largest REE producers*

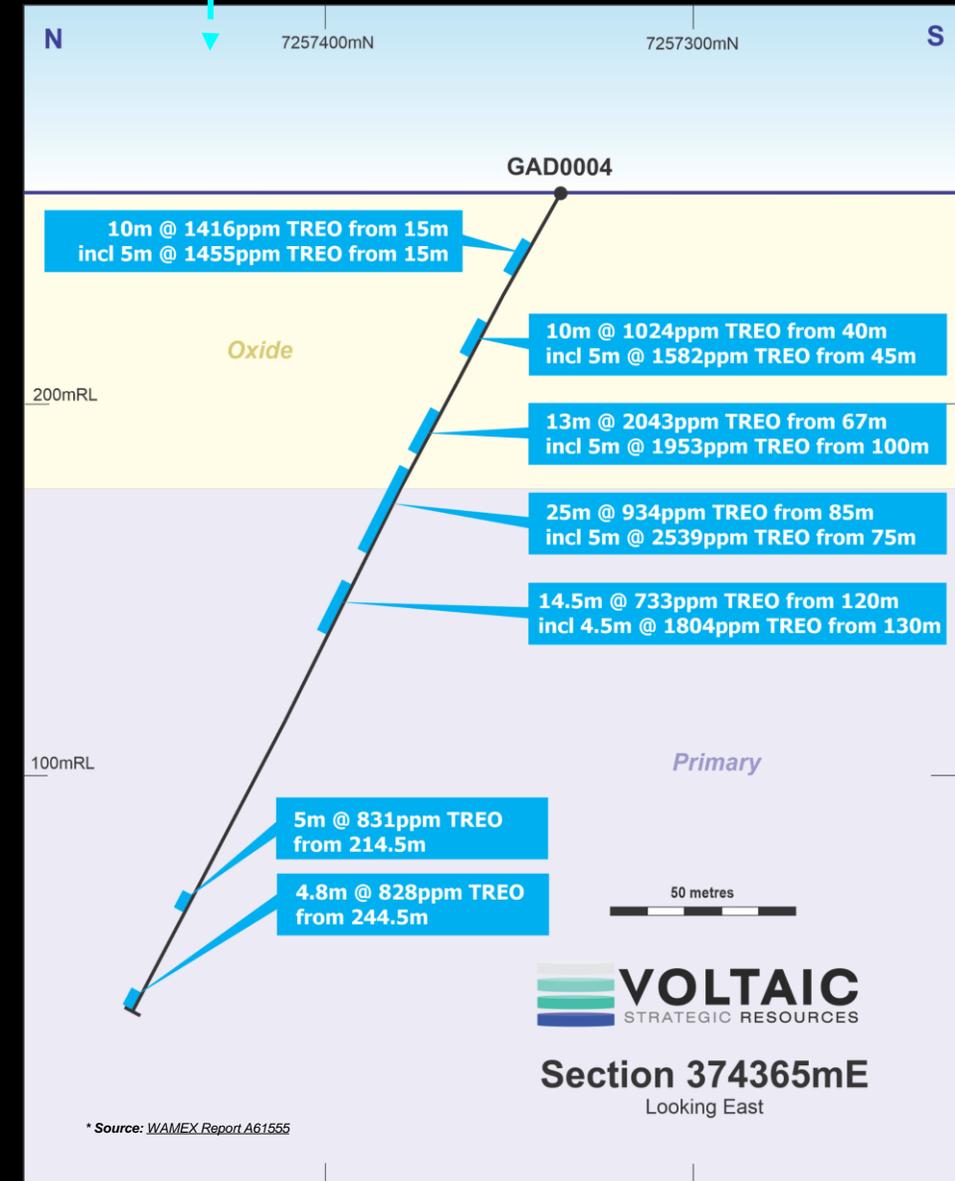
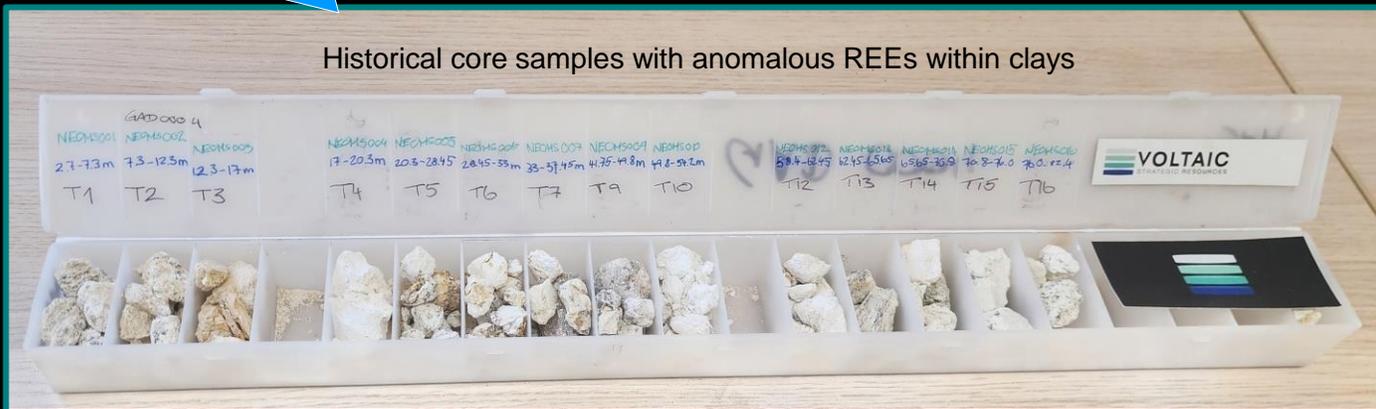
**ASX:IXR
Makuutu**
216Mt @ 600ppm TREO

One of the world's largest Ionic Adsorption Clay (IAC) deposits**

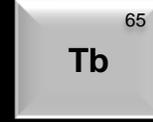
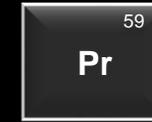
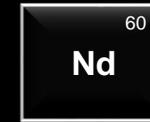
Potential for significant clay-hosted REEs – over 80m interval (not TW) with anomalous results

Historical core retrieved by VSR – works underway for Metallurgical Testing & Mineralogy

Historical core samples with anomalous REEs within clays

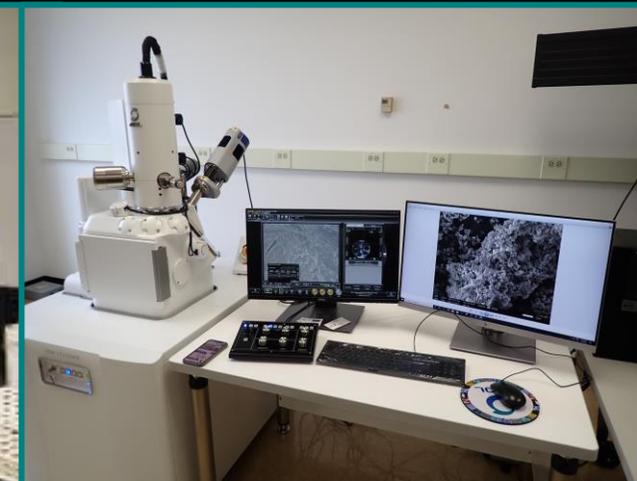


Exploration Strategy at Paddys Well



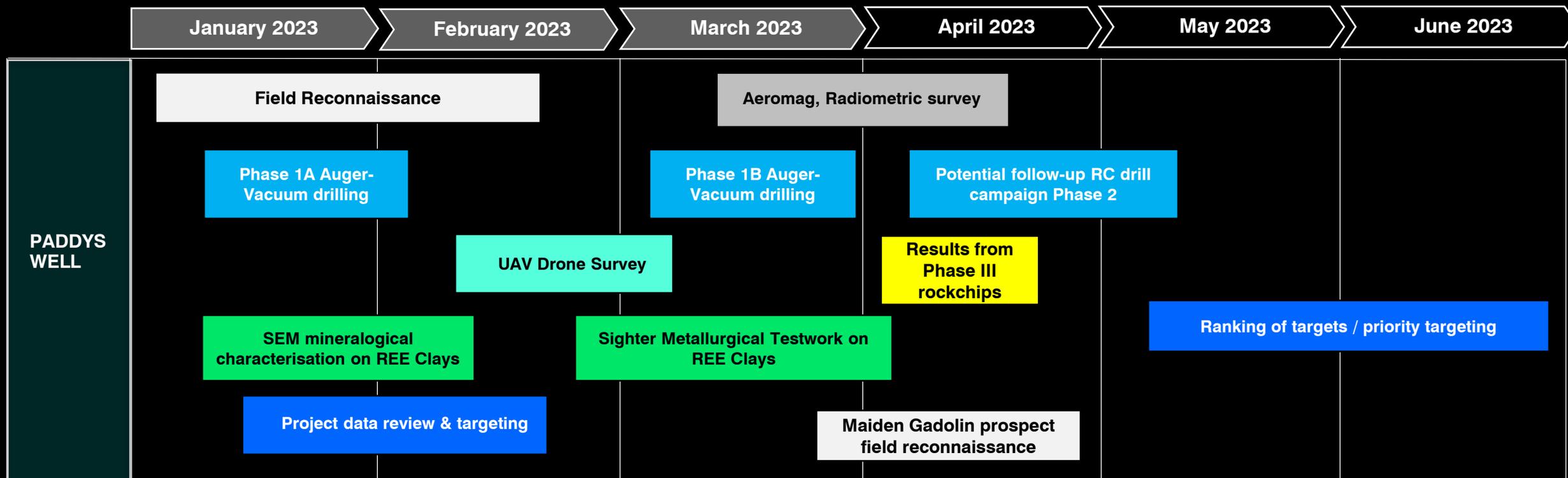
“Gadolin”

- Extensive “boots on the ground” exploration campaigns
- CSZ corridor extended (16km increase to ~32km) with large expansion in landholding
 - Focus on detailed mapping and structure along ferrocarbonatite, magnetic / radiometric trends
- ATV assisted pXRF wide-spaced (200 x 80m) soil survey to identify and vector to anomalous REE areas
- Airborne radiometrics / magnetics
- Simultaneous SEM / Metallurgical leaching testwork (on retrieved historical diamond drilling intercepts)
- Rank and prioritise drill targets



The path ahead at Paddys Well

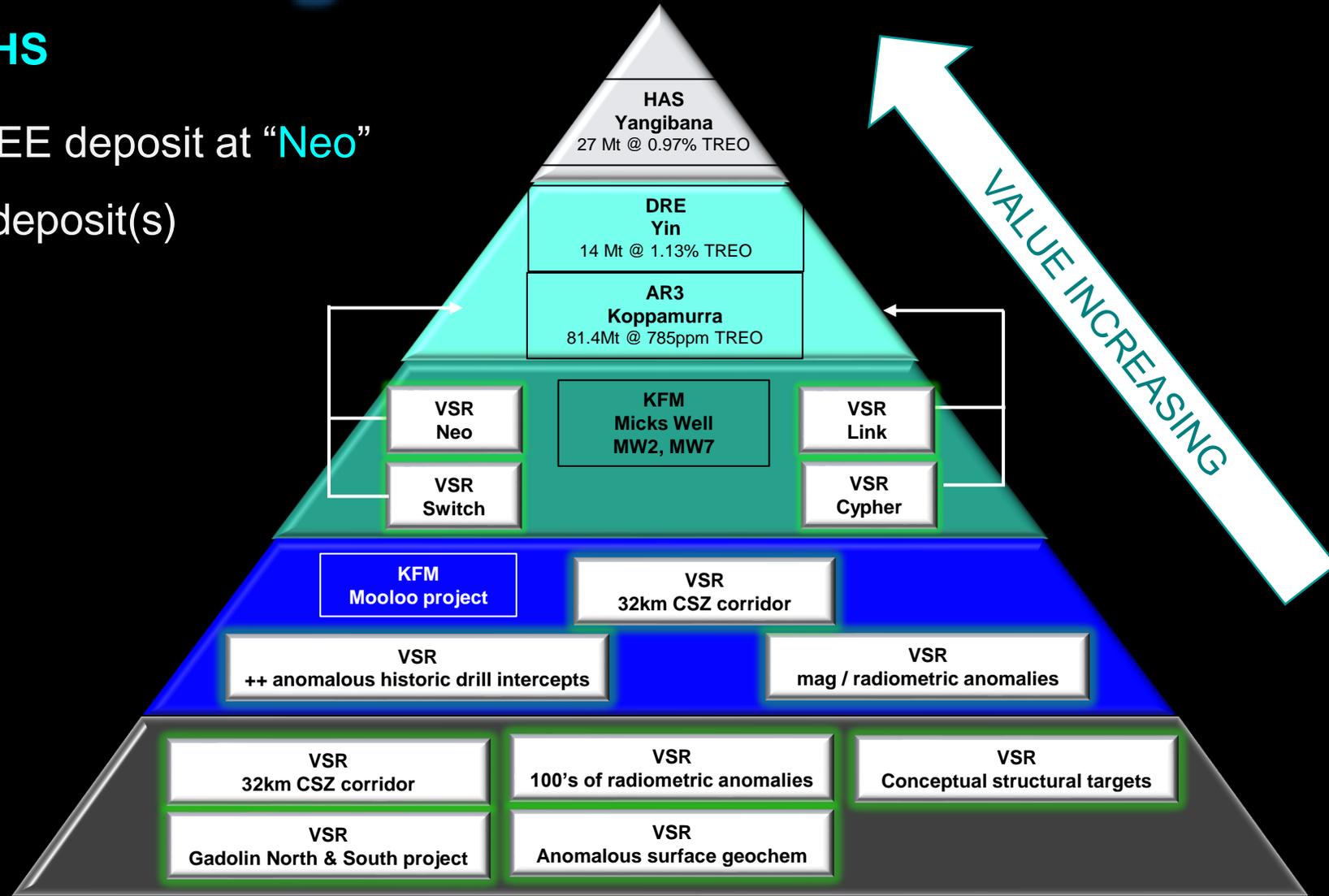
- Phase III rockchip sampling campaign completed late Jan 2023
- Phase I drilling & Scanning Electron Microscope (SEM) characterisation (minerology) in progress
- Keep generating pipeline of targets
- Highly active news-flow will continue through 2023



Rare Earths - Value Pyramid

AMBITION: WITHIN 6-18 MONTHS

- Define clay-hosted magnetic REE deposit at “Neo”
- Discover primary-hosted REE deposit(s)



*For additional details on the **Meekatharra, Kooline, Talga & Nevada projects** please refer to prior VSR investor presentation dated 02/11/2022*

<https://www.voltaicresources.com/site/pdf/dbd351e2-f0b4-4f0e-9b0b-88552fbd091c/VSR-Investor-Presentation-02112022.pdf>

Other Projects

Voltaic's Project Portfolio

Strategically located **Critical Metals** portfolio (> 2,400 km²) with prospective geology and significant optionality

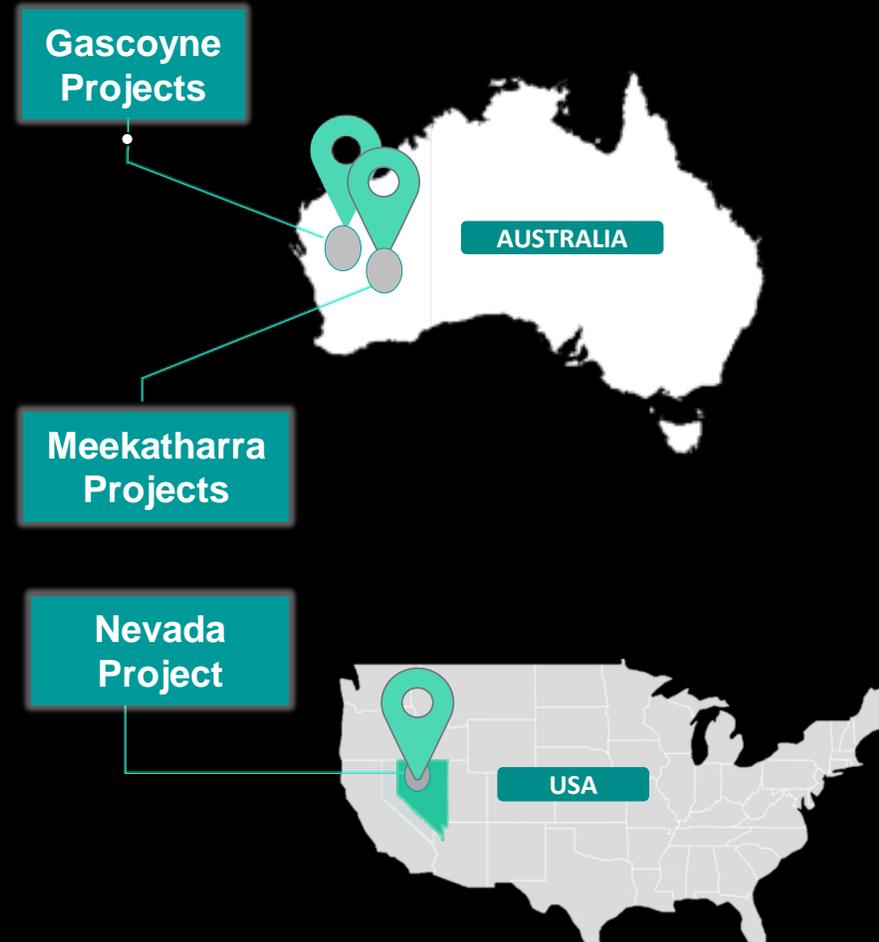
- **Gascoyne, Western Australia:**
- **Meekatharra, Western Australia:**
- **Nevada, USA:**

Emerging **Critical Metals** REE, **Li**, **Ni-Cu-Co-PGE** province

Established **gold** district with two tier-1 vanadium development projects underway
Ni-Cu-Co project containing formerly producing **Co** mine

PROJECT	Primary Prospectivity	Area (km ²)	2023 / 2024 Ambitions
TI TREE (Gascoyne)	Lithium	212	<ul style="list-style-type: none"> – Continue to generate and refine targets – Deliver Li discovery
PADDYS WELL (Gascoyne)	REE	1,300	<ul style="list-style-type: none"> – Continue to generate and refine targets – Deliver REE discovery
TALGA (Gascoyne)	Ni-Cu-Co-PGE Co-Mn	329	<ul style="list-style-type: none"> – Generate and define Ni sulphide and Co-Mn sulphide targets – Discovery
KOOLINE (Gascoyne)	Gold / Base Metals	303	<ul style="list-style-type: none"> – Generate and define Au & Base Metals targets – Discovery
MEEKATHARRA	Gold / Base Metals	266	<ul style="list-style-type: none"> – Generate and define Au & Base Metals targets – Discovery
NEVADA (USA)	Ni-Cu-Co-PGE / Gold / Base Metals	3.4	<ul style="list-style-type: none"> – Generate and define Ni sulphide and Au targets

TOTAL: 2,413



Take Away Message

High Ambition, Always

1. Two (2) primary **Critical Minerals (Li & REE) projects** with **advanced targets**, an **aggressive exploration strategy** & several **major news-flow events** forthcoming for 2023
2. Supporting **commodity, geological and geographical optionality** across four (4) additional projects
3. Capital structure highly leveraged for **valuation re-rate**
4. **Highly experienced Technical & Commercial Team** who are strongly aligned with shareholders
5. Significant landholding in one of the world's most active **Critical Minerals exploration hotspots**



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APPENDIX – TENEMENT LIST

Project Group	Project Name	Tenement Number & Name		Status	Primary Prospectivity	Blocks	Area (km ²)	Equity
Gascoyne Critical Metals	PADDYS WELL	E 09/2663	(West Well)	Application	REE	15	47	100%
		E 09/2669	(West Well)	Application		66	205	100%
		E 09/2414	(Paddys Well)	Live		13	40	100%
		E 09/2774	(Gadolin α)	Application		89	277	100%
		E 09/2744	(Gadolin β)	Application		110	342	100%
		E 09/2773	(Gadolin γ)	Application		125	388	100%
	TALGA	E 08/3303	(Talga East)	Application	Ni-Cu-Co-PGE	46	343	100%
		E 08/3420	(Talga West)	Live	Co-Mn	59	185	100%
	TI TREE	E 09/2503	(Ti Tree South)	Live	Lithium	19	59	100%
		E 09/2470	(Ti Tree South)	Application		14	44	100%
		E 09/2522	(Ti Tree North)	Application		35	109	100%
	KOOLINE	E 08/3314	(Kooline)	Live	Cu-Au Cu-Ag-Pb-Zn Au	96	303	100%
Meekatharra Gold & Base Metals	BUNDIE BORE	E 51/1909	(Bundie Bore)	Live	Au Base Metals	35	102	80%
		E 51/1946	(Bundie Bore)	Live		9	19	80%
		P 51/3145	(Bundie Bore)	Live		-	2	80%
		P 51/3146	(Bundie Bore)	Live		-	2	80%
		P 51/3147	(Bundie Bore)	Live		-	2	80%
	BLUEBIRD SOUTH	E 51/2022	(Bluebird South)	Application	Au Base Metals	23	70	100%
	CUE	E 51/2057	(Cue)	Live	Au Base Metals	23	70	100%