



Announcement Summary

Entity name

VOLTAIC STRATEGIC RESOURCES LTD

Date of this announcement

Friday October 07, 2022

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 05-OCT-2025	5,250,000	06/10/2022
New class - code to be confirmed	OPTIONS EXPIRING 05-OCT-2026	5,250,000	06/10/2022
New class - code to be confirmed	PERFORMANCE RIGHTS	2,500,000	06/10/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VOLTAIC STRATEGIC RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

138145114

1.3 ASX issuer code

VSR

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code

+Security description

+Security type

ISIN code
Date the +securities the subject of this notification were issued

Will all the +securities issued in this class rank equally in all respects from their issue date?
 Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
 Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
<input type="text" value="MICHAEL WALSH"/>	<input type="text" value="SATINKA CONSULTING PTY LTD <MF WALSH FAMILY TRUST>"/>	<input type="text" value="2,500,000"/>

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
 No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

Exercise price

Expiry date

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

**Description**

VSR - Fully Paid Ordinary Shares (Unrestricted)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02576989-6A1113355?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement 4th October 2022 regarding appointment of Michael Walshe as CEO which contains a summary of the Performance Rights being issued. Note that Options are the same class as Re-Compliance Plan Options issued under the Prospectus dated 6th July 2022.

Issue details

Number of +securities

5,250,000

New +securities issued under an +employee incentive scheme**ASX +security code**

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 05-OCT-2026

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

MICHAEL WALSH

Name of registered holderSATINKA CONSULTING PTY LTD
<MF WALSH FAMILY TRUST>**Number of +securities**

2,500,000



Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.voltaicresources.com/site/pdf/dfd04d6c-1db8-45f0-83e7-f74ecb30a750/Director-and-Management-Appointment.pdf>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	5/10/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

VSR - Fully Paid Ordinary Shares (Unrestricted)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02576989-6A1113355?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement 4th October 2022 regarding appointment of Michael Walshe as CEO which contains a summary of the Performance Rights being issued. Note that Options are the same class as Director Options issued under the Prospectus dated 6th July 2022.

Issue details

Number of +securities

5,250,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS



+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

6/10/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.voltaicresources.com/site/pdf/dfd04d6c-1db8-45f0-83e7-f74ecb30a750/Director-and-Management-Appointment.pdf>

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02576989-6A1113355?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer ASX announcement 4th October 2022 regarding appointment of Michael Walshe as CEO which contains a summary of the Performance Rights being issued.

Issue details

Number of +securities

2,500,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VSR : ORDINARY FULLY PAID	306,430,649

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VSRAA : ORDINARY FULLY PAID RESTRICTED	31,803,677
VSRAB : ORDINARY FULLY PAID RESTRICTED	81,946,323
VSRAC : OPTION EXPIRING 05-OCT-2025 RESTRICTED	96,124,305
VSRAD : OPTION EXPIRING 05-OCT-2025 RESTRICTED	94,899,862
VSRAE : OPTION EXPIRING 05-OCT-2026 RESTRICTED	10,000,000
New class - code to be confirmed : OPTIONS EXPIRING 05-OCT-2025	5,250,000
New class - code to be confirmed : OPTIONS EXPIRING 05-OCT-2026	5,250,000
New class - code to be confirmed : PERFORMANCE RIGHTS	2,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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