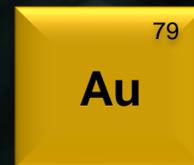
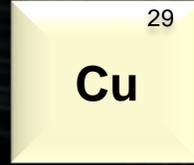


VOLTAIC

STRATEGIC RESOURCES

Lithium, Rare-Earths, Ni-Cu-PGE & Gold Exploration in Western Australia & Nevada



GASCOYNE CRITICAL METALS PROJECT UPDATE

02 November 2022

ASX:VSR

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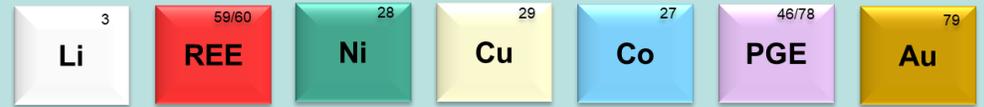
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COMPETENT PERSON’S STATEMENT

The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled by Mr Claudio Sheriff-Zegers. Mr Sheriff-Zegers is employed as an Exploration Manager for Voltaic Strategic Resources Ltd and is a member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. He consents to the inclusion in this announcement of the matters based on information in the form and context in which they appear.

OVERVIEW



→ Strategically located **Critical Metals** portfolio (> 1,400 km²) with prospective geology and significant optionality

- **Gascoyne, Western Australia:** Emerging **Critical Metals (REE, Li, Ni-Cu-Co-PGE)** province
- **Meekatharra, Western Australia:** Established **gold** district with two world-class **vanadium** development projects underway
- **Nevada, USA:** **Ni-Cu-Co** project containing formerly producing Co mine

Tenements vastly **under-explored** for Critical Metals

→ **Active neighbours** (see below), with **recent Li, REE and Au discoveries along strike from VSR's tenure**

→ Accomplished corporate and technical team with extensive experience in **REE** and other **Critical Minerals**

→ **Growth potential** – low Enterprise Value, leveraged to exploration success

Red Dirt Metals' 'Yinnietharra Lithium' (23m @ 0.98%, Li₂O)

Kingfisher Mining: Micks Well REE project (5m @ 3.5% TREO)

Dreadnought Resources Mangaroon REE project (33m @ 2.5% TREO)



Experienced Corporate & Technical Team

Proven Discovery and Corporate Track Record



John Hannaford | **Chairman**

BCom, CA, FFin

John is an experienced corporate executive with extensive experience in the ASX resources sector as a Corporate Advisor, Executive, Chairman, company promoter and investor. He is a qualified Chartered Accountant and Fellow of the Securities Institute of Australia, and has been principal of an AFSL holder, responsible for new listings and mergers and acquisitions. He also brings experience in ASX financing, IPOs and RTOs.



David Izzard | **Non-Exec. Director**

BBus, CPA, MBA, MSc, GAICD

David is a highly experienced Executive and Non-Executive Director with extensive skills in all aspects of financial and commercial management at a senior executive level in both listed and unlisted companies. He has been instrumental in the formulation of joint ventures and distribution agreements, and steering companies through successful capital raising, IPOs and trade sale.



Lachlan Reynolds | **Non-Exec. Director**

BSc (Hons), MAusIMM, MAIG

Lachlan has a strong geological background with more than 25 years involvement in mineral exploration, project development and mining. He has worked with major mining groups including WMC in gold, nickel, copper and uranium projects covering a number of different regions. Over the last 10 years Lachlan has served as an executive and senior manager for a number of ASX listed companies, including as MD and is currently the MD of Mt Monger Resources Limited (ASX:MTM).



Simon Adams | **CFO & Company Secretary, Director**

B.Bus., M. Acc.

Simon has over 25 years of experience with listed (ASX and NASDAQ) and private companies in Australia where he has filled various executive roles across a range of industries including mining, aquaculture, finance and most recently in the upstream energy sector. He has experience in the areas of corporate and financial management, corporate compliance and business development. Simon is a member of the Governance Institute of Australia.



Michael Walshe | **Chief Executive Officer**

B.Eng. (Hons) Chem., MIEAust CPEng, MBA (Finance), MAusIMM

Michael has over 15 years of international experience in engineering, operations, technology commercialisation, and project development across the minerals, chemicals, and renewable energy sectors. Prior to Voltaic Strategic Resources, Michael spent 10 years with Metso Outotec, in various technical and senior management roles, covering all major commodities including lithium, rare earths, gold, and base metals. Michael has extensive expertise in process design, metallurgical flowsheet development, and structuring project finance packages for junior miners via export credit funding.



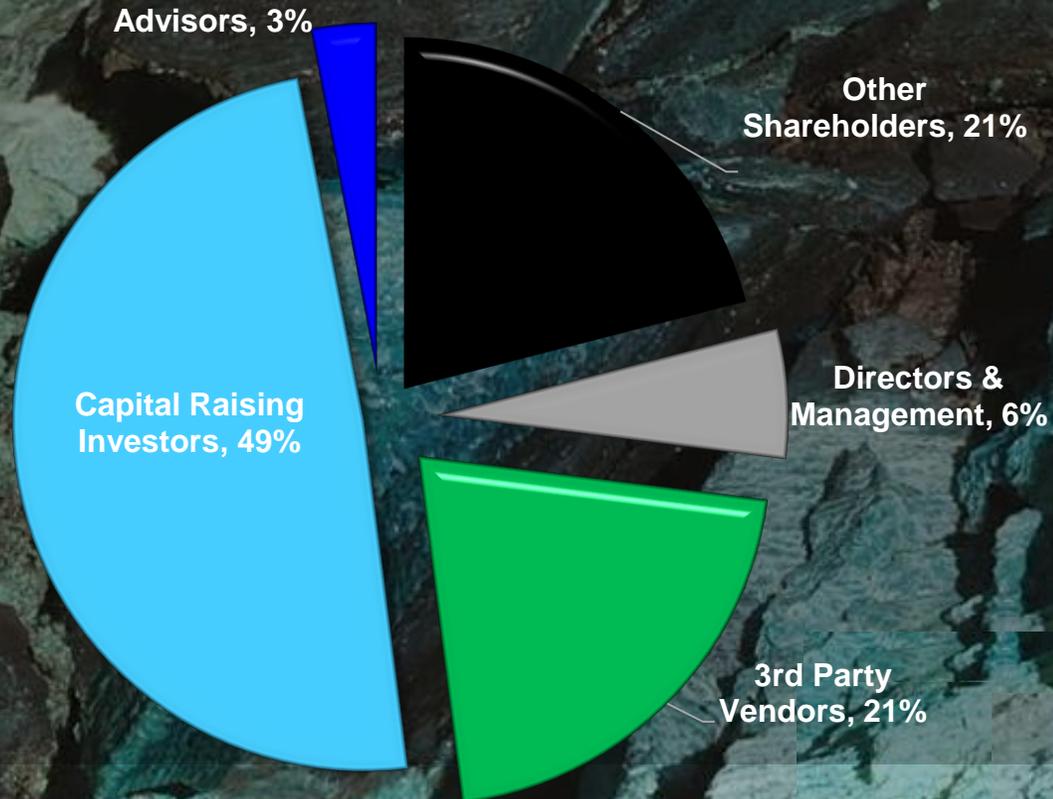
Claudio Sheriff-Zegers | **Exploration Manager**

BSc Minerals Exploration and Mining Geology, MAusIMM

A highly experienced geologist, Claudio discovered Asra Minerals' (ASX:ASR) Ytria REE and Critical Minerals deposit and was involved in Northern Minerals' (ASX:NTU) Browns Range Wolverine HREEs discovery.

His expertise of mineralised systems throughout Australia, Indonesia and Chile covers target generation and systematic ranking, exploration and discovery through to resource drill-out, across a wide range of deposit types incl. REE and Critical Minerals, high-grade narrow vein Au, epithermal Au, structural Cu-Au, base metals, VMS, BHT, and IOCG/ISCG.

OWNERSHIP (UNDILUTED)



CORPORATE SNAPSHOT

CAPITAL STRUCTURE

UNITS VALUE

Shares on Issue (Total)	M	420.18
24 Month Escrow	M	81.95
12 Month Escrow	M	31.80
Free Float	M	306.43
Free Float (Percentage)	-	73%
Options on Issue (Unlisted)	M	201.0
Market Cap. (at \$0.020/share on listing)	A\$M	8.40
Enterprise Value at Listing	A\$M	3.82

WEST AUSTRALIAN PROJECTS

Strategically located Critical Metals portfolio (> 1,400 km²) with prospective geology, under-explored tenure and significant optionality for both **REE**, **Battery Metals** and **Gold**

GASCOYNE

1 WEST WELL **2 PADDYS WELL** **3 TI TREE**  ³  ^{59/60} **AREA (km²)** 504

Potential for **Li-Ta Pegmatites** & **REE** mineralisation iron-rich carbonatites

4 TALGA **5 TALGA WEST**  ²⁸  ²⁹  ²⁷  ^{46/78}  ²⁵ **AREA (km²)** 329

Opportunities for magmatic **Ni-Cu-Co-PGE** & **Co-bearing Mn** mineralisation

9 KOOLINE  ²⁹  ⁷⁹ **AREA (km²)** 303

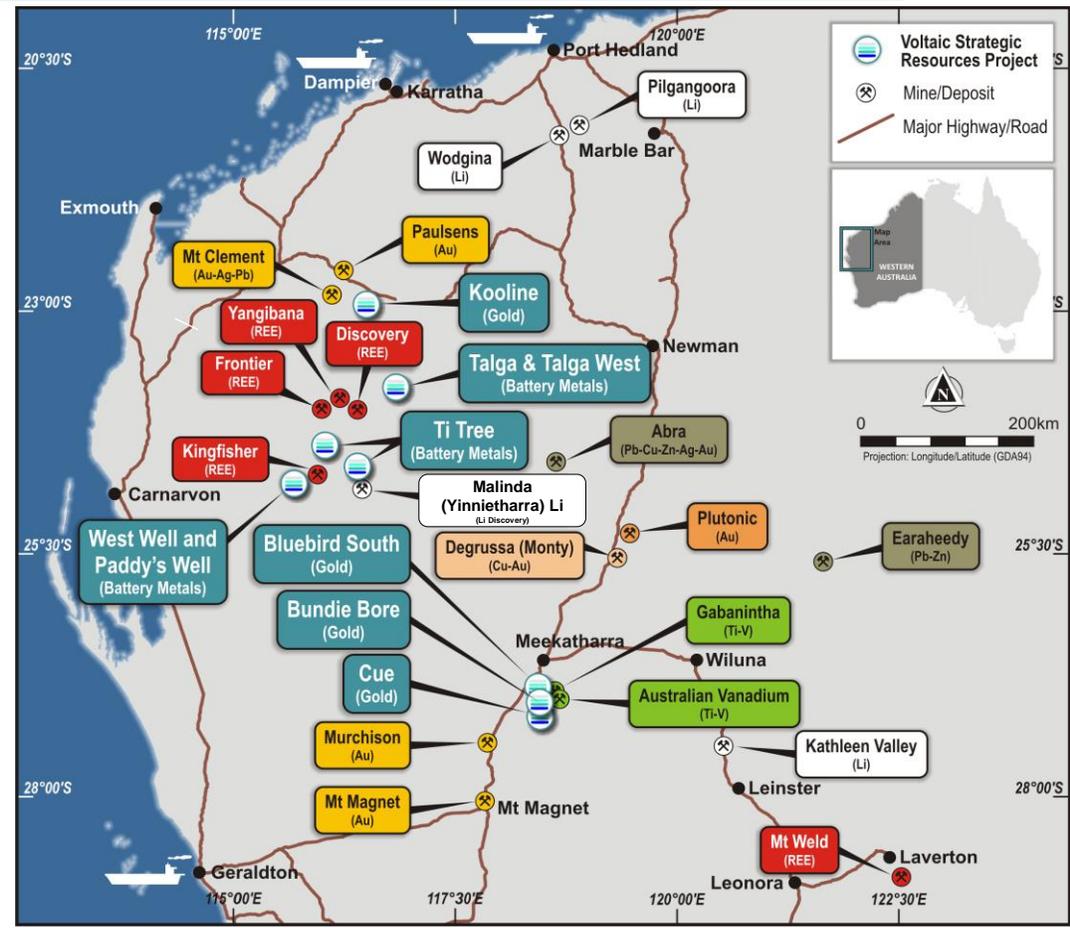
Prospective for **Cu-Au** and **Cu-Ag-Pb-Zn**

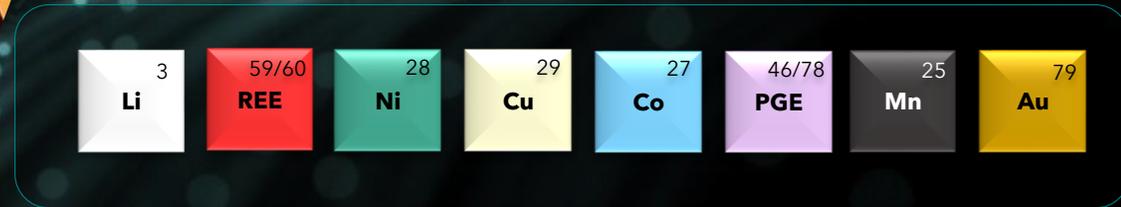
MEEKAT JHARRA

6 BUNDIE BORE **7 BLUEBIRD SOUTH** **8 CUE**  ⁷⁹ **AREA (km²)** 266

Prospective for orogenic **Au** mineralisation

TOTAL AREA 1,402 km²





Gascoyne Projects

EXPLORATION UNDERWAY

- **Multi-km REE & Lithium corridors identified**
- **Extensive rockchip sampling campaign completed – results expected Mid-December 2022**
- **Drill planning in progress**



GASCOYNE PROJECTS



Emerging Critical Metals province:

RARE EARTHS

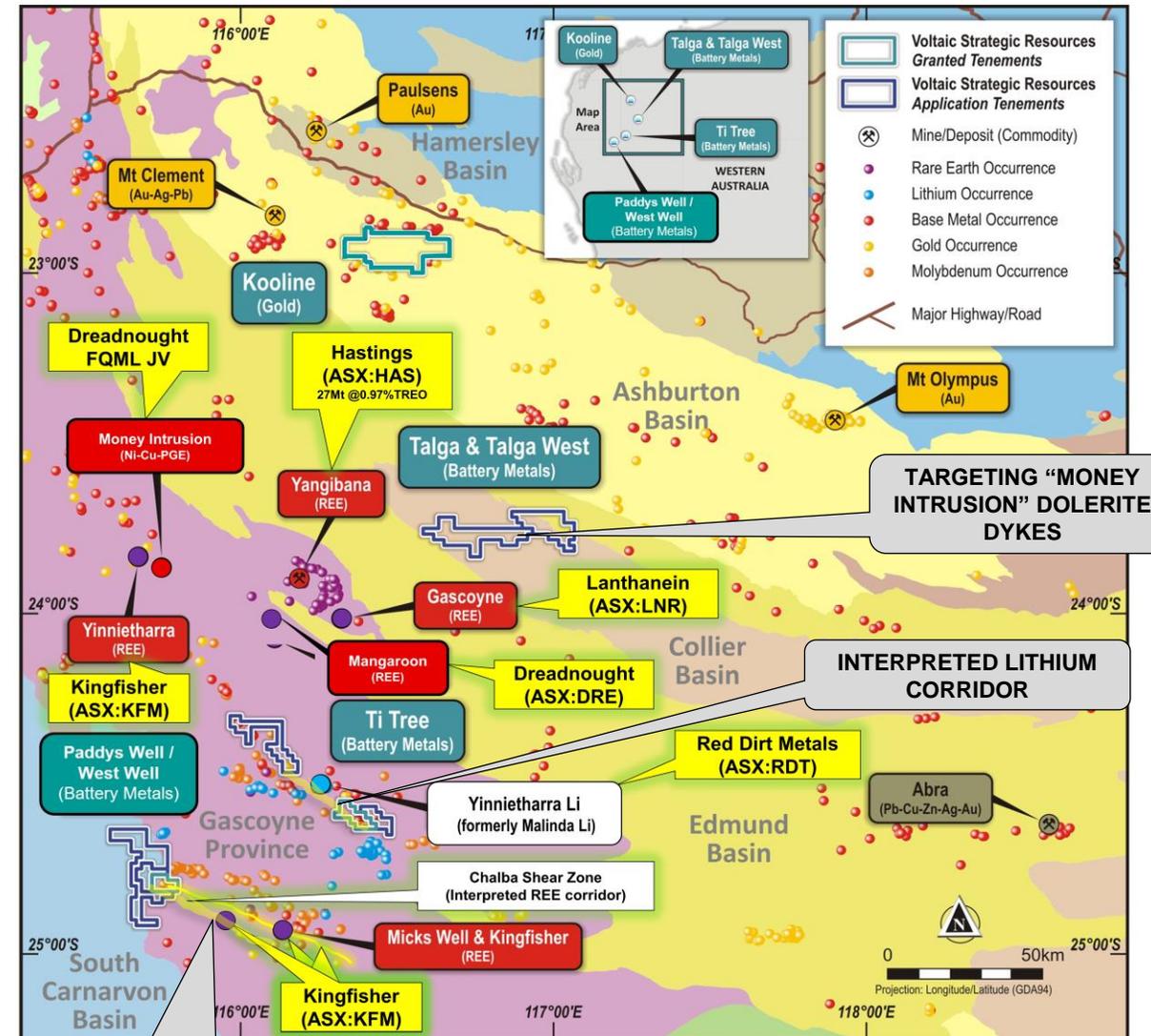
- Hastings **Yangibana** REE project
- Dreadnought: **Mangaroon** REE prospect
- Lanthanein Resources: **Gascoyne** REE prospect
- Kingfisher: **Micks Well**, Kingfisher & Yinnietharra REE prospects

LITHIUM

- Red Dirt Metals – **Yinnietharra (formerly 'Malinda') Li project** (23m @ 0.98%, 2m @ 1.71% & 1m @ 2.0% Li₂O) (acquired for A\$25M from Electrostate Pty Ltd)
- Contiguous to VSR Ti Tree Project – interpreted lithium corridor
- Potential for WA's next Lithium district

Ni-Cu-Co-PGE

- Dreadnought / First Quantum '**Money Intrusion**' (1.2% Ni, 0.6% Cu & 4.7g/t Pd-Pt) (Talga / Talga West Project - targeting dolerite dyke intrusions analogous to the Money Intrusion)



INTERPRETED 54km REE CORRIDOR

GASCOYNE: Emerging REE province

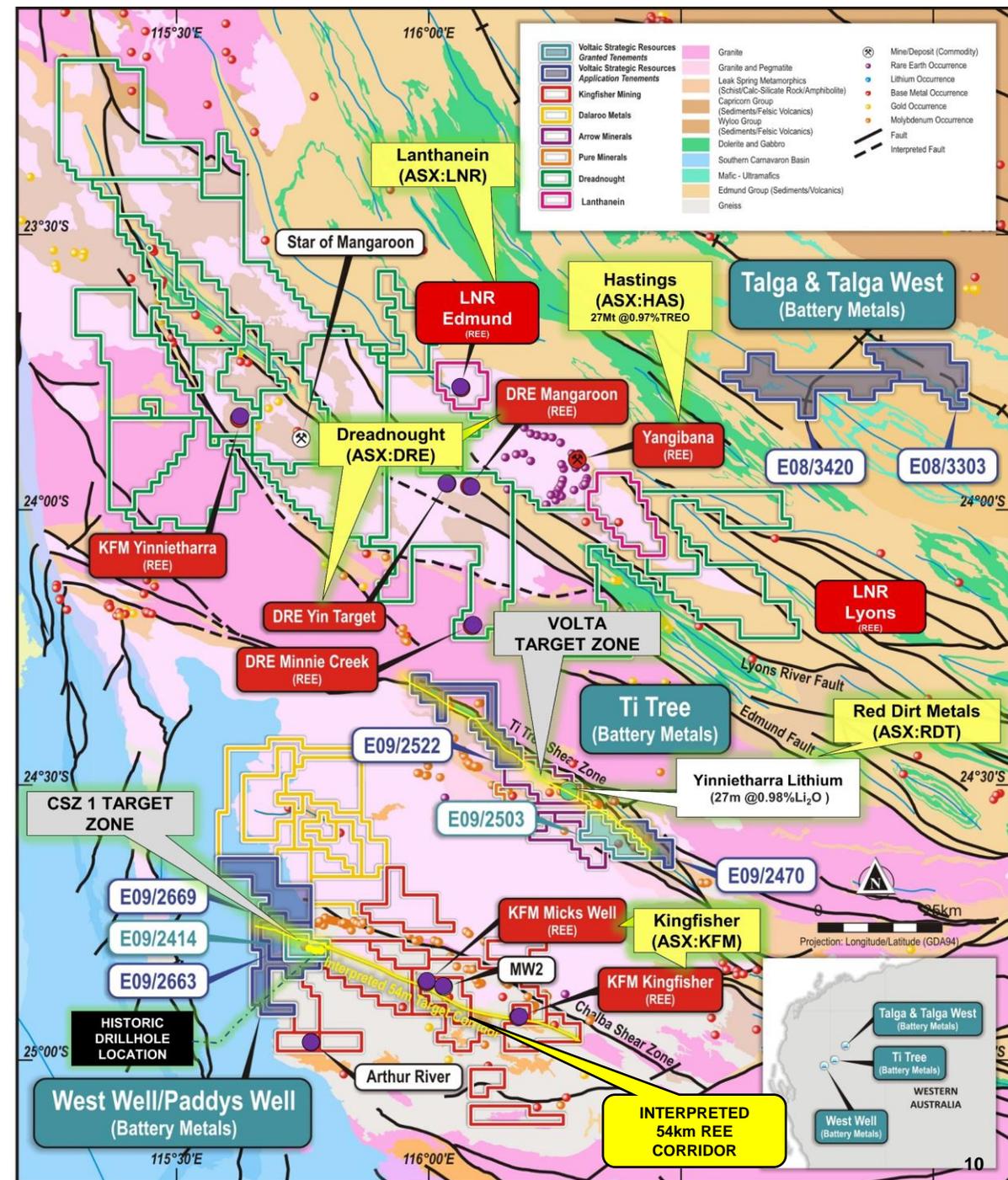
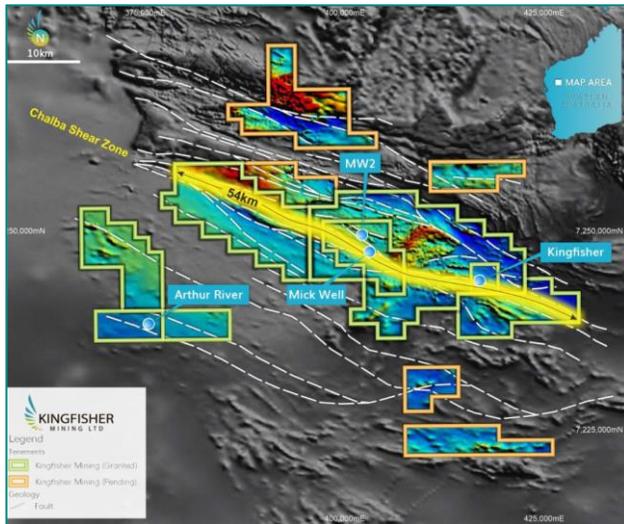
59/60
REE

RARE EARTH DISCOVERIES

- Hastings Yangibana REE project (27 Mt @ 0.97% TREO)
- Dreadnought: Mangaroon REE - 33m @ 2.50% TREO
- Kingfisher: Micks Well, Kingfisher & Yinnietharra REE - 5m at 3.45% TREO with 0.65% Nd+Pr incl. 3m at 5.21% TREO with 0.98% Nd+Pr (MW2 target)
- Lanthanein: Gascoyne REE - Rock chips up to 21% TREO (3.6% Nd+Pr)

INTERPRETED REE TARGET CORRIDOR

- Kingfisher: 54m interpreted corridor (including MW2 target) along strike from Paddys Well/West Well



GASCOYNE: Emerging REE province

Yangibana REE-rich ironstones



HASTINGS, YANGIBANA

- 8 years of metallurgy to 'crack' the monazite code
- Project construction underway
- Long lead equipment ordered
- 27 Mt @ 0.97% TREO with 0.33 Nd+Pr%



Unique REE mineralogy

- Significant NdPr upgrade from flotation
- High value concentrate
- World-class in terms of OPEX and CAPEX



Dreadnought Resources Outcropping Ironstones



Preliminary results (YIN TARGET):

- 33m @ 2.50% TREO from 1m, incl. 10m @ 6.30% TREO from 11m

Kingfisher Mining Outcropping Ironstones



Preliminary results (MICKS WELL):

- 5m at 3.45% TREO with 0.65% Nd+Pr incl. 3m at 5.21% TREO with 0.98% Nd+Pr

Lanthanein Resources Outcropping Ironstones



Preliminary results (LYON):

- Rock chips up to 21% TREO (3.6% Nd+Pr)

Voltaic's Paddys Well Outcropping Ironstones within project area



PADDYS WELL PROJECT

Multiple historical drillholes with anomalous REE



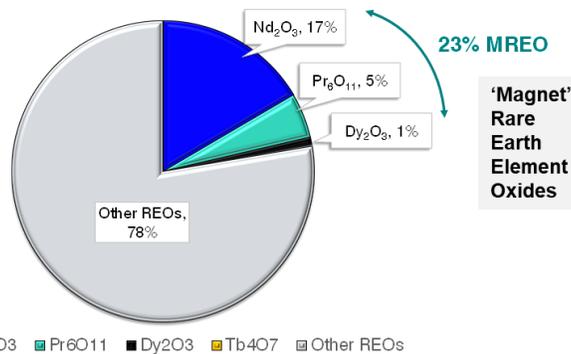
59/60
REE

- Multiple REE occurrences within both historical drill core and surface rockchips, - **Adding ~16 km strike extension** to the 54 km prospective REE corridor recently identified by neighbour Kingfisher Mining Ltd (ASX:KFM) → **“CSZ 1” target corridor**

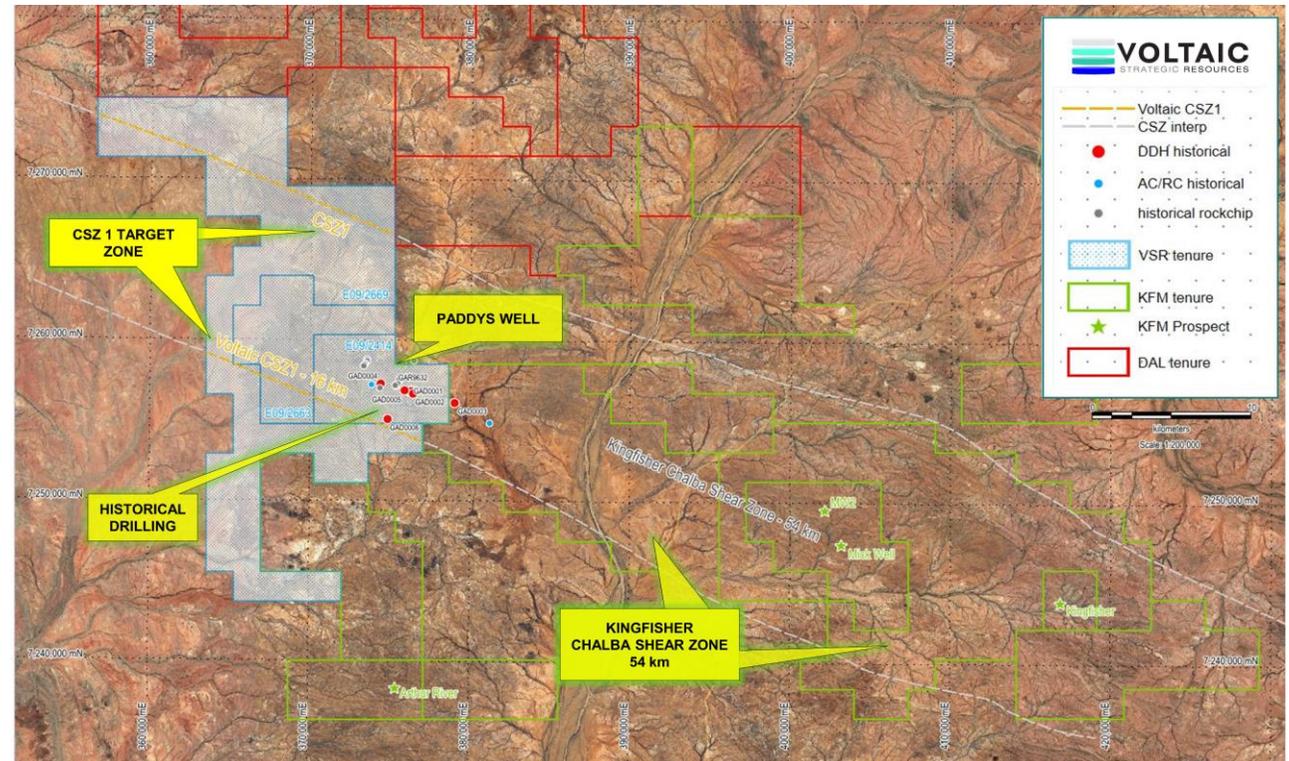
- 16 historical holes** returned anomalous REE results.

Highlights:

- GAD0004: **7 discrete intervals** totalling **82.3 m of REE zones** with average intercept of 1,053 ppm TREO (peak 2,539 ppm TREO)
- Majority of intercepts near-surface, with encouraging **widths of up to 27 m** (not true width).
- Historical explorers were focused on uranium only
- **Encouraging high ratio (23%) of in-demand ‘magnet’ REEs (Nd, Pr, Dy, Tb oxide) to TREO (MREO:TREO) (average of all intercepts)**



Historical drillcore from Paddys Well found during recent field reconnaissance program



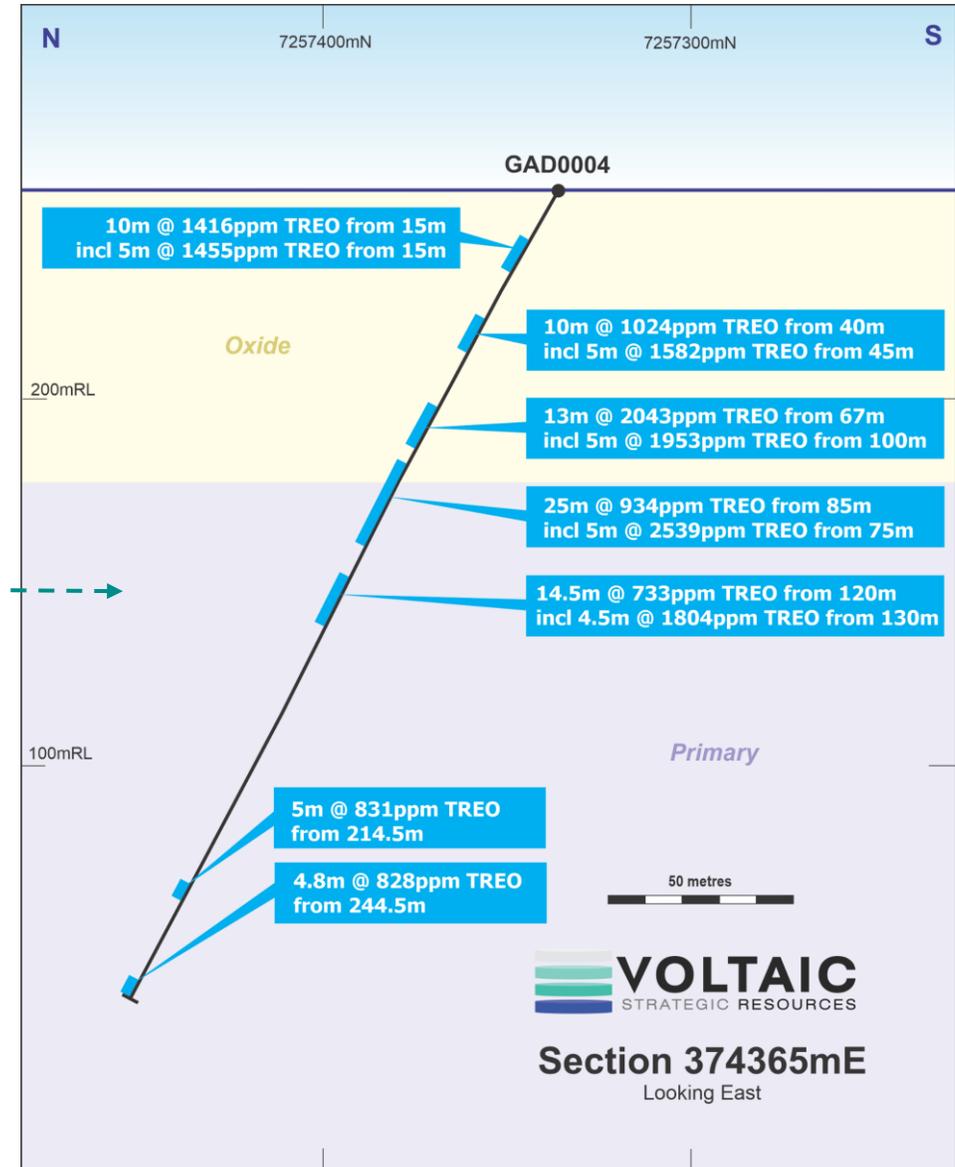
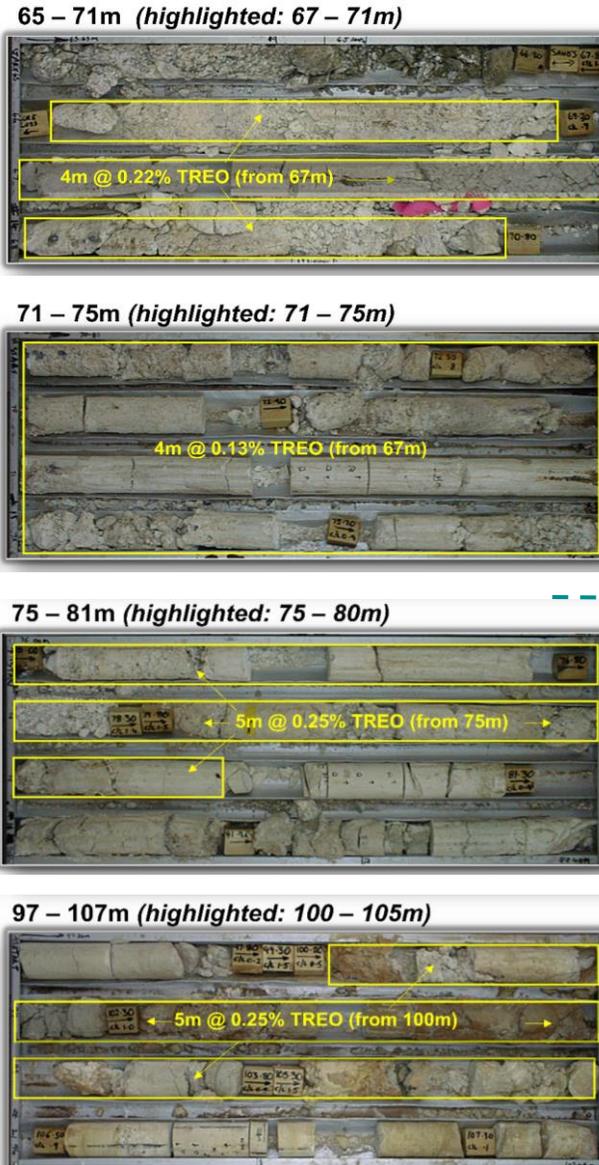
Regional map showing: historical drillhole locations within E09/2414; other REE occurrences in the area; & the interpreted prospective corridor

PADDYS WELL PROJECT

Multiple historical drillholes with anomalous REE



- Multiple historical drillholes with anomalous Total Rare Earth Element Oxide (TREO) results within both shallow oxide cover and basement



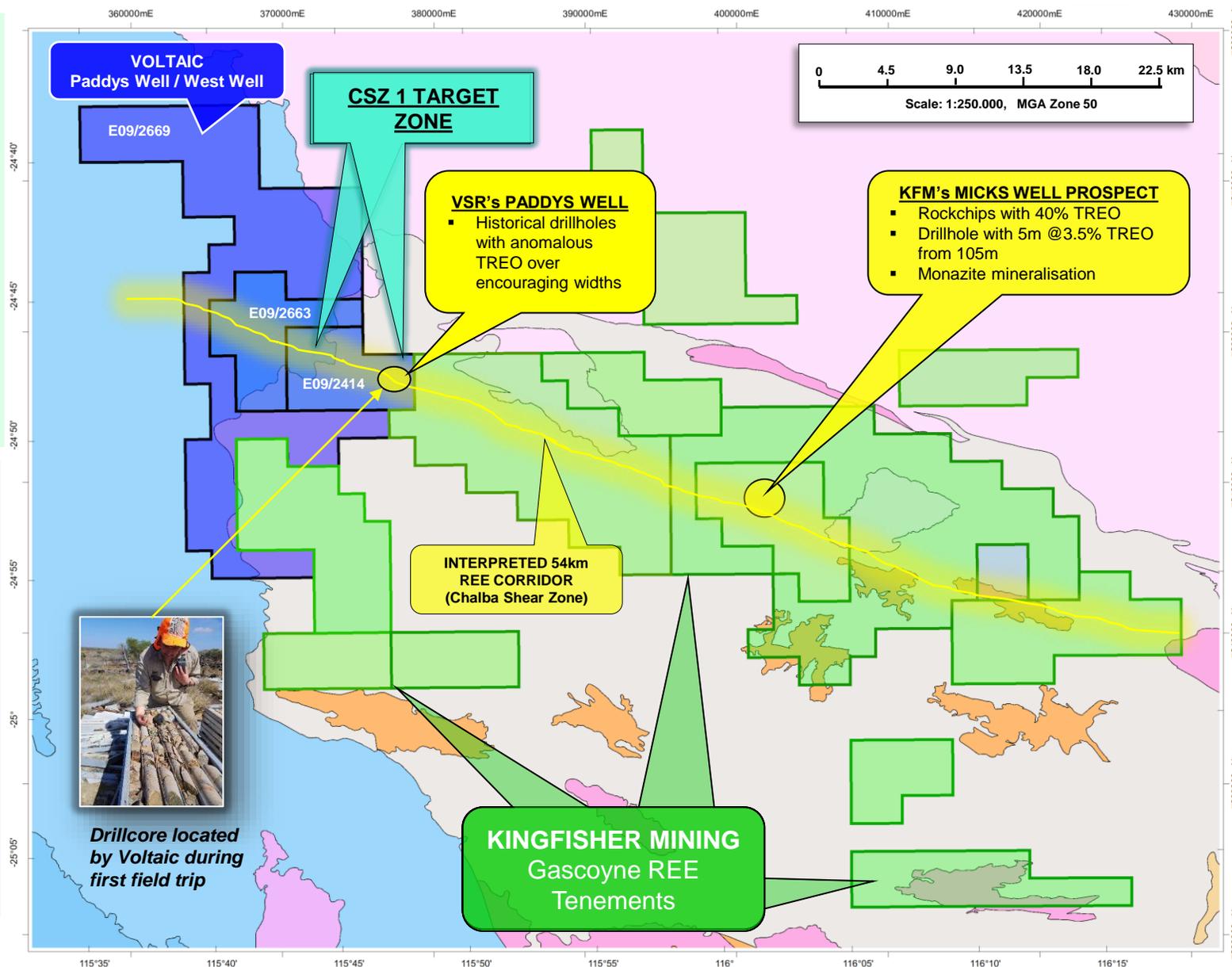
Neighbour KFM's 'Gascoyne REE' Project & Historical Drillholes within VSR's Ground

KINGFISHER (KFM)'s GASCOYNE REE PROJECT

- Prospective 54km WNW crustal-scale corridor deemed a conduit for **REE-rich** carbonatite intrusions
 - **VSR's tenements also overlay this corridor**
 - **Added ~16 km strike extension from data compilation**
- Latest drilling at KFM's Micks Well → high grade REE intercepts, incl:
 - 5m @ 3.45% TREO with 0.65% NdPr, incl. 3m @ 5.21% TREO with 0.98% NdPr
 - Monazite mineralisation confirmed

HISTORICAL DRILLING WITHIN VSR's E09/2414

- **Highly anomalous REE values across numerous intercepts**
 - **16 historical holes returned anomalous REE mineralisation** from several interpreted zones.
 - GAD0004: 7 discrete intervals totalling 82.3 m of REE zones with average intercept of 1,053 ppm TREO (peak 2,539 ppm TREO)
 - Majority of intercepts near-surface, with encouraging widths of up to 27 m (not true width).
 - Immediate shallow drilling opps. for Voltaic
 - Added ~16 km strike extension to the 54 km prospective REE corridor ("CSZ 1" target)



WEST-WELL / PADDYS WELL - RECENT FIELD RECONNAISSANCE (Q3/Q4 2022)

IRONSTONE ROCK SAMPLES TAKEN

- Encouraging anomalous yttrium (Y) from pXRF data; key REE pathfinder.
- Multiple rockchips with highly anomalous radiometric response from portable scintillometer → also linked to REE prospectivity.
- All samples will undergo laboratory multielement analysis to verify the above preliminary observations.

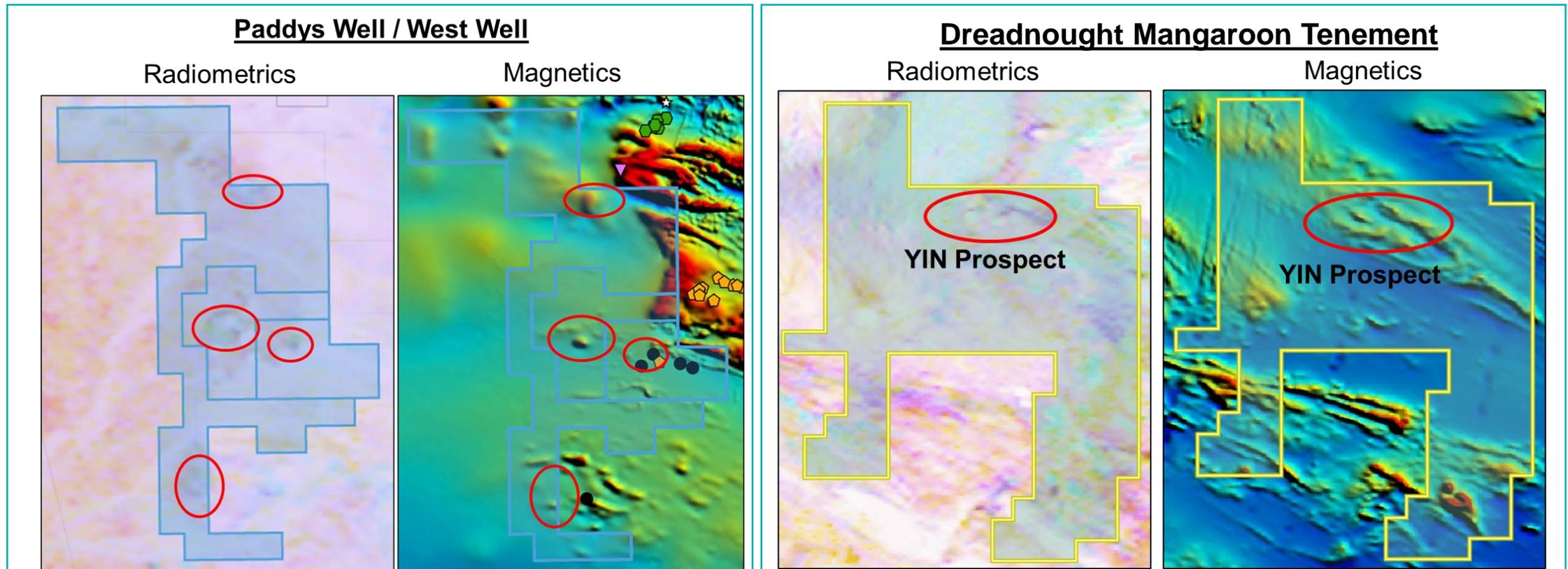
Numerous outcropping ironstone rocks found - potentially prospective for **REEs**



GEOPHYSICAL ANOMALIES - WEST WELL/PADDYS WELL VS DRE

59/60
REE

- REE discoveries in the Gascoyne are located in close proximity to major crustal boundaries & are associated with **carbonatite intrusions**
- **Carbonatite intrusions have distinctive magnetic and radiometric coincident signatures**
 - Mag/radiometric coincident anomalies identified within Paddys Well / West Well
 - Example also shown from Dreadnought's Mangaroon / Yin prospect where highly anomalous REE's have been found



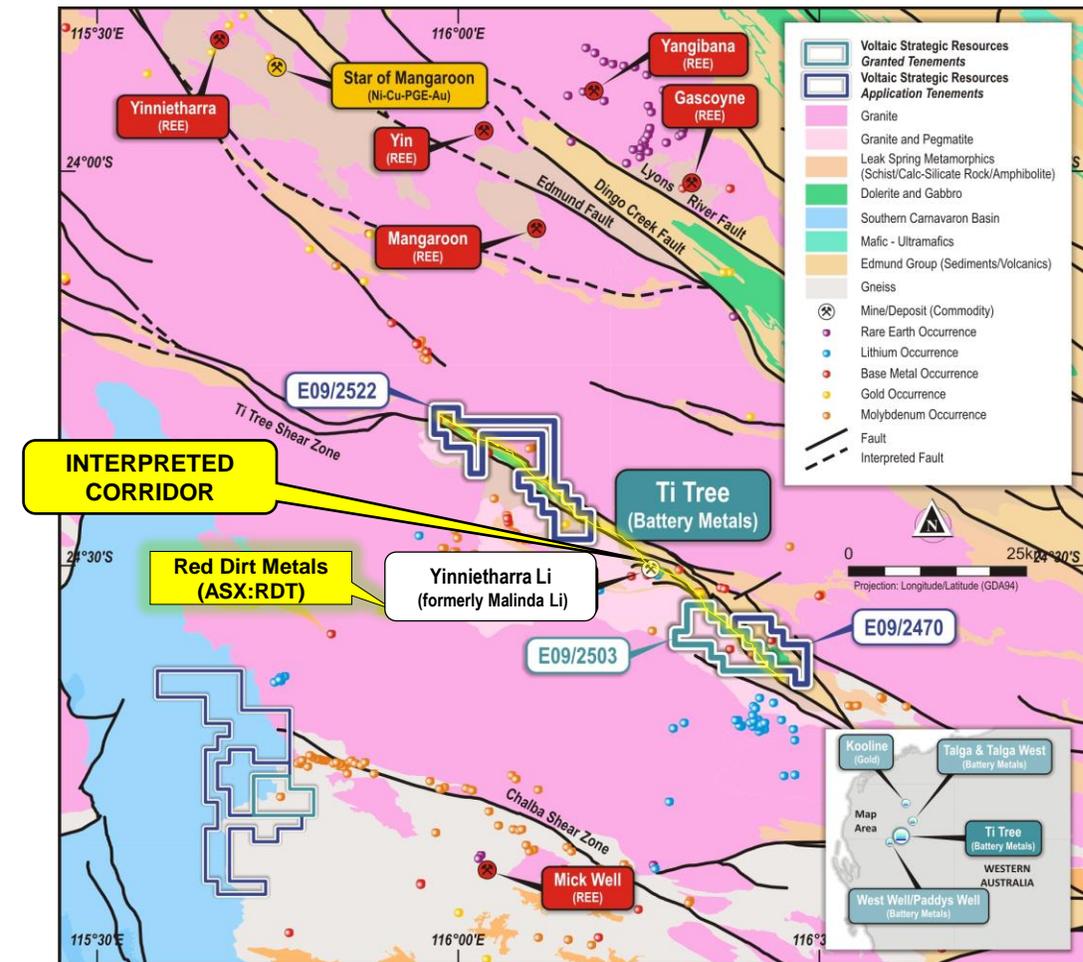
3. TI TREE PROJECT



Potential for Lithium Pegmatites & REE in iron-rich carbonatites

Total Area: 212 km²

- Comprises three exploration licences covering an area of 212 km² & located 260 km north-east of Carnarvon
- Interpreted to reside within a **prospective corridor of lithium-bearing pegmatites** where recent exploration efforts have discovered the Yinnietharra (formerly 'Malinda') Li project*).
 - Acquired by Red Dirt Metals (ASX:RDT) for A\$25M
 - Excellent drill intercepts including: **23m @ 0.98%, 2m @ 1.71% & 1m @ 2.0% Li₂O**
 - Voltaic's ground is along strike both NW and SE of Malinda and includes the granite contact extensions (see following slides for more details)
- 50 km south of the **Hastings Yangibana REE project** (21.0 Mt at 1.17% Total Rare Earths Oxides (TREO))
 - Tenements are also prospective for REEs, Base Metals (Cu, Pb, Zn), Uranium and Gold



* Arrow Minerals Announcements on the Malinda Lithium Project:
<https://www.asx.com.au/asxpdf/20210823/pdf/44zkq22x2w37tc.pdf>
<https://www.asx.com.au/asxpdf/20171009/pdf/43n1y7v1wrzkqw.pdf>

3. TI TREE PROJECT



3
Li

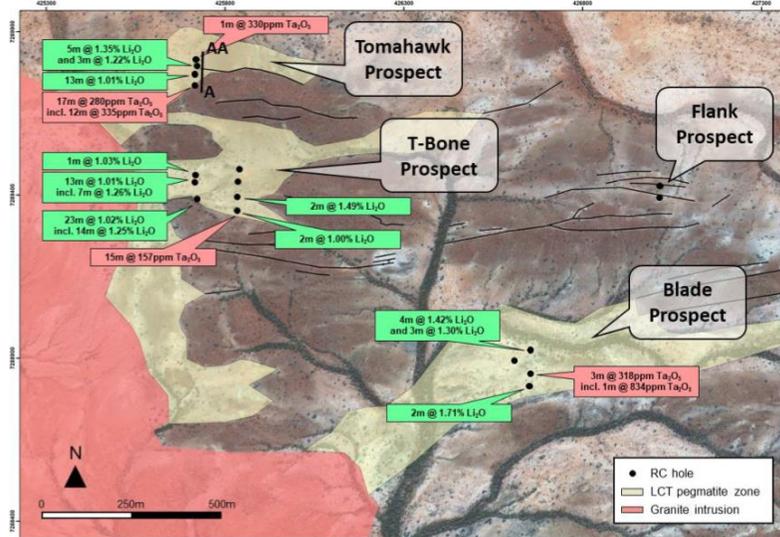
59/60
REE

Neighbouring 'Yinnietharra Lithium' Project (Recently acquired by Red Dirt Metals for A\$25M)

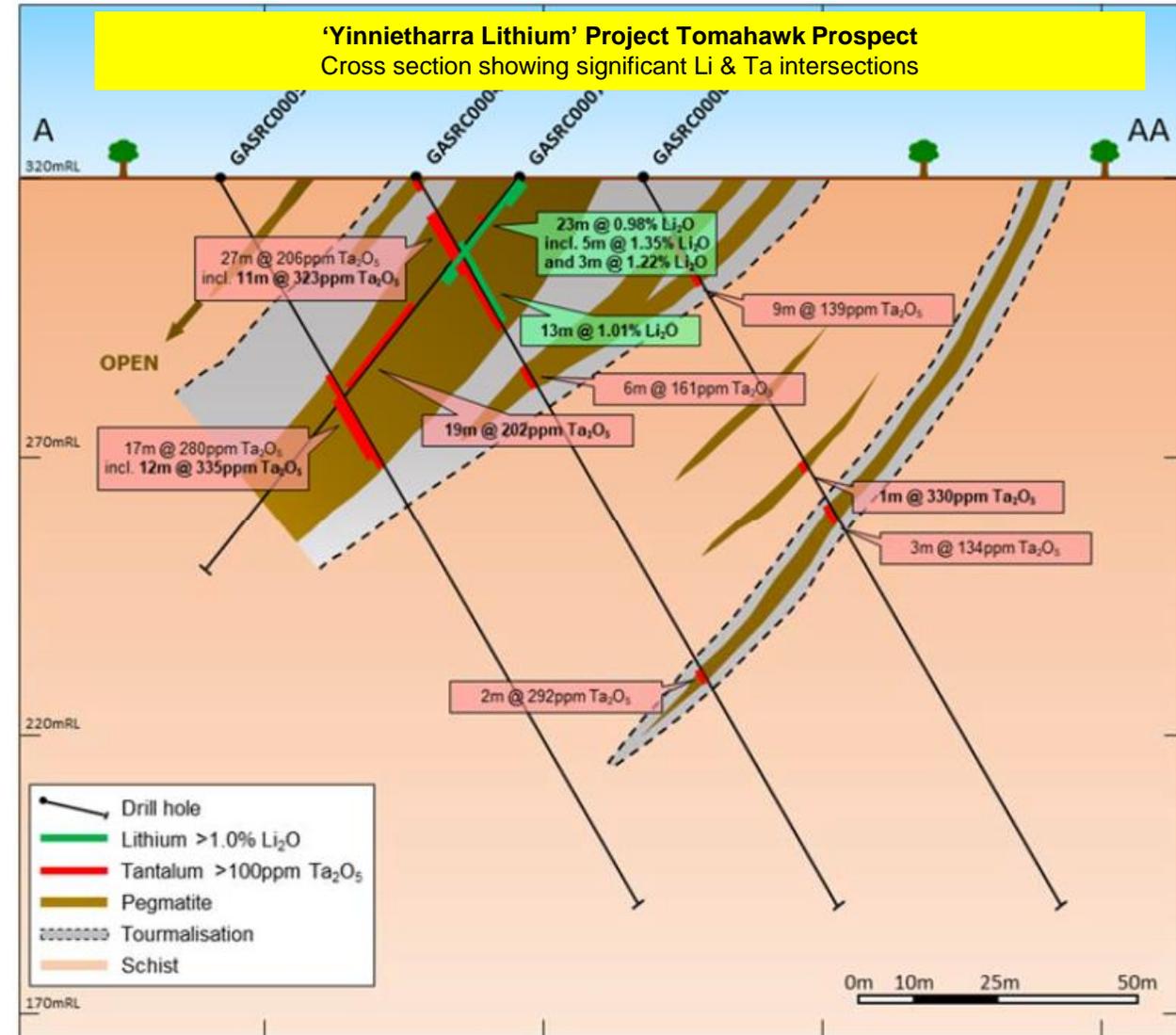
- Arrow Minerals drilled 11 out of 30 planned holes in 2017, hitting 23m @ 0.98% Li₂O, but never followed up due to focus on gold and sold the Malinda project to a private group (Electrostate).
- Project acquired by Electrostate (100% in Aug 2022), who completed a further 34 holes, hitting several large pegmatite intercepts with **spodumene confirmed present**.
- Subsequently acquired by Red Dirt Metals for A\$25M (Ref announcement ASX:RDT, 12.09.2022, "Yinnietharra Lithium Project")
- Voltaic's ground is along strike both NW and SE of Malinda and includes the granite contact extensions



Rock chip collected from Malinda Li project area grading 3.77% Li₂O

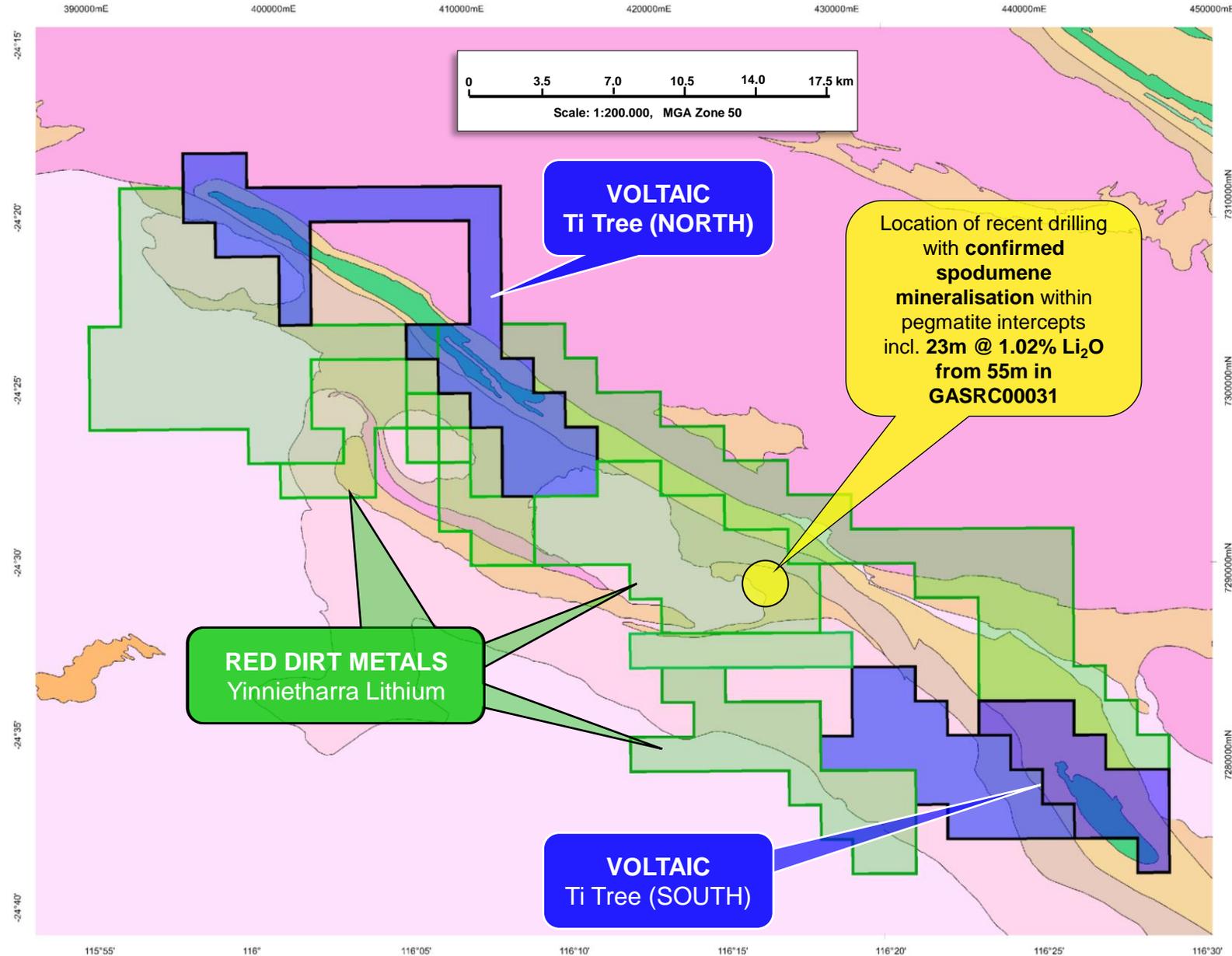


Numerous prospects – only partially drill tested by Arrow/RDT



Neighbouring RDT's 'Yinnietharra Lithium' Project

- Highly prospective **LCT-bearing corridor** of metasediments forming a contact with a granite intrusive, trending in a NW orientation for ~50km
 - **VSR's tenements also overlay this granite/metasediment contact zone**
 - **Anomalous Li-Cs-Ta results observed within VSR's ground from historical stream survey**
- Very limited exploration to date within RDT's tenure - only 34xRC holes completed within 4 km² area
- **The right chemistry** - significant intervals of near-surface mineralisation drilled with **spodumene-bearing pegmatites intersected from surface**
- No depletion of Li from surface within the shallow weathering profile → younger pegmatite than others in WA → potential low strip-ratio ore (positive economics)
- To date, 5 mineralised pegmatites have been delineated (at least 1,500m L, 36m W, 100m D from surface). Significant intervals:
 - 16m @ 0.95% Li₂O from 14m in GASRC0041
 - 26m @ 0.95% Li₂O from 0m in GASRC0071
 - 23m @ 1.02% Li₂O from 55m in GASRC00031



3. TI TREE PROJECT

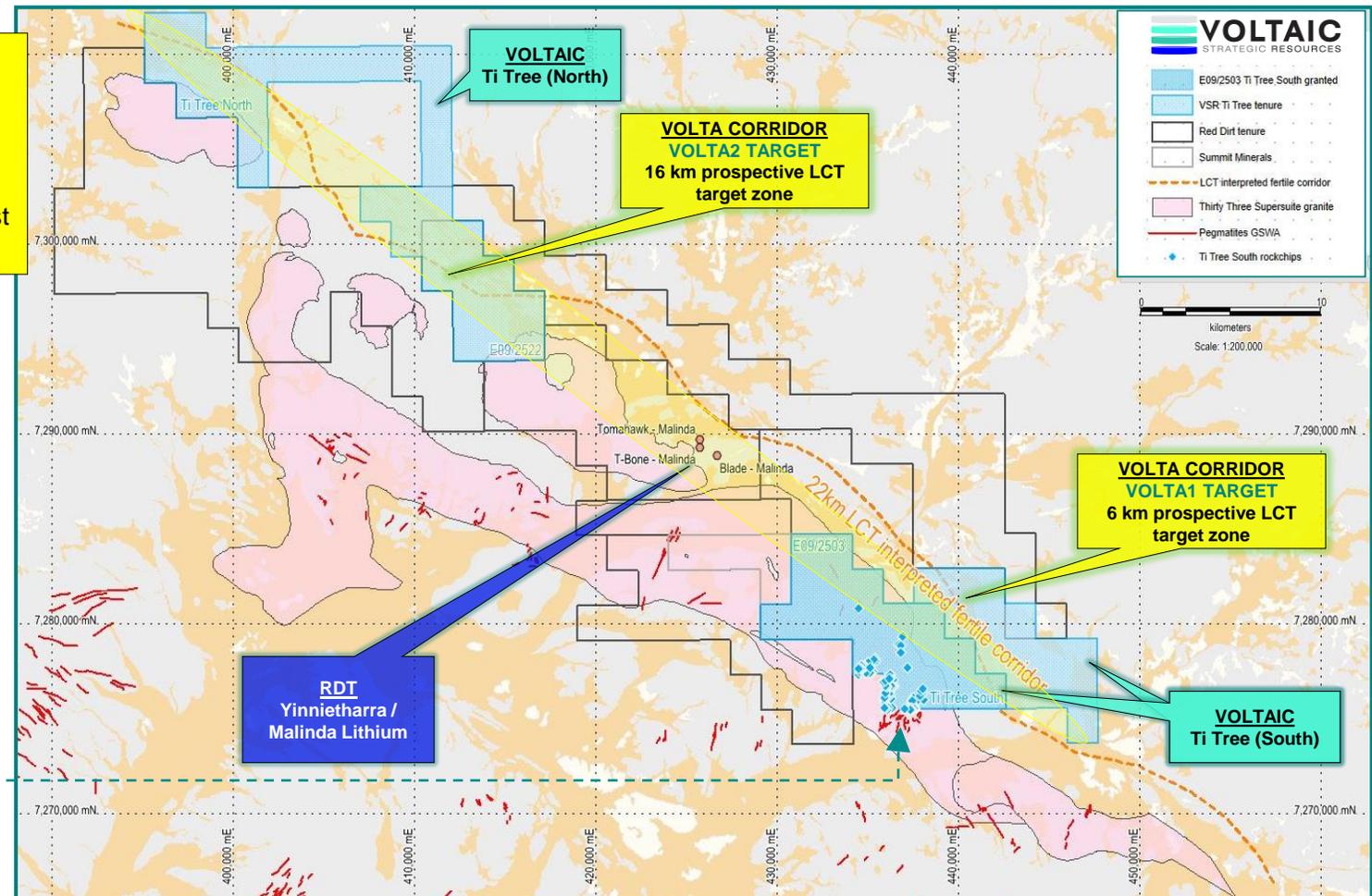


- The “**Volta**” corridor - over 22 km cumulative strike length of outcropping pegmatites identified within interpreted prospective LCT corridor
- 3 x 4 km surface pegmatite outcrop area delineated at Ti Tree South
- Frequency of fractionated / altered felsic rocks observed is encouraging, with several coarse-grained pegmatites, tourmaline and beryl widespread throughout the tenure

A selection of pegmatite rockchip photos from Ti Tree South (EL09/2505)



Rockchip samples (80) will undergo multielement analysis and appraisal of fractionation to assist with LCT vectoring.

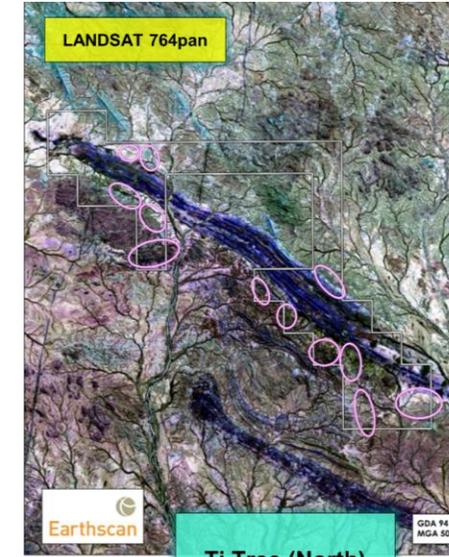


3. TI TREE PROJECT

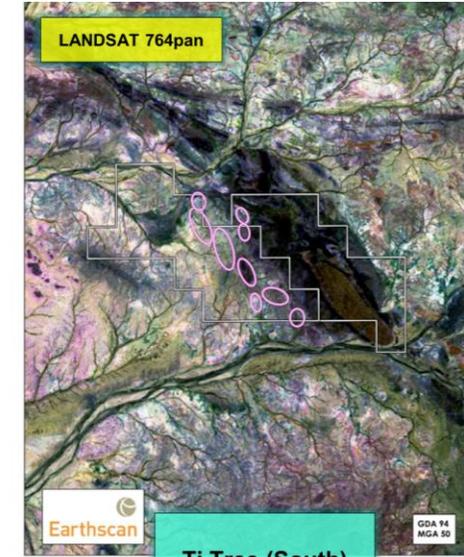


Recent Spectral Alteration Survey Targeting Pegmatites: Identified 21 Priority Targets

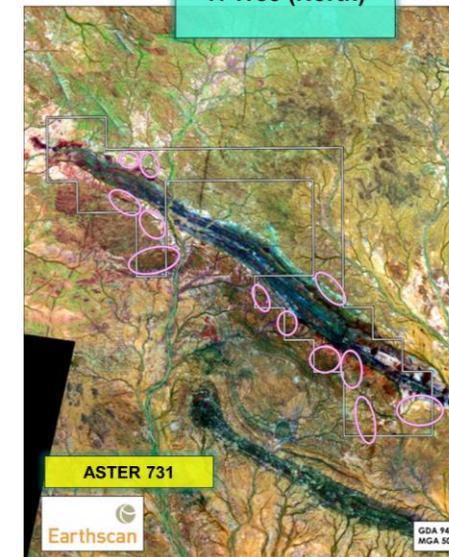
- A spectral alteration survey utilising LANDSAT and ASTER satellite data was undertaken across the project tenure in March 2022 to enable rapid mapping of surface mineralogy, targeting LCT pegmatites from surrounding fertile granitoids.
- It generated 21 priority targets and these are being systematically investigated, with the highest ranked “P1” targets prioritised in the recent field reconnaissance program.
- Encouragingly, several targets are observed to overlay portions of the prospective ‘Volta’ corridor, and rockchips have been collected from a portion of these to assist lithium vectoring geochemistry.



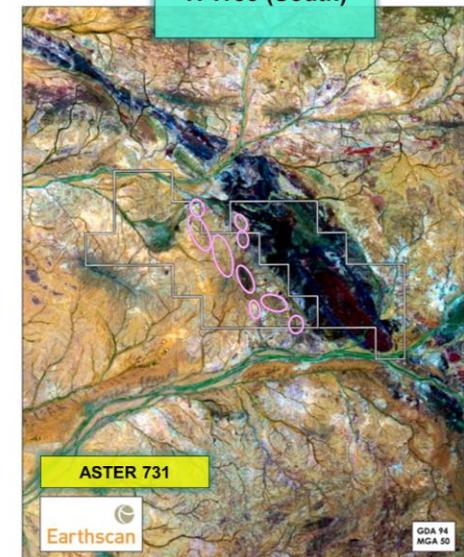
Ti Tree (North)



Ti Tree (South)



ASTER 731



ASTER 731

RECENT (Q3 / Q4 2022) FIELD EXPLORATION AT TI TREE

Numerous outcropping pegmatites
found and sampled

*Potentially prospective for **Lithium***



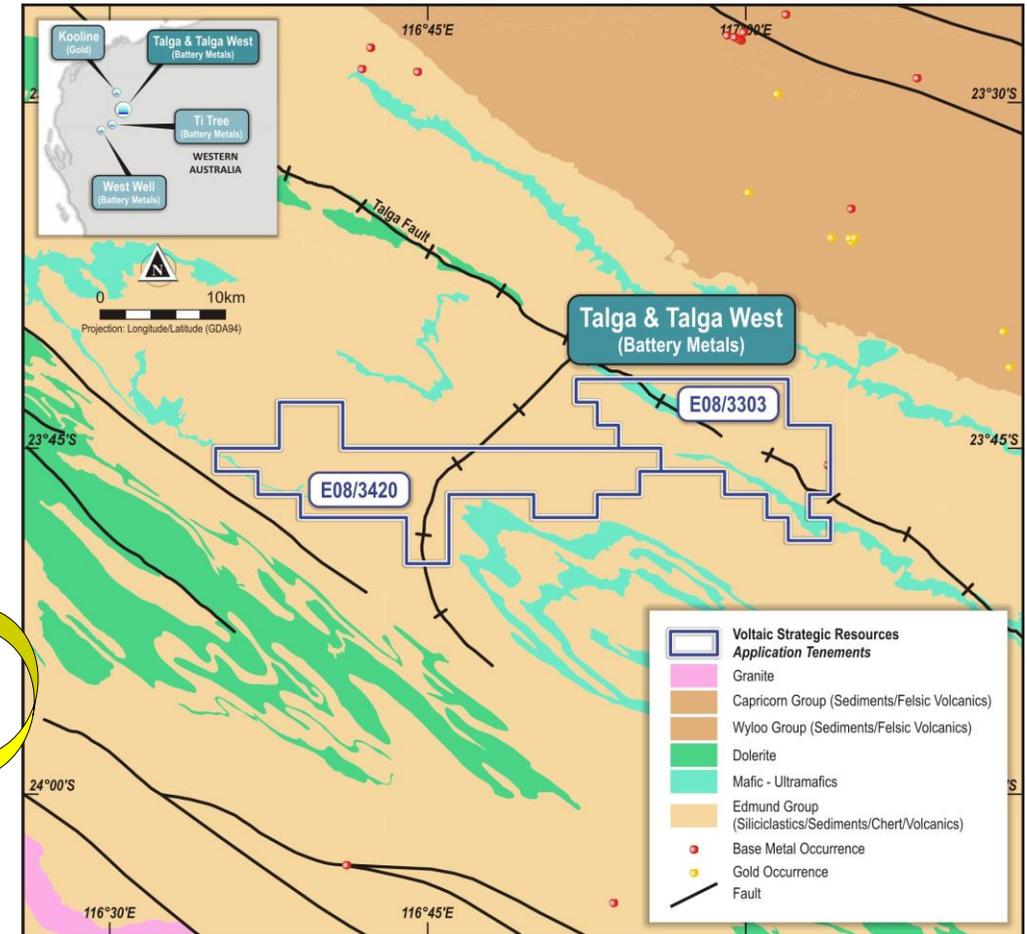
4. / 5. TALGA / TALGA WEST



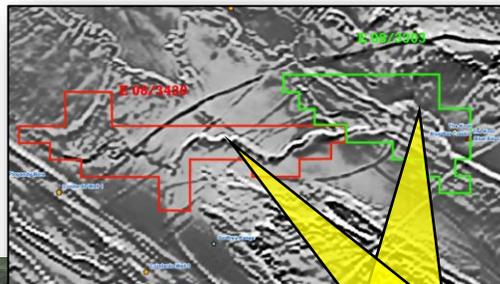
Opportunities for magmatic Ni-Cu-PGE mineralisation & Co-bearing Mn

Total Area: 330 km²

- Comprises a two ELA's covering 330 km² & located 350 km north-east of Carnarvon
- Covers the north-western extent of the Edmund Basin (Ashburton Basin) & is underlain by rocks of the Capricorn Orogen, a major tectonic zone between the Archaen Yilgarn and Pilbara Cratons.
- Contains the 'Talga Fault Zone' (TFZ), major NW-SE trending litho-structural contact that has shown historical potential for both magmatic Ni-Cu-Co-PGE and cobalt-bearing manganese mineralisation.
- Previous exploration identified anomalous Mn and Co mineralisation along the TFZ which is associated with a dolomitic unit parallel to the TFZ.
- Prior VTEM survey identified numerous targets – never drill tested
- Historical sampling (limited), ID'd anomalous Ni-Cu-Co mineralisation associated with a large dolerite-gabbro dyke.
 - **Same geophysical signature as Dreadnought/First Quantum's Money Intrusion (Mangaroon project)**
 - **Money intrusion:** gossanous outcrop identified at Mangaroon > **Ni-Cu sulphides found** > → caught the attention of First Quantum > potential for world-class Ni-Cu deposit akin to Jinchaun Ni-Cu-PGE deposit in China (500 Mt @ 1.2% Ni, 0.7% Cu, 0.4 g/t PGE)



Magnetics (GSWA) over Talga/Talga West



Cross-cutting dykes – potential sulphide accumulation zones along the intrusion

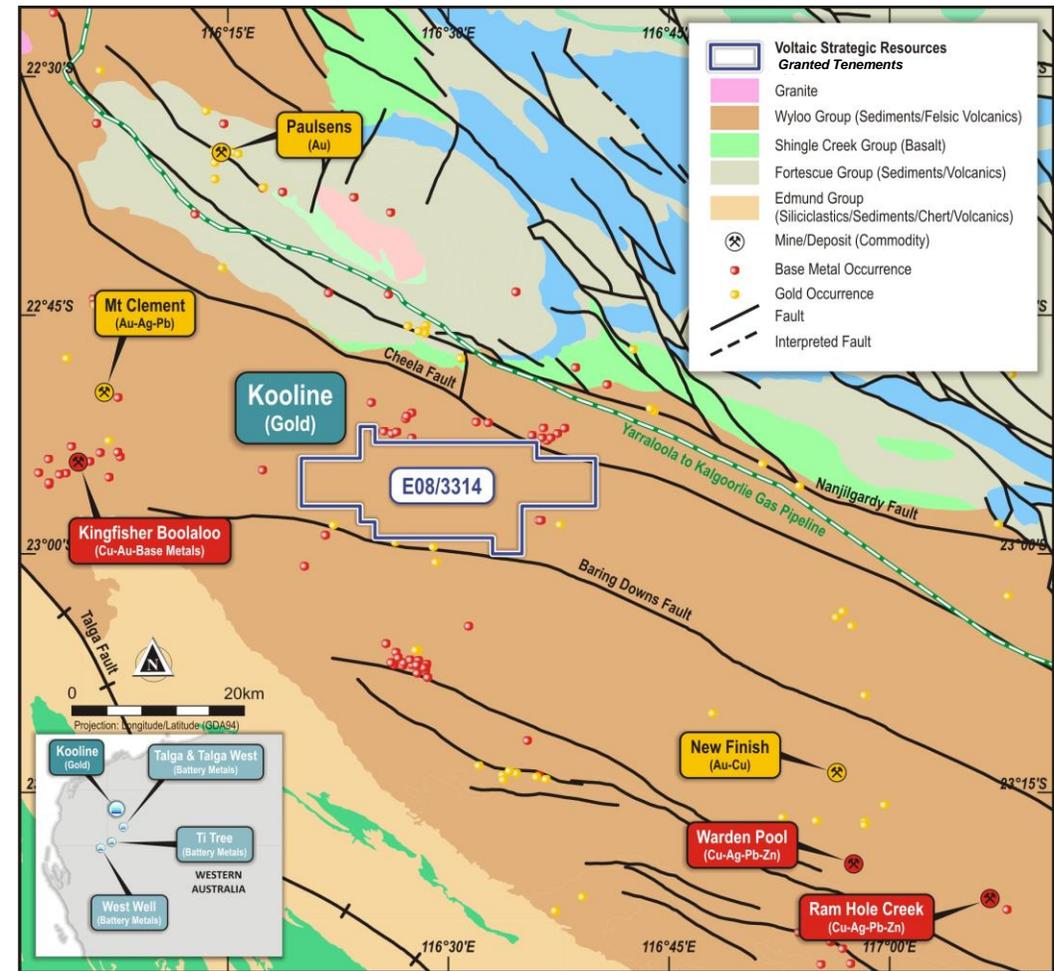
6. KOOLINE PROJECT

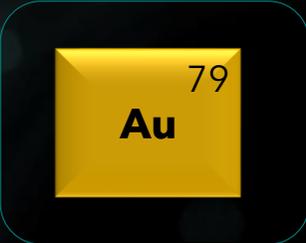


Potential orogenic Cu-Au and Cu-Ag-Pb-Zn deposits

Total Area: 303 km²

- Single EL (303 km²) and is located ~350 km north-east of Carnarvon in Western Australia
- Paulsens Gold Mine, owned by **Northern Star Resources (NSR)**, is 40 km north of the project, & has produced over 900k Oz of Au since 2005.
 - Previously identified as a high priority target area by NSR
- Lies within the W-NW trending regional Wyloo anticlinal dome, which is prospective for mesothermal, orogenic Au deposits, such as Paulsen deposit, which has mineralisation within structurally controlled quartz veins.
- Historical surface sampling & subsequent shallow drilling by NSR identified gold anomalism, which was not followed up
- Neighbours Kingfisher Mining and Cazaly Resources have had recent exploration success (Boolaloo and Ashburton Projects, respectively)





Meekeatharra Projects

MEEKATHARRA PROJECTS

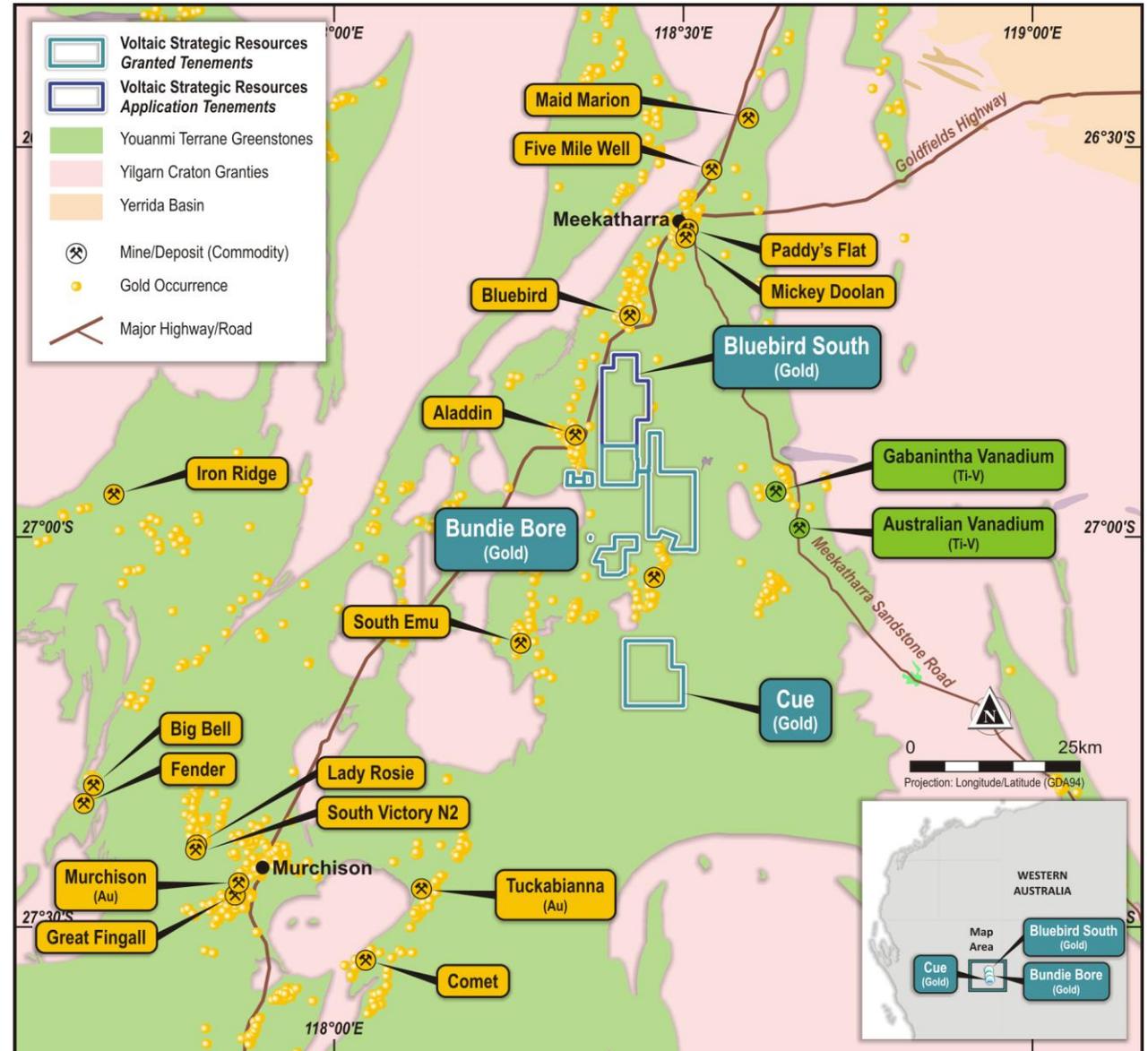
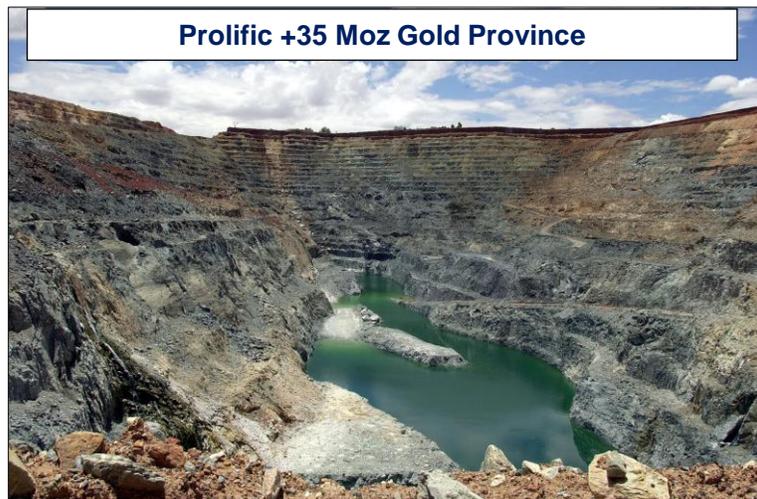
Prolific Gold & Critical Metals region:

GOLD - PROLIFIC +35 Moz PROVINCE

- Westgold Bluebird (1.8 Mtpa) & Tuckabianna Mills (1.4 Mtpa) within trucking distance
- Paddys Flat, Bluebird, South Emu, Triton, Big Bell, Comet mines: +270 koz Au/a
- ~ 150km from Mt Magnet (60 Mt @1.69 g/t Au) & Murchison Gold Mines (89 Mt @2.18 g/t Au)

VANADIUM-TITANIUM – EMERGING DISTRICT

- Australian Vanadium – Namesake Project – (Resource: 239Mt @0.73% V₂O₅)
- Technology Metals Australia – Gabanintha Project – (Resource: 110Mt @0.84% V₂O₅)



Highly Mineralised Neighbours

79
Au

– Westgold

- Bluebird (1.8 Mtpa) & Tuckabianna Mills (1.4 Mtpa) within trucking distance
- Paddys Flat, Bluebird, South Emu, Triton, Big Bell, Comet mines: +270 koz Au/a

– Monument Mining

- **Burnakura Pit & Mill (381k oz Au historic Resource) ~ 2km from Bundie Bore**
 - Recent drilling: 4m @32g/t Au from 218m (including 1m @71.8g/t Au from 219m).
 - Visible gold observed in RC chips ([reference](#))

– Monument Mining / Odyssey Gold JV

- **Recent bonanza Gold drill hits at Tuckanarra:**
 - 4m @54 g/t Au from 124 m, 30 m below historical hole (10m @4.8 g/t) at historic Maybelle pit, which was mined in the early 1990s ([reference](#))
 - Visible gold observed in RC chips

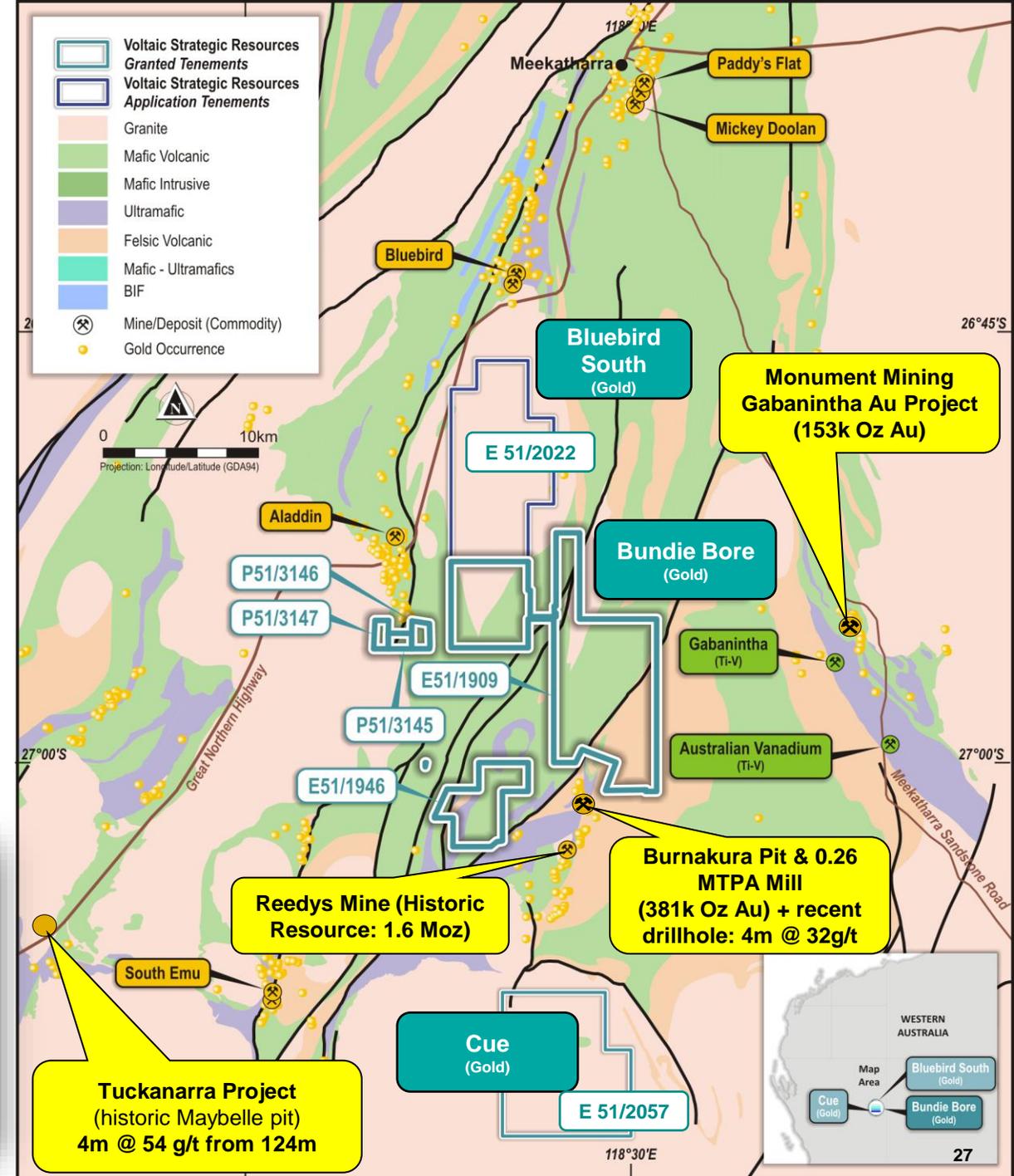


VOLTAIC PROJECTS

Bluebird South

Bundie Bore

Cue

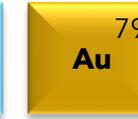
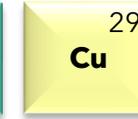
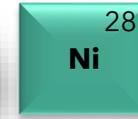




28 Ni	29 Cu	27 Co	79 Au	47 Ag
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USA (Nevada) Project

NEVADA PROJECT



Past-producing Co, Ni, Au, Ag, Pb region on the doorstep of Tesla's gigafactory in Nevada

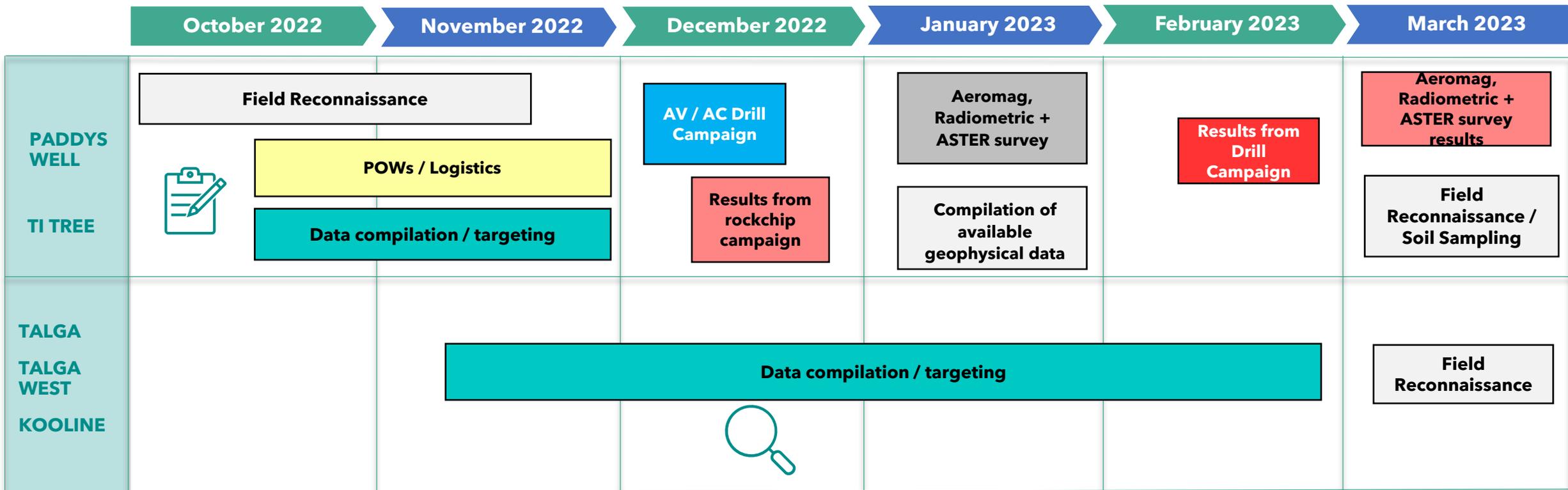
- The Company pegged 860 acres (3.4 km²) of mineral claims in 2018 in the highly prospective Stillwater Hills, Nevada, including the historic Gilbert Nickel/Cobalt mine.
- Exploration targets were selected based on their proximity to a historical Cobalt mine (Lovelock) and based on three separate ground assessment programs that were carried out by VSR.
- The project area remains largely untested and is prospective for Ni, Cu, Co and Au. A 2019 testing program identified high Ni values with anomalous values of associated minerals.
- Neighbour **Global Energy Metals Limited** [recently intersected Ni-Cu-Co mineralisation](#) with phase one drilling at their Lovelock mine property (**0.23% Ni, 0.64% Cu, 0.088% Co**)
- The next phase of exploration will entail systematic field work and sampling of the limestone host rock and identification of offset prospective unpegged acreage.

Stillwater Hills, Nevada

The shaly limestone outlined in red which hosts all the known mineralisation in the area



GASCOYNE PROJECT - EXPLORATION TIMELINE



UPCOMING NEWSFLOW



- **October 2022:** Quarterly Activities and Cashflow Report
- **November 2022:** Exploration Update – Talga / Talga West, Kooline, Meekatharra, Nevada projects
- **November 2022:** Further updates from Gascoyne project field reconnaissance
- **December 2022:** Update on further prospective external tenure with strategic synergy
- **December 2022:** Update on planned drilling at Paddys Well / Ti Tree
- **December 2022:** Results from ongoing surface mapping and rock chip sampling at Paddys Well / Ti Tree
- **January 2023:** Commencement of geophysical surveys at Paddys Well / Ti Tree
- **February 2023:** Drill results from Paddys Well / Ti Tree
- **March 2023:** Results from geophysical surveys; field reconnaissance update at Talga / TalgaWest, Kooline

SUMMARY

- ✓ **Drill planning underway** at both Paddys Well **REE** and Ti Tree **lithium** targets
 - Two prospective corridors identified at both
 - Extensive rockchip sampling campaign completed
 - Several outcropping ironstones and pegmatites found
- ✓ Exposure to booming battery metals markets
- ✓ World's most investible jurisdictions (WA & Nevada)*
- ✓ Large landholding in under-explored areas
- ✓ Close to / along strike from recent discoveries
- ✓ Low valuation entry point (2¢/share listing price, low EV)





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