

**ASX Release****24 April 2023**

## Correction of defective cleansing notice

On 6 February 2023, Voltaic Strategic Resources Ltd (the **Company**) issued a cleansing notice in respect of 869,565 shares (**Consultant Shares**) issued to Market Open Australia Pty Ltd (**Market Open**) pursuant to a consulting agreement between the Company and Market Open (**Cleansing Notice**). The Consulting Shares were issued on 6 February 2023 and the Company made an application to ASX for the quotation of those shares on that same date.

The Company advises that the Cleansing Notice is defective as the Company was not in a position to issue a notice under s 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**) as the Company's securities had been suspended for a period of more than 5 days in the past 12 months.

The non-compliance with the Act relates to an administrative oversight and the Company wishes to assure shareholders that it acted promptly to rectify the oversight upon becoming aware the Cleansing Notice was defective.

Upon becoming aware the Cleansing Notice was defective, the Company contacted Market Open and following receipt of Market Open's consent, the Company and Market Open entered into a voluntary restriction deed and pursuant to the restriction deed, the Company applied a holding lock to the Consultant Shares which precludes Market Open on-selling the Consultant Shares.

The Company confirms that no Consultant Shares have been sold and that other than the Consultant Shares, the Company confirms that no other shares have been issued.

This announcement is given pursuant to and in accordance with s 708A(9)(c) of the Act.

**Release authorised by the Board of Voltaic Strategic Resources Ltd.**

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