

ASX Code: VSR

ASX Announcement/Media Release

02 September 2022

EXTENSION OF RE-COMPLIANCE CAPITAL RAISE TIMETABLE

Further to recent announcements, the Company advises that the indicative timetable for the Offers in the Prospectus dated 6 July 2022 has again been revised. The Prospectus is required to remain open until final ASX approval of the current re-listing application is received to satisfy preconditions of several of the agreements relating to this re-compliance transaction.

The Company has been advised by ASX that the application has been approved and is awaiting formal written notification of this approval. The offers will remain open until the written approval is received and the Company will provide firm updates for closure and relisting at that time

The closing dates of the Offers have been extended as follows:

Indicative Timetable

Event ²	Date
Notice of General Meeting sent to Shareholders	13 June 2022
Company announces change of nature and scale of activities	14 June 2022
Lodgment of Prospectus	6 July 2022
General Meeting to approve the change of nature of activities and other matters	13 July 2022
ASX informed of Shareholder approvals	13 July 2022
Opening Date of Offers	14 July 2022
Priority Offer Opening Date	14 July 2022
Completion of Consolidation	21 July 2022
Priority Offer Closing Date¹	9 September 2022
Closing Date of Offers¹	9 September 2022
Settlement of the Offers and Acquisitions	16 September 2022
Re-quotations on ASX	23 September 2022

Notes:

1. Prospective investors are encouraged to submit their Applications as early as possible. The Directors reserve the right to close the Offers earlier or later than as indicated above without prior notice to prospective investors.
2. The above dates are indicative only and may change without notice. The Directors reserve the right to amend the timetable. The date the Securities are expected to be issued and/or commence trading on ASX may vary with any change to the Closing Date.

Authorised by:

Board of Voltaic Strategic Resources Ltd

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