

ASX RE-LISTING APPROVAL RECEIVED AND PROSPECTUS CLOSE DATE CONFIRMED

The Board is pleased to announce that ASX has provided Voltaic Strategic Resources Ltd (**Voltaic** or the **Company**) with approval to have its securities relisted and to be readmitted to the Official List, subject to satisfaction of certain conditions precedent.

The Company can confirm that the offer is over-subscribed. The offer will be closed upon completion of allotment of various securities that need to be issued while the Prospectus is open.

The Company will proceed to finalise all of the conditions precedent as soon as possible to enable ASX to confirm a relisting date for the Voltaic shares. Once the conditions have been satisfied, Voltaic will be able to provide a firm relisting date. An indicative timetable of remaining steps in the relisting process is as follows.

Indicative Timetable

Event ¹	Date
Priority Offer Closing Date ²	15 September 2022
Closing Date of Offers ²	15 September 2022
Settlement of the Offers and Acquisitions	22 September 2022
Re-quotation on ASX ³	30 September 2022

Notes:

1. These dates are indicative only and may change without notice. The Directors reserve the right to amend the timetable. The date the Securities are expected to be issued and/or commence trading on ASX may vary with any change to the Closing Date.
2. The Directors reserve the right to close the Offers earlier or later than as indicated above without prior notice to prospective investors.
3. Relisting date to be confirmed by ASX once all conditions precedent have been met by the Company.

Authorised by:

Board of Voltaic Strategic Resources Ltd

For further information, contact:

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