



ABN 66 138 145 114

www.voltaicstrategicresources.com

ASX Code: VSR

ASX Announcement/Media Release

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26 September 2022

PROSPECTUS CLOSE

The Board is pleased to announce the successful completion of its public offer under the Prospectus dated 6 July 2022 to raise \$4,500,000 via the offer of 225,000,000 shares at \$0.02 per share and \$50,000 from the offer of 100,000,000 options at \$0.0005 per option. The offer which closed over-subscribed has been closed and the Company has allotted shares set out in the prospectus and approved by Shareholders.

The Company is proceeding to meet the listing conditions as set out in the conditional approval letter from ASX dated 8 September and will provide a relisting date as soon as it is available from ASX.

Authorised by:

Board of Voltaic Strategic Resources Ltd

For further information, contact:

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