



Announcement Summary

Entity name

EON NRG LIMITED

Applicable security for the reorganisation

E2E

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

29/6/2022

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

18/7/2022

Record Date

19/7/2022

Issue Date

26/7/2022

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

EON NRG LIMITED

1.2 Registered Number Type

ACN

Registration Number

138145114

1.3 ASX issuer code

E2E

1.4 The announcement is New announcement**1.5 Date of this announcement**

29/6/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
E2E	ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?
+Security holder approval	13/7/2022	<input checked="" type="checkbox"/>



Actual

Approval
received/condition met?**Comments**

Notice of meeting despatched on 14 June 2022 to shareholders for EGM to be held on 23 July 2022 which includes resolution (Resolution No 3).

Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/7/2022

3.2 Date of +security holder meeting

13/7/2022

3.2a Effective date of consolidation or split

14/7/2022

3.3 Last day for trading in the pre consolidation or split +securities

15/7/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/7/2022

3.5 Record date

19/7/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/7/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

26/7/2022

3.8 Trading starts on a normal T+2 basis

27/7/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

29/7/2022

Part 4 - Event type and details

4.1 The event is +Security consolidation



4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
E2E	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	885,372,274	44,268,614	<input checked="" type="checkbox"/> Actual

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Consolidation forms part of company recapitalisation under recompliance listing application approved by ASX.

6.2 Additional information for inclusion in the Announcement Summary